



THE KEYS TO DISCOVERING GOLD AT SANDSTONE





Disclaimer & Forward Looking Statements



Disclaimer

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This document may contain certain forward-looking statements. Such statements are only predictions, based on certain assumptions and involve known and unknown risks, uncertainties and other factors, many of which are beyond the Company's control. Actual events or results may differ materially from the events or results expected or implied in any forward-looking statement. The inclusion of such statements should not be regarded as a representation, warranty or prediction with respect to the accuracy of the underlying assumptions or that any forward looking statements will be or are likely to be fulfilled. The Company undertakes no obligation to update any forward-looking statement to reflect events or circumstances after the date of this document (subject to securities exchange disclosure requirements). The information in this document does not take into account the objectives, financial situation or particular needs of any person. Nothing contained in this document constitutes investment, legal, tax or other advice.

No New Information or Data

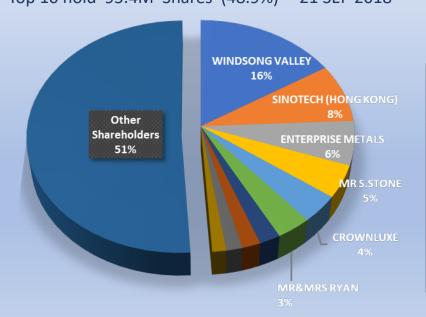
This presentation contains references to Mineral Resource estimates, which have been cross referenced to previous market announcements made by the Company. The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements and, in the case of estimates of Mineral Resources that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. With regards to Exploration Results, please refer to ASX announcement on that said date for full details on these exploration results. Alto Metals Ltd is not aware of any new information or data that materially effects the information in the said announcements.

Corporate Overview



Share Price Close 10 Sept 2018	\$0.045
Shares on Issue	195M
Performance Shares (vendors)	25M
Performance Rights (management)	6.75M
Market Capitalisation	~\$8.8M
Cash at 24 Sept 2018	\$0.5M

Top 10 hold 95.4M Shares (48.9%) 21 SEP 2018



Terry Streeter Non-executive Chairman

Founder & former Chairman Western Areas NI

Dermot Ryan Managing Director

Exploration geologist 41 years experience

Terry Wheeler Non-executive Director

Minerals Chemist- Businessman 50 years experience

Dr Jingbin Wang Non-executive Director

Geologist 25+ years global experience

Pat Holywell CFO & Company Secretary

Accountant 15+ years experience

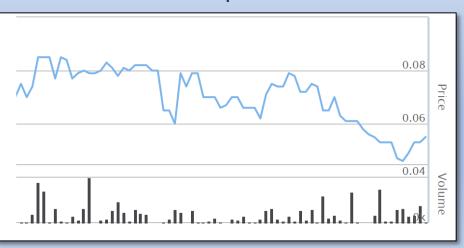
Dr Changshun Jia Chief Geologist

Geologist 15+ years global experience

Dr David Groves Chairman of Alto External Research Committee

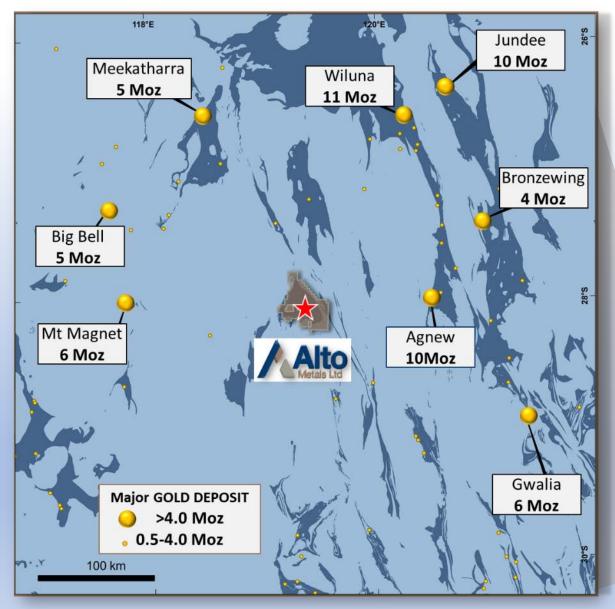
Emeritus Professor of Geology- UWA- retired

Alto Metals share price - 12 Months



OVERVIEW: +80 Moz gold field and Growing Alto





Top ranking jurisdiction

- Western Australia
- 540km from Perth

Excellent infrastructure

- Sealed highway into asset
- Portable water, power grid
- Mobile coverage
- Surrounded by operating mines

World class gold field

- Orogenic gold (Major)
- 800+ km² SS Greenstone Belt
- 100% tenement ownership



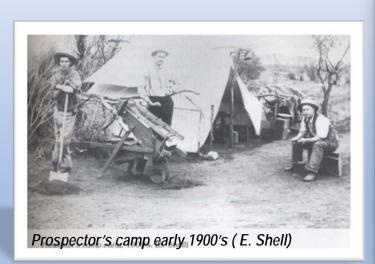
HISTORY - High Grade Gold Field

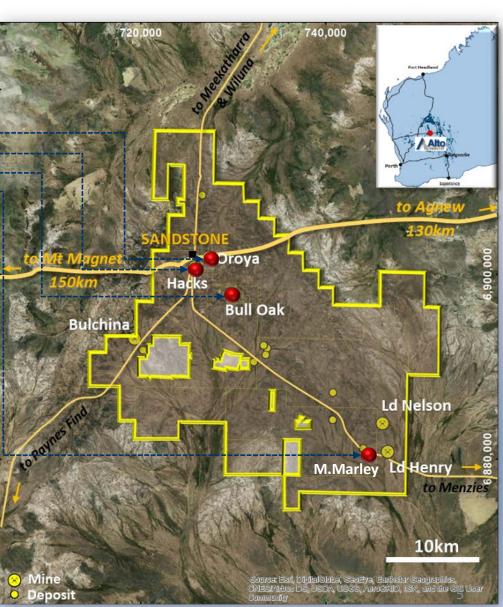


Historic Gold Production within Alto's current tenement (+800 km²)

• 1894 -1920 – U/G

Oroya: 223Koz @ 16.5 g/t Au Hacks: 206Koz @ 24.0 g/t Au Bull Oak: 40Koz @ 28.9 g/t Au M.Marley: 13Koz @ 24.0 g/t Au





HISTORY - High Grade Gold Field



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Hacks: 206Koz @ 24.0 g/t Au Oroya: 223Koz @ 16.5 g/t Au Bull Oak: 40Koz @ 28.9 g/t Au M.Marley: 13koz @ 24.0 g/t Au

