23.MAY.2011 7:34 ASX PERTH NO.678 P.1/2



MARKET RELEASE

23 May 2011

Enterprise Metals Limited

TRADING HALT

The securities of Enterprise Metals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 25 May 2011 or when the announcement is released to the market.

Security Code:

ENT

ENTO

Jill Hewitt

Senior Adviser Listings (Perth)

of Hewill



ENTERPRISE METALS LIMITED

ACN 123 567 073

23 May 2011

ASX Markets Supervision Pty Ltd Level 8, Exchange Plaza 2.The Esplanade PERTH WA 6000

By Fax: 08 9221 2020

REQUEST FOR TRADING HALT

Enterprise Metals Limited (ASX: ENT) requests a trading halt to be placed on the Company's securities, effective immediately, and provides the following in relation to Listing Rule 17.1;

- The Company makes the request pending the release of announcement in relation to the execution of placement and underwriting agreements;
- The trading halt is to last until the earlier of the Company releasing an announcement or the commencement of trade on 25 May 2011; and
- The Company is not aware of any reason why the trading halt should not be placed.

Regards,

Jay Stephenson

Company Secretary