Market Announcement



27 May 2020

Alto Metals Limited (ASX: AME) – Suspension from Official Quotation

Description

The securities of Alto Metals Limited ('AME') will be suspended from quotation immediately under Listing Rule 17.2, at the request of AME, pending the release of an announcement regarding the takeover offer made by Goldsea Australia Mining Pty Ltd.

Issued by

Dale Allen Principal Adviser, Listings Compliance (Perth)



27 May 2020

The Manager ASX Limited Level 40, Central Park 152 - 158 St Georges Terrace PERTH WA 6000

tradinghaltsperth@asx.com.au

Dear Sir/Madam:

REQUEST FOR VOLUNTARY SUSPENSION - ALTO METALS LIMITED (ASX: AME)

Pursuant to Listing Rule 17.2, Alto Metals Limited (ASX: AME) requests an immediate voluntary suspension of trading in the Company's securities pending the release of an announcement by the Company to the market regarding the takeover offer made by Goldsea Australia Mining Pty Ltd.

The Company requests that the voluntary suspension remain in place until the announcement concerning this matter is released by the Company, which is expected to be by Friday, 29 May 2020.

The Company is not aware of any reason why the voluntary suspension should not be granted, nor of any other information necessary to inform the market about the voluntary suspension.

Yours faithfully,

ALTO METALS LIMITED

Graeme Smith Company Secretary