• 1993 – 2010 – O/C

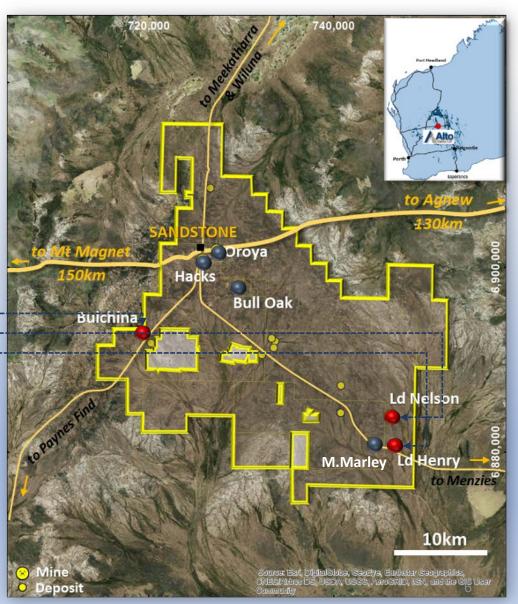
Herald Resources NL

Oroya + Bull Oak: ~125Koz @ 2.0 g/t Au

Troy Resources NL

Bulchina: 250Koz @ 3.4 g/t Au
Lord Nelson: 207Koz @ 4.6 g/t Au
Lord Henry: 48Koz @ 3.6 g/t Au





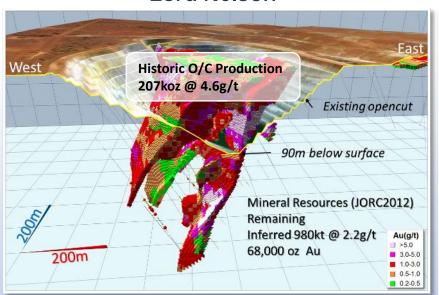
History

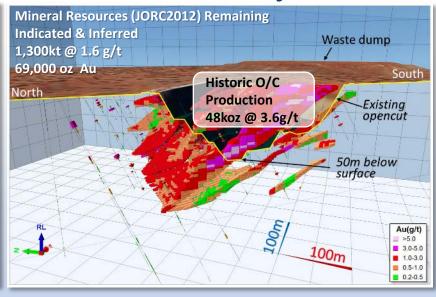
.....versus Alto's Strategy



Lord Nelson

Lord Henry





1993 1983 **Western Mining** Spargo etc

Bull Oak

Exploration

Elmina Herald etc. Heap Leaching Bull Oak Open cut mining

Battle Mountain Troy etc **Open cut Mining** Ld Henry **Bull Oak Exploration Exploration** for oxide gold for oxide gold

1999

Black Oak

Minerals

2010

2016

Exploration & Development of Oxide and Primary gold deposits

Vanguard Camp Indomitable Camp and more and more

Indicated & Inferred Mineral Resource (JORC 2012)

4.87Mt @ 1.67g/t Au for 261koz gold

Exploration/Development Strategy driven by small Oxide Mill

e.g. Av. Depth ~36m for AC/RAB Av. depth ~41m for RC

Unlock multi-million ounce gold potential unconstrained by "feed the hungry Oxide Mill"

Vision & Strategy



VISION

Discover Gold Resources & Reserves to recommence profitable mining operations at Sandstone, WA

STRATEGY

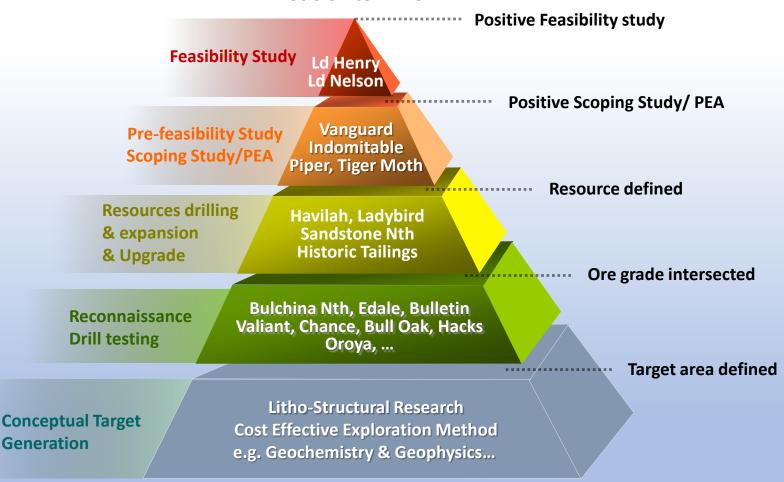
- Near term, delineate 1 million ounces gold in shallow deposits (~200m below surface) at Vanguard, Indomitable, Lord Nelson, Lord Henry, etc) that can be economically mined, leading to sustainable explorationdriven growth
- ➤ Medium to longer term, discover 5 million ounces gold in high-grade deposits (200-500m below surface), which will serve as the foundation of major mining operations



Exploration & Development Pipeline







"taking a minerals system approach to discover major gold deposits in the 800km² underexplored Sandstone Greenstone Belt ..." "the oxide gold deposits are the geochemical anomalies that lead to the discovery of the million ounce deposits at depth..."

Systematic Approach



- Compilation of available historical data
- Detailed aero-magnetic survey
- ➤ Litho-structural interpretation
- Surface geochemistry & Historic Drilling
- Geo-domaining & gold Mineralisation
- ➤ Air Core Drilling for litho-structural targe screening and oxide gold mineralisation targeting

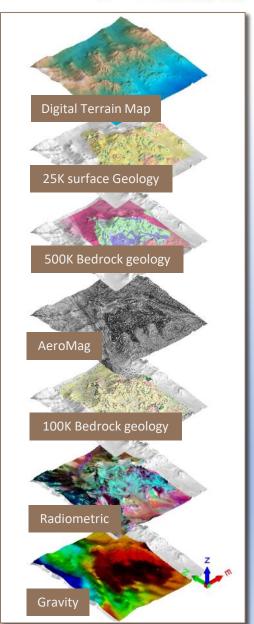
373 holes for 23,194 metres (Since Nov 2016);

Alto average depth: ~62.2m vs ~36m for historic AC/RAB

RC Drilling for resource definition and primary gold mineralisation targeting

121 holes for 15,947 metres (Since Dec 2016);

Alto average depth: ~131.8m vs ~41m for historic RC drilling



Initial Focus – Vanguard & Indomitable



- Compilation of available historical data
- Detailed aero-magnetic survey
- Litho-structural interpretation
- Surface geochemistry & Historic Drilling
- ➤ Geo-domaining & gold Mineralisation
- ➤ AC Drilling for litho-structural target screening and oxide gold mineralisation

