

19 June 2023

**ISSUE OF ENTERPRISE METALS LIMITED SECURITIES – SECONDARY TRADING NOTICE - NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001 ("Act")**

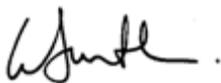
On 19 June 2023, Enterprise Metals Limited ("**Company**") issued 24,390,244 fully paid ordinary shares at a deemed issue price of \$0.0041 per share (the "**Securities**").

**SECONDARY TRADING NOTICE - NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001 ("Act")**

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this notice there is no information:
  - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and*
  - ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:*
    - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or*
    - B. the rights and liabilities attaching to the Securities.*

Yours faithfully,  
**Enterprise Metals limited**



**Graeme Smith**  
Company Secretary