



Announcement Summary

Entity name

COSOL LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday August 15, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
COS	ORDINARY FULLY PAID	18,300,653	15/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COSOL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

635371363

1.3 ASX issuer code

COS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

15/8/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
04-Aug-2023 12:03	New - Proposed issue of securities - COS	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

A further 1,307,190 Tranche 2 Placement Shares will be issued to directors participating in the placement, to raise a further \$1,000,000 at \$0.765 per share (subject to Shareholder approval of director participation at a General Meeting to be held in September 2023)



Placement Details

ASX +security code and description

COS : ORDINARY FULLY PAID

Issue date

15/8/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

18,300,653

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.76500000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
COS : ORDINARY FULLY PAID	165,880,364

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
COSAB : OPTION EXPIRING 15-OCT-2023 EX 41.5C	3,000,000
COSAC : OPTION EXPIRING 02-SEP-2022 EX 61C	668,750
COSAD : OPTION EXPIRING 02-SEP-2023 EX 70C	668,750
COSAI : OPTION EXPIRING 01-AUG-2026 EX \$0.83	2,000,000
COSAJ : OPTION EXPIRING 01-AUG-2026 EX \$0.89	2,000,000
COSAE : OPTION EXPIRING 29-SEP-2024 EX \$0.90	1,500,000
COSAF : OPTION EXPIRING 29-SEP-2024 EX \$1.00	1,500,000
COSAH : OPTION EXPIRING 31-MAR-2026 EX \$0.81	750,000
COSAG : OPTION EXPIRING 10-NOV-2025 EX \$0.96	750,000