373 holes for 23,194 metres: Av depth ~62m



						VICTAIS L
AHMAC010	ŀ	44m	@	2.1g/t Au	from	60m
incl.		7m	@	3.8g/t Au	from	65m
and		10m	@	3.6g/t Au	from	94m
AHMAC015	:	7m	@	4.0 g/t Au	from	44m
incl.		1m	@	13.3g/t Au	from	48m
and		11m	@	2.3g/t Au	from	100m
AHMAC019	:	9m	@	4.1g/t Au	from	64m
incl.		3m	@	10.2g/t Au	from	64m
and		5m	@	6.4g/t Au	from	77m
incl.		2m	@	14.4g/t Au	from	79m
SAC030	:	11m	@	2.1g/t Au	from	45m
incl.		2m	@	6.9g/t Au	from	47m
and		9m	@	3.5g/t Au	from	61m
incl.		1m	@	18.4g/t Au	from	64m
SAC070	:	6m	@	2.9g/t Au	from	54m
SAC072	:	3m	@	5.1g/t Au	from	111m
incl.		1m	@	10.9g/t Au	from	111m
SAC083	:	4m	@	4.9g/t Au	from	67m
SAC092	:	4m	@	3.8g/t Au	from	53m
SAC099	:	3m	@	5.2g/t Au	from	56m
incl.		1m	@	9.5g/t Au	from	57m
SAC105	:	4m	@	5.2g/t Au	from	64m
incl.		1m	@	18.4g/t Au	from	66m
SAC108	:	3m	@	8.8g/t Au	from	45m
incl.		1m	@	22.2g/t Au	from	45m
SAC109	:	2m	@	9.3g/t Au	from	65m
SAC115	:	3m	@	8.2g/t Au	from	28m
incl.		1m	@	21.6g/t Au	from	28m
SAC117	:	4m	@	5.4g/t Au	from	65m
incl.		1m	@	19.4g/t Au	from	65m
SAC119	:	6m	@	3.3g/t Au	from	71m
incl.		1m	@	17.7g/t Au	from	74m
SAC137	:	4m	@	5.3g/t Au	from	8m
SAC138	:	4m	@	8.3g/t Au	from	7m
SAC214	:	8m	@	3.3g/t Au	from	0m
and		5m	@	6.8g/t Au	from	64m

Initial Focus – Vanguard & Indomitable



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- AC Drilling for litho-structural target screening & oxide gold mineralisation
- RC Drilling for resource definition and primary gold mineralisation targeting

121 holes for 15,947 metres: Av depth ~132m



Refer AME ASX Release 7 Aug 2017, 23 Aug 2017, 20 Feb 2018

						Metals Lt
AHMRC002	:	10m	@	4.2 g/t Au	from	154m
incl.		2m	@	11.5g/t Au	from	158m
SRC013	:	6m	@	5.3g/t Au	from	52m
incl.		2m	@	9.2g/t Au	from	52m
SRC014	:	12m	@	3.0g/t Au	from	87m
		1m	@	11.1g/t Au	from	96m
and		5m	@	4.8g/t Au	from	103m
SRC016	:	2m	@	5.5g/t Au	from	64m
and		18m	@	4.3g/t Au	from	122m
incl.		2m	@	12.2g/t Au	from	133m
SRC017	:	11m	@	2.2g/t Au	from	69m
SRC019	:	8m	@	3.6g/t Au	from	39m
incl.		2m	@	7.2g/t Au	from	44m
and		7m	@	5.9g/t Au	from	52m
incl.		3m	@	11.6g/t Au	from	53m
SRC032	:	22m	@	3.3g/t Au	from	103m
incl.		1m	@	15.8g/t Au	from	109m
and		4m	@	7.9g/t Au	from	120m
SRC036	:	9m	@	4.7g/t Au	from	89m
incl.		1m	@	9.8g/t Au	from	92m
and		1m	@	22.5g/t Au	from	95m
SRC046	:	8m	@	7.6g/t Au	from	34m
incl.		1m	@	53.6g/t Au	from	35m
SRC048	:	7m	@	7.0g/t Au	from	126m
SRC060	:	10m	@	3.7g/t Au	from	81m
SRC064	:	11m	@	3.1g/t Au	from	8m
and		16m	@	3.2g/t Au	from	41m
incl.		1m	@	16.1g/t Au	from	49m
SRC067	:	19m	@	3.2g/t Au	from	39m
incl.		1m	@	10.2g/t Au	from	48m
and		1m	@	18.1g/t Au	from	54m
and		4m	@	3.0g/t Au	from	68m
SRC075	:	25m	@	3.8g/t Au	from	85m
Incl.		1m	@	10.6g/t Au	from	94m
and		1m	@	21.2g/t Au	from	106m
SRC098	:	3m	@	9.14g/t Au	from	95m



Near Term Opportunity Walk-up Drill Targets

(500koz – 1Moz)

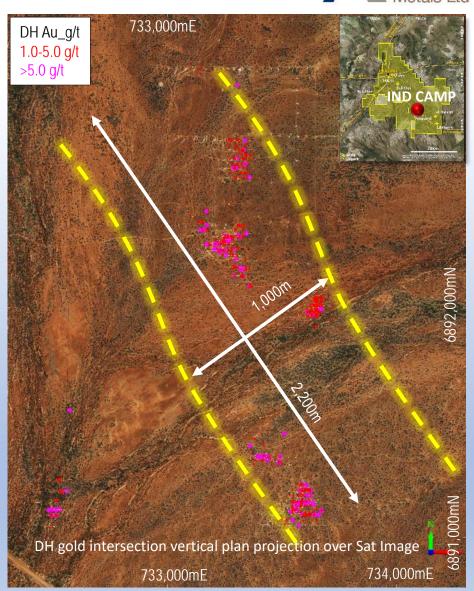
Target #1– INDOMITABLE CAMP



- ➤ Current Resource (JORC 2012)
 - 74,000oz @ 1.0 1.7g/t gold
 - Multiple deposits in short distance
 - 0 80m below Surface

> Target Zone

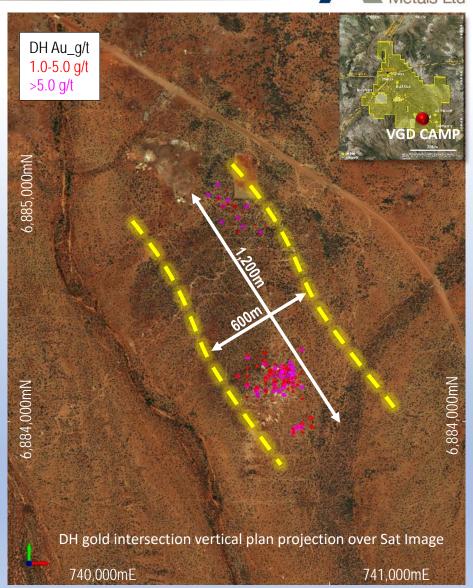
- **2200*1000m gold Corridor**
- 0-200m Below Surface
- Exploration Target
 - 300-500koz gold
 - 1.5-3.0g/t gold



Target #2- VANGUARD CAMP



- ➤ Current Resource (JORC 2012)
 - 50,000oz @ 1.7- 2.0 g/t gold
 - 0 100m below surface
- > Target Zone
 - 1200*600m gold Corridor
 - 0-200m Below Surface
- > Exploration Target
 - 200-300koz gold
 - 1.5-3.0g/t gold



Target #3 – LORD NELSON TREND



➤ Current Resource (JORC 2012)

