



Announcement Summary

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**Entity name**

ENTERPRISE METALS LIMITED

**Date of this announcement**

Thursday December 01, 2022

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unlisted Options EX \$0.015 expiring 30 Nov 2024	26,050,000	30/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ENTERPRISE METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

123567073

**1.3 ASX issuer code**

ENT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

1/12/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

26,050,000 \$0.015, exp 30/11/24 Unlisted Options previously quoted in an App 3B on 18 October 2022

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options EX \$0.015 expiring 30 Nov 2024

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

30/11/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.01500000

**Expiry date**

30/11/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Ordinary Fully Paid Shares

**Any other information the entity wishes to provide about the +securities the subject of this notification**



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

<https://enterprisemetals.com.au/asx-announcements/>

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Issue details

**Number of +securities**

26,050,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

As part of an SPP where 1 Option was given for every two ORD shares applied for

**Purpose of the issue**

Other

**Additional Details**

As part of an SPP where 1 Option was given for every two ORD shares applied for

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ENT : ORDINARY FULLY PAID	652,980,688

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ENTAAA : OPTION EXPIRING 31-MAR-2024 EX \$0.025	9,067,259
ENTAL : OPTION EXPIRING 30-NOV-2023 EX \$0.03	12,000,000
ENTAY : OPTION EXPIRING 10-MAR-2024 EX \$0.025	15,308,431
New class - code to be confirmed : Unlisted Options EX \$0.015 expiring 30 Nov 2024	26,050,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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