

21 May 2024

APPENDICES 3Y AND LATE LODGEMENT NOTICE

Enterprise Metals Limited (ASX: ENT) (the “**Company**”) provides herewith Appendices 3Y (“**Change of Directors Interest Notices**”) for Mr Dermot Ryan and Dr Changshun Jia. The Appendices 3Y reflect changes resulting from the lapsing of unlisted options with expiry dates on 10 March 2024 (“**Related Party Options**”), which have been cancelled, having lapsed in accordance with their terms and conditions.

In addition to the Change of Directors Interest Notices, the Company advises it has today lodged an Appendix 3H (Notification of cessation of securities) which reflects changes resulting from the lapsing of unlisted options with expiry dates on 31 March 2024 (“**Unrelated Party Options**”), which have been cancelled, having lapsed in accordance with their terms and conditions.

The Appendices 3Y and Appendix 3H have been lodged outside of the time period required under Listing Rule 3.19A.2 and 3.10.3E respectively.

The Company further advises:

- The changes occurred on 11 March 2024 in respect to the Related Party Options, and 1 April 2024 in respect to the Unrelated Party Options (being the first day following the expiry date of each class of options).
- The changes were not reported earlier due to an administrative oversight.
- The Company and its Directors are aware of their obligations under Listing Rules 3.19A and 3.10.3E and has arranged for notification of the change as soon as practicable upon becoming aware of the oversight and establishing the facts and circumstances of the changes.
- The Company believes its current practices are adequate to ensure compliance with Listing Rules 3.19B and 3.10 and does not believe that any additional steps are required to ensure ongoing compliance with the Listing Rules, however it intends to further review its procedures to identify and implement any potential improvements.

This ASX announcement has been approved by the Board.

For further information:

Graeme Smith
Secretary

+61 408 447 493

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity ENTERPRISE METALS LIMITED
ABN 43 123 567 073

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Dermot Ryan
Date of last notice	7 December 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	DM Ryan &VE Ryan <RF Super Fund A/C>
Date of change	10 March 2024
No. of securities held prior to change	28,855,927 – ORD 957,626 – Unlisted Options exercisable at \$0.025 and expiring on 10/03/24 1,500,000 – Unlisted Options exercisable at \$0.015 and expiring on 30/11/24 10,000,000 – Unlisted Options exercisable at \$0.006 and expiring on 30/11/26
Class	Options
Number acquired	

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Number disposed	957,626 – Unlisted Options exercisable at \$0.025 and expiring on 10/03/24
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Nil
No. of securities held after change	28,855,927 – ORD 1,500,000 – Unlisted Options exercisable at \$0.015 and expiring on 30/11/24 10,000,000 – Unlisted Options exercisable at \$0.006 and expiring on 30/11/26
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Expiry of options.

Part 2 – Change of director's interests in contracts - Nil

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity ENTERPRISE METALS LIMITED
ABN 43 123 567 073

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Dr Changshun Jia
Date of last notice	7 December 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	
Date of change	10 March 2024
No. of securities held prior to change	<p style="margin: 0;"><u>Direct</u></p> <p style="margin: 0;">ORD – 2,037,487</p> <p style="margin: 0;">38,425 – Unlisted Options exercisable at \$0.025 and expiring on 10/03/24</p> <p style="margin: 0;">500,000 – Unlisted Options exercisable at \$0.015 and expiring on 30/11/24</p> <p style="margin: 0;">10,000,000 – Unlisted Options exercisable at \$0.006 and expiring on 30/11/26</p>
Class	Options

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Number acquired	
Number disposed	38,425 – Unlisted Options exercisable at \$0.025 and expiring on 10/03/24
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Nil
No. of securities held after change	<u>Direct</u> ORD – 2,037,487 500,000 – Unlisted Options exercisable at \$0.015 and expiring on 30/11/24 10,000,000 – Unlisted Options exercisable at \$0.006 and expiring on 30/11/26
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Expiry of options.

Part 2 – Change of director's interests in contracts - Nil

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
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+ See chapter 19 for defined terms.