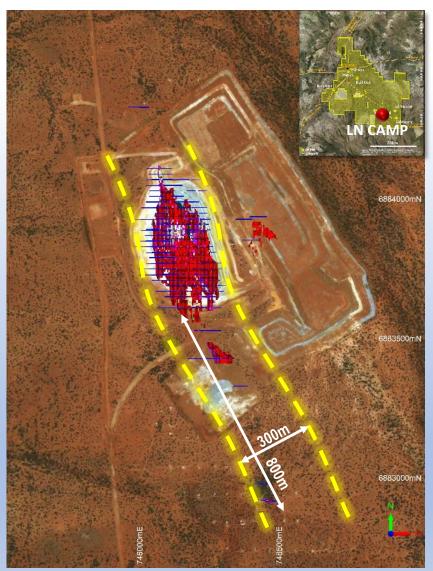
- 68,000oz @ 2.2g/t gold
- MRE up to 80-120m below surface
- 207,000oz @ 4.6g/t gold produced (0-80m)

> Target Zone

- 800*300m gold corridor
- 100-200m below surface
- South plunging shoots

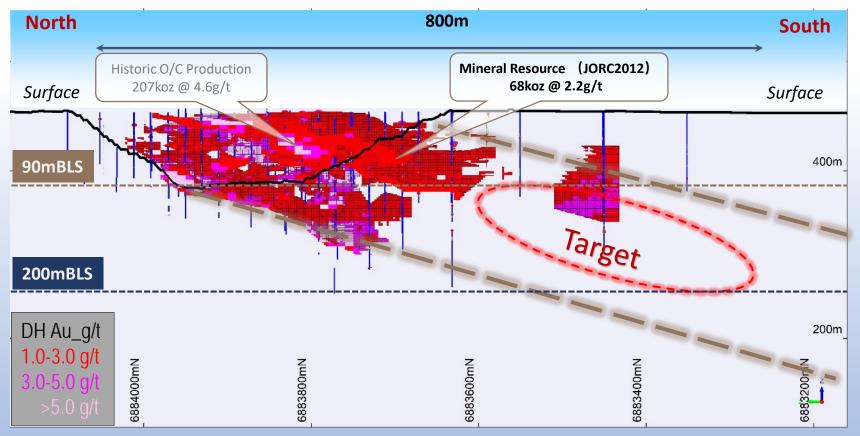
> Exploration Target

- 150-200koz gold
- **2.0-5.0g/t gold**



Target 3 – LORD NELSON TREND





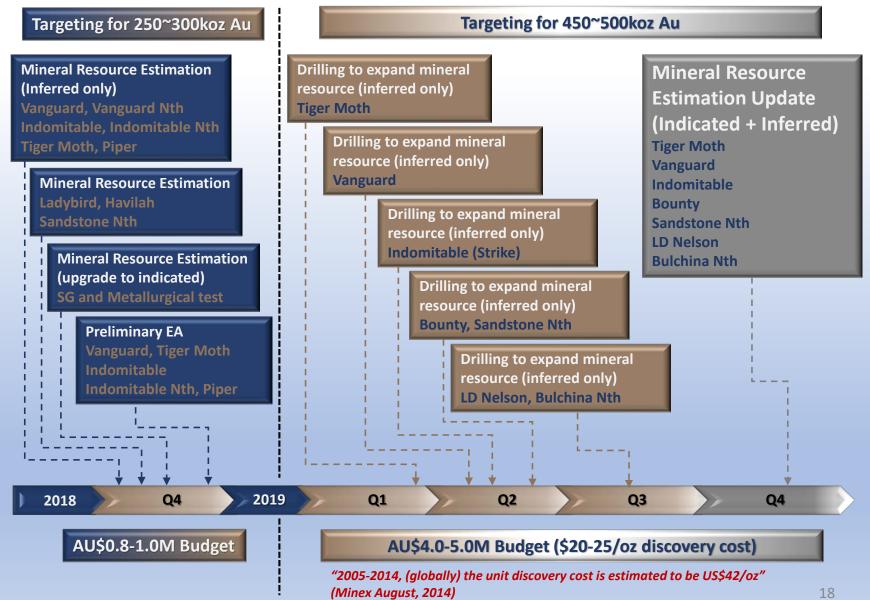
- > Endowment
- 68koz @ 2.2 g/t gold resources
- 207koz @ 4.6g/t gold produced

- > Target Zone
- 100-200m below surface
- South plunging shoots

- > Exploration Target
- 150-200koz gold
- **2.0-5.0g/t gold**

Forward Plan for Near Term Opportunity







Medium to longer term Opportunity

(5Moz Gold Resources)

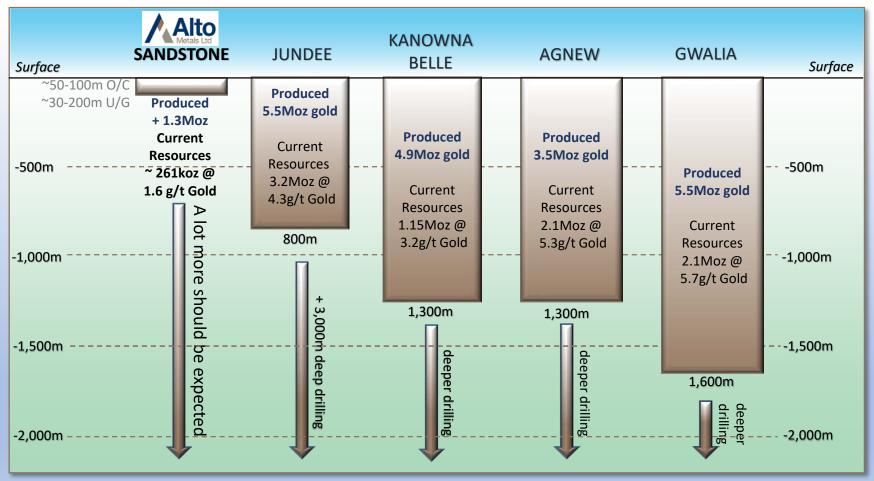
ASX: AME

www.altometals.com.au

Medium to Longer Term Opportunity – Depth



Understanding of **high grade plunging** shoots of **orogenic gold system** is the key to unlock multi-million ounces gold deposits potential...



