



28 November 2012

The Manager  
Companies Announcement Office  
Australian Securities Exchange Limited  
Exchange Plaza, 2 The Esplanade  
PERTH WA 6000

## OUTCOME OF ANNUAL GENERAL MEETING

The Directors advise that all resolutions detailed in the Notice of Meeting of Enterprise Metals Limited were passed by the requisite majority on a show of hands at the Annual General Meeting of the Company held on 28 November 2012.

Resolution 4, Approval of 10% Placement Facility was a Special Resolution, which was passed with the requisite 75% majority.

Listed below is a summary of the number of proxy votes cast in respect of each of the resolutions put to shareholders at the Annual General Meeting:

Resolution	For	Against	Chairman's Discretion	Abstain	Excluded
1. Re-election of Jingbin Wang as a Director	83,425,966	97,500	319,515	7,843	Nil
2. Re-election of Anna Mao as a Director	83,495,966	27,500	319,515	7,843	Nil
3. Adoption of Remuneration Report	81,753,099	1,277,500	319,515	64,043	436,667
4. Approval of 10% Placement Facility	81,963,622	1,565,462	319,515	2,225	Nil

Yours sincerely