

19 November 2021

Company Announcements Office

ASX Limited

Dear Sir

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

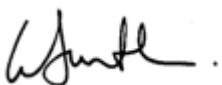
On 19 November 2021, Alto Metals Limited ("**Company**") issued 60,683,526 fully paid ordinary shares ("**Shares**") at an issue price of \$0.09 each ("**Securities**").

The Company hereby notifies ASX under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**Act**") that:

- (a) the Shares was issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. section 674 of the Act; and
- (c) as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) or 708A(8) of the Act which is required to be set out in this notice under section 708A(6)(e) of the Act.

Yours faithfully,

Alto Metals Limited



Graeme Smith

Company Secretary