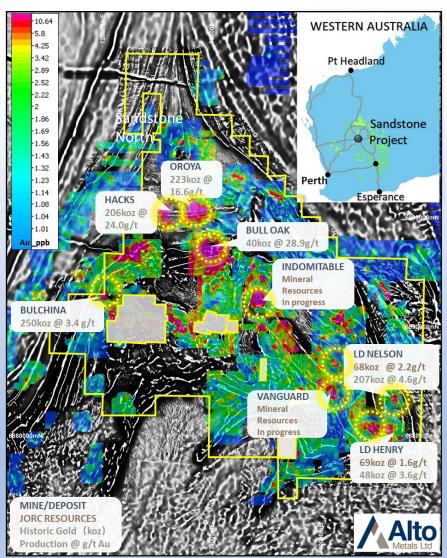
[&]quot;.....the gold deposits commonly have extensive down-plunge continuity (hundreds of metres to kilo-metres)"

Groves D.I., et al. 1998

Medium - Longer Term Opportunity - New Discovery



- Gold in soil/laterite defines known deposits
 - Lord Nelson
 - Havilah
 - Ladybird
 - Vanguard
 - Indomitable
 - Bull Oak
 - Oroya
 - Hacks
 - Bulchina

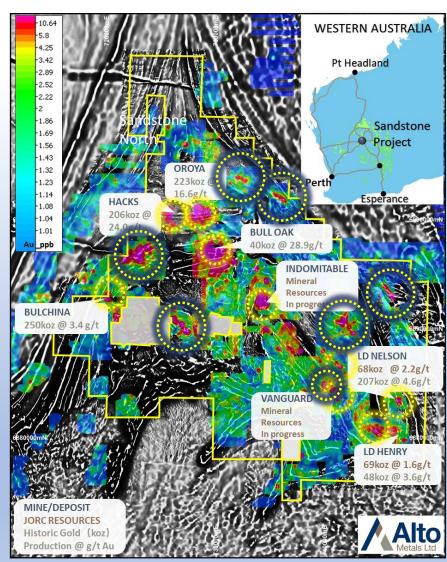


2018 Soil Results Integrated with Historical Work

Medium - Longer Term Opportunity - New Discovery



- Gold in soil/laterite defines known deposits
 - Lord Nelson
 - Havilah
 - Ladybird
 - Vanguard
 - Indomitable
 - Bull Oak
 - Oroya
 - Hacks
 - Bulchina
- Unknown gold in soil anomalies
 - Edales
 - Bulletin
 - VG NW
 - Chance
 - Valiant
 - Superb



2018 Soil Results Integrated with Historical Work

THE KEY

Understanding the Controls on Gold Mineralisation in the Sandstone Greenstone Belt (Regional to Deposit scale)

TO UNLOCK

Focussed & Cost Effective Exploration

-- GOLD VALUE

Rapidly Expand Gold Mineral Resources

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Mineral Resources JORC 2012



at 25 September 2018

Deposit	Category	Reporting cut- off	Tonnage	Grade	Contained	
		(g/t Au)	(kt)	(g/t Au)	gold (oz)	
Lord Henry**	Indicated	0.8	1,200	1.6	65,000	
	Inferred	0.8	110	1.3	4,000	
Lord Nelson*	Inferred	0.8	980	2.2	68,000	
Indomitable Camp Vanguard Camp ***	Inferred	0.5	2,580	1.5	124,000	
Total indicated			1,200	1.6	65,000	
Total inferred			3,670	1.7	196,000	
Total Indicated & Inferred			4,870	1.7	261,000	

For reporting purposes at a high level, totals have been rounded. Rounding may result in some slight discrepancies in totals reported. There is a low level of geological confidence associated with Inferred Mineral Resources and there is no certainty that further exploration work will result in the conversion of all Inferred Mineral Resources to Indicated Mineral Resources.

^{*} Refer AME ASX release 28 April 2017

^{**} Refer AME ASX release 16 May 2017

^{***}Refer AME ASX release 25 Sept 2018

Competent Persons Statement



Competent Persons' Statement

Mineral Resource estimates for Lord Nelson and Lord Henry contained in this presentation were estimated in 2017 by Snowden Mining Industry Consultants and are reported pursuant to the 2012 Edition of the JORC Code. The Company is not aware of any new information or data that materially affects the information provided in the 2017 Snowden Mining Industry Consultants Reports on these deposits, and considers that all of the previous assumptions and technical parameters underpinning the Mineral Resources in the previous announcements have not materially changed.

The information in this report that relates to 2018 Vanguard Camp and Indomitable Camp Inferred Mineral Resources is based on resource estimation by Dr Spero Carras of Carras Mining Pty Ltd. Dr. Carras has disclosed that a related party of his is a very minor security holder of the Company. Dr Carras is a Fellow of the Australasian Institute Mining and Metallurgy (AusIMM) and has over 40 years' experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Dr. S. Carras consents to the inclusion in this presentation of the matters based on the information in the context in which it appears.

The information in this Report that relates to historical exploration data and Alto's Exploration Results is based on information compiled by Mr Dermot Ryan, who is an employee of XServ Pty Ltd and a Director and security holder of the Company. Mr Ryan is a Fellow of the Australasian Institute of Mining and Metallurgy and has sufficient experience of relevance to the styles of mineralisation and the types of deposits under consideration, and to the activities undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Ryan consents to the inclusion in this presentation of the matters based on the information in the context in which it appears.



Appendix 1

Systematic Approach

Alto Metals Ltd

ASX: AME

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Appendix 1-1 Systematic Approach

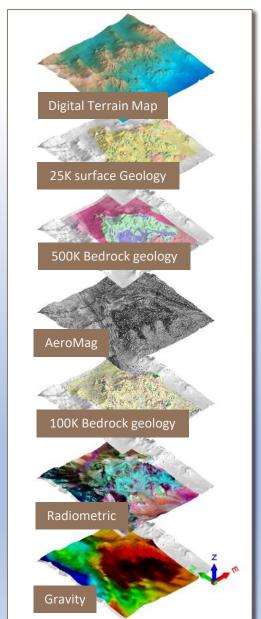


- Compilation of available historical data
- Detailed aero-magnetic survey
- Litho-structural interpretation
- Surface geochemistry & Historic Drilling
- Geo-domaining & gold Mineralisation
- AC Drilling for litho-structural targe screening and oxide gold Mineralisation targeting

373 holes for 23,194 metres (Since Nov 2016); **Avg ~62.2m V.S**. **~36m** of historic AC/RAB drilling

RC Drilling for Resource definition and primary gold Mineralisation targeting

121 holes for 15,947 metres (Since Dec 2016);
Avg ~131.8m V.S. ~41m of historic RC drilling



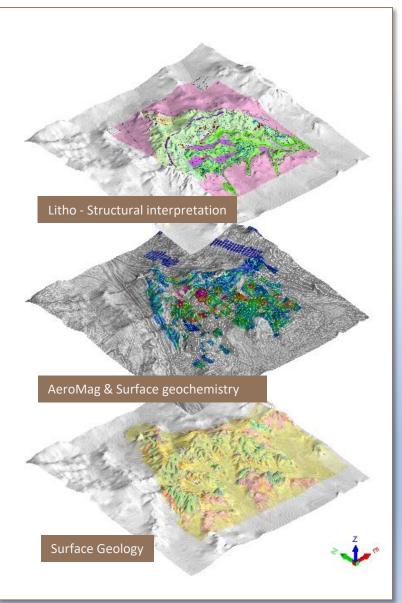
Appendix 1-2 Systematic Approach



- Compilation of available historical data
- Detailed aero-magnetic survey
- Litho-structural interpretation
- Surface geochemistry & Historic Drilling
- Geo-domaining & gold Mineralisation
- AC Drilling for litho-structural targe screening and oxide gold mineralisation targeting
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- RC Drilling for Resource definition and primary gold mineralisation targeting
 - 121 holes for 15,947 metres (Since Dec 2016).

 Avg ~131.8m V.S. ~41m of historic RC drilling



Appendix 1-3 Systematic Approach



- Compilation of available historical data
- Detailed aero-magnetic survey
- Litho-structural interpretation
- Surface geochemistry & Historic Drilling
- Geo-domaining & gold Mineralisation
- AC Drilling for litho-structural targe screening and oxide gold Mineralisation targeting
 - 373 holes for 23,194 metres (Since Nov 2016); **Avg ~62.2m V.S. ~36m** of historic AC/RAB drilling
- RC Drilling for Resource definition and primary gold Mineralisation targeting

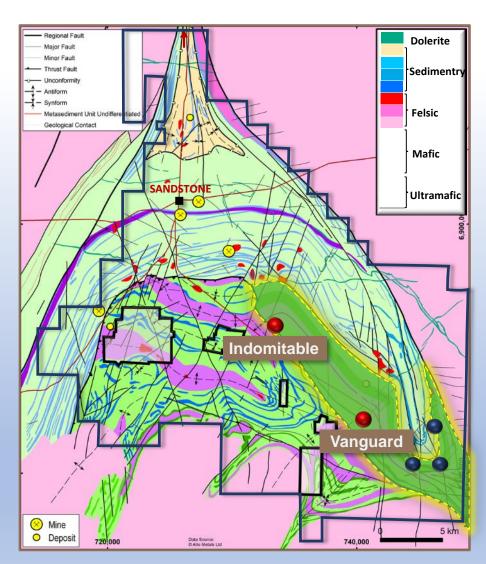
121 holes for 15,947 metres (Since Dec 2016) Avg ~131.8m V.S. ~41m of historic RC drilling



Appendix 1-4 Systematic Approach



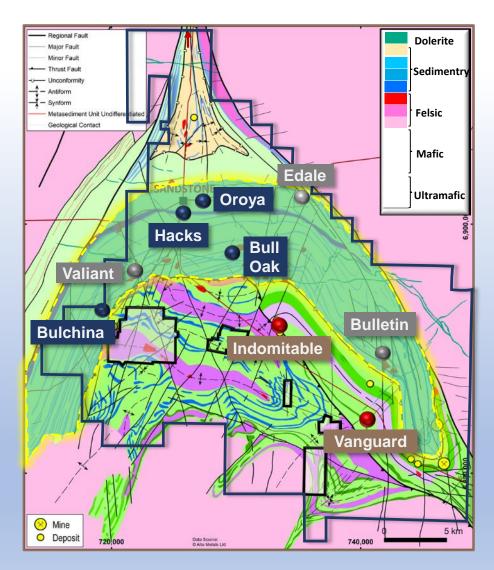
- Compilation of available historical data
- Detailed aero-magnetic survey
- ➤ Litho-structural interpretation
- Surface geochemistry & Historic Drilling
- Geo-domaining & gold Mineralisation
 - Alpha domain Initial focus #1
 - Lower mafic volcanics sequences
 - Inter-layer decollement/ductile structure and ductile/brittle cross cutting structure
 - Lord Nelson & Lord Henry & Marley
 268koz gold produced
 137koz gold in resources (2018)
 - Resource expansion in progress Indomitable Camp
 Vanguard Camp



Appendix 1-5 Systematic Approach



- Compilation of available historical data
- Detailed aero-magnetic survey
- ➤ Litho-structural interpretation
- Surface geochemistry & Historic Drilling
- Geo-domaining & gold Mineralisation
 - Beta domain # 2
 - Upper Mafic volcanics with interbedded Sedimentary (BIF)
 - Bulchina, Hacks, Oroya, Bull Oak
 719koz gold produced
 - Bulletin, Valiant, Edale
 Gold in soil anomalies with positive shallow RAB/AC results

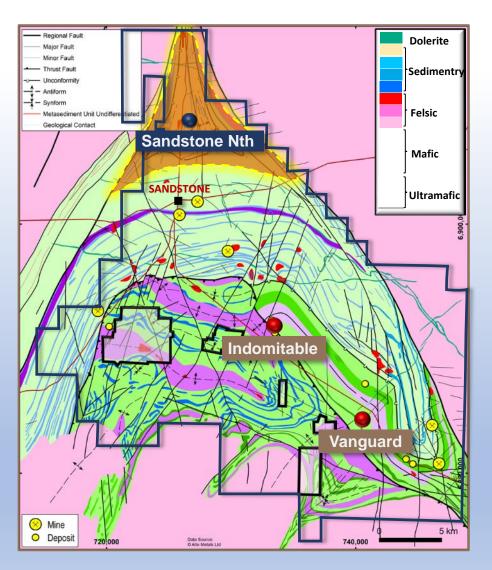


Appendix 1-6 Systematic Approach



- Compilation of available historical data
- Detailed aero-magnetic survey
- ➤ Litho-structural interpretation
- Surface geochemistry & Historic Drilling
- Geo-domaining & gold Mineralisation
 - Gamma domain #3
 - Sediments (shale/conglomerate) overlying upper mafic volcanics
 - Sandstone Nth

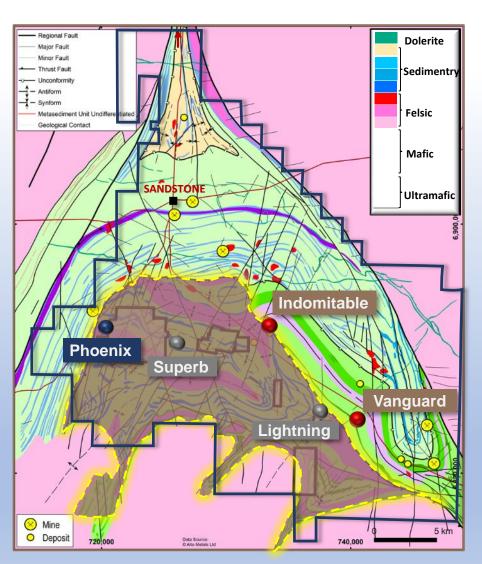
RC/AC defined sediment hosted gold deposit, open at all defections



Appendix 1-7 Systematic Approach



- Compilation of available historical data
- Detailed aero-magnetic survey
- ➤ Litho-structural interpretation
- Surface geochemistry & Historic Drilling
- Geo-domaining & gold Mineralisation
 - Delta domain #4
 - Ultramafic dominated with layered sediments (BIF)
 - Phoenix
 RC/AC defined gold deposit, open at all defections
 - Lightning & Superb
 Untested gold in soil anomalies





Appendix 2

Litho-Structural Control on Gold Mineralisation

Alto Metals Ltd

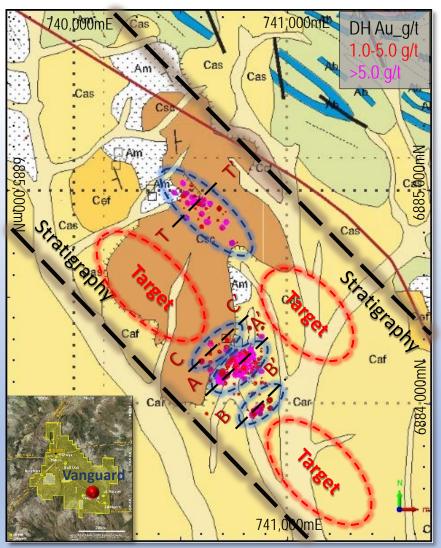
ASX: AME

www.altometals.com.au



Vanguard Camp

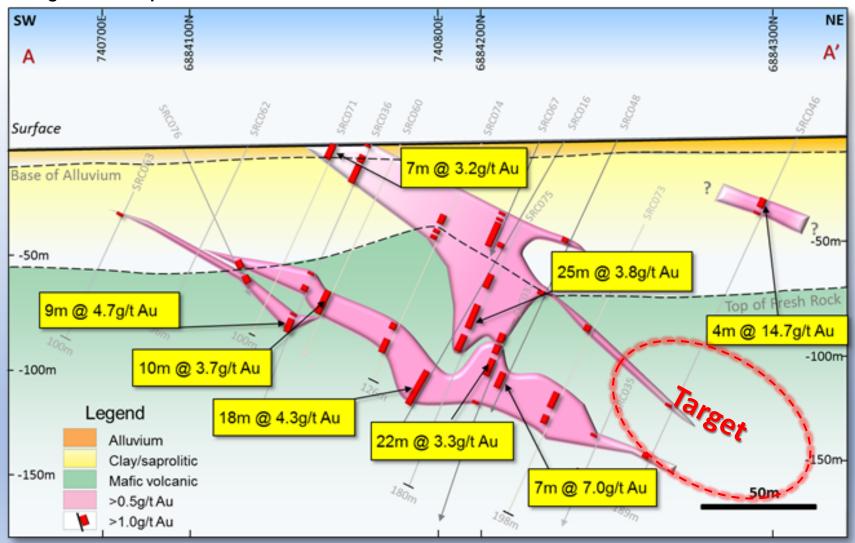
- ➤ **Geology**: Differentiated High Low Magnetic NW striking Mafic sequence
- > Structure: NE cross-cutting structures
- ➤ Maiden Resource: (JORC 2012)
 - A zone open 35koz in gold resources (Sept 2018)
 - T Zone open 15koz in gold resources (Sept 2018)
- ➤ 1st Resource Expansion Target
 - B Zone
 - C. Zone
- **→** 2nd Resource Expansion Target
 - ABC Zone NE down plunge
 - T Zone down dip
 - ABC Zones' parallel



DH gold intersection vertical plan projection over 25k geology © lithofire Refer AME ASX Release 25 Sept 2018

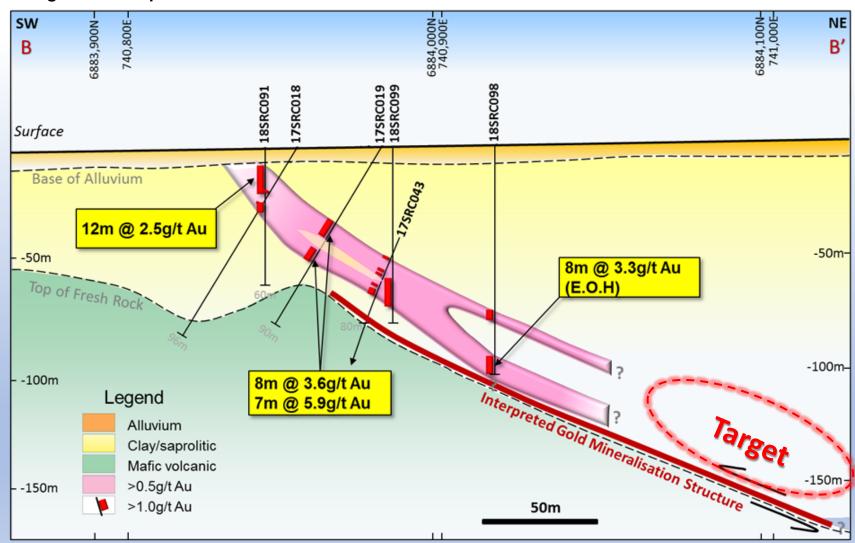


Vanguard Camp Section A-A'



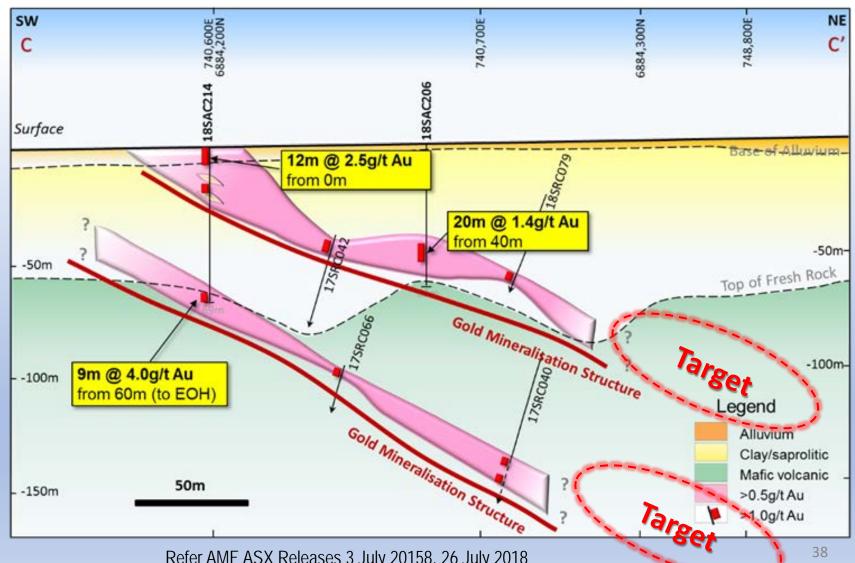


Vanguard Camp Section B-B'



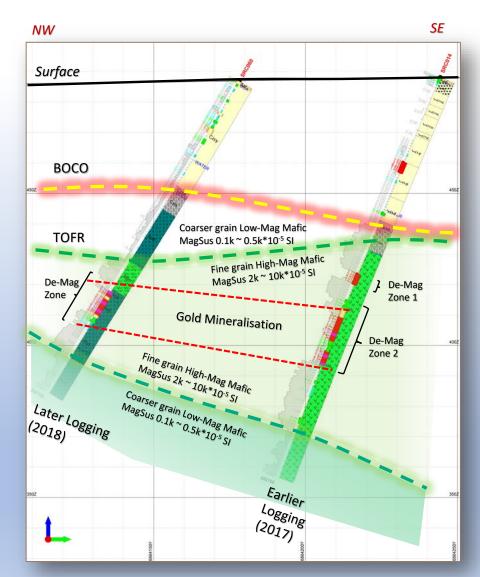


Vanguard Camp Section C-C'

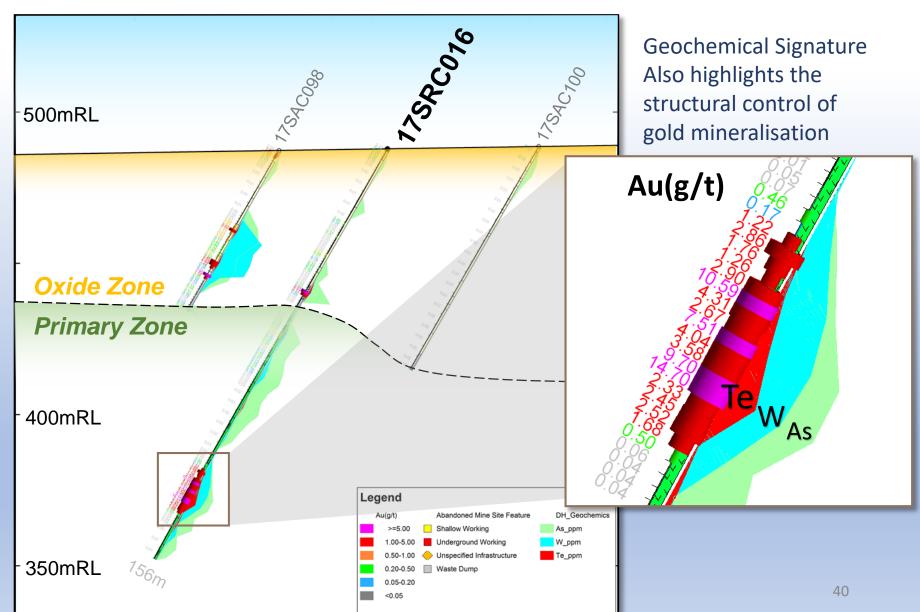




- Stratigraphy constrain of Au mineralisation
- NW-SE trending differentiated
 High/Low-Mag mafic sequence
- Gold Mineralisation hosted in High-Mag mafic unit
- Gold Mineralisation defined by the Demag zone within the High-Mag mafic unit
- Quartz-Pyrite veins
- Quartz with little pyrite in the center of the veins are generally lower grade Au (0.5 – 3.0 g/t)
- Halo of the quartz dominates zone with a bit more pyrite (less quartz) produces high grade Au (5.0-30g/t)



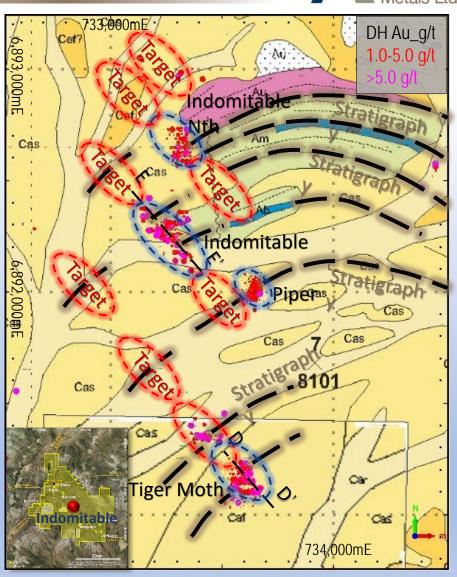






Indomitable Camp

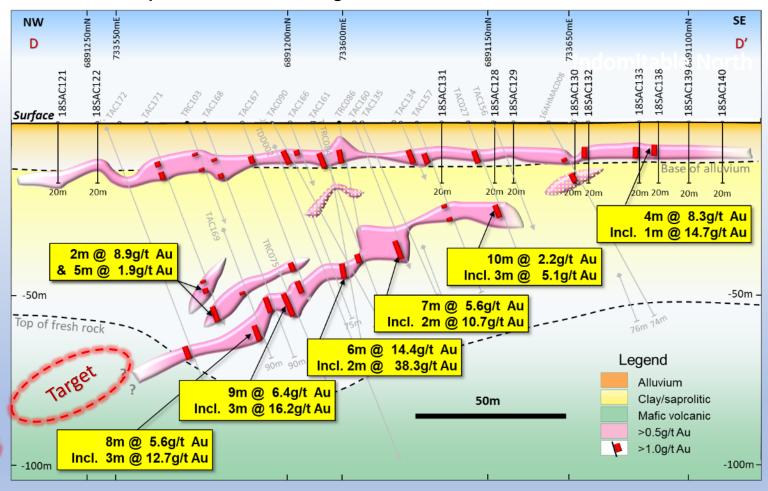
- Geology: Mafic Ultramafic BIF sequence
- > Structure: NW cross-cutting structures
- ➤ Maiden Resource: (JORC 2012)
 - Tiger Moth open28koz in gold resources (Sept 2018)
 - Indomitable open28koz in gold resources (Sept 2018)
 - Piper & Indomitable North open
 18koz in gold resources (Sept 2018)
- ➤ Resource Expansion Target
 - Tiger Moth NW Down Plunge
 - Indomitable NW-SE Strike
 - Indomitable Nth NW-SE Strike
 - Others...



DH gold intersection vertical plan projection over 25k geology © lithofire Refer AME ASX Release 25 Sept 2018 41



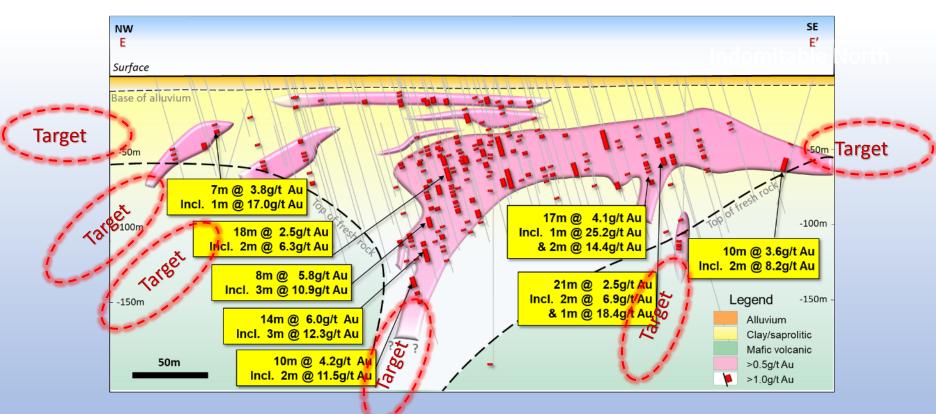
Indomitable Camp Section D-D' Tiger Moth







Indomitable Camp Section E-E'



1st Resource Expansion Target (Structural): NW-SE Strike Extension (Oxide gold)
2nd Resource Expansion Target (Litho-Structural): NW Down Plunge (Primary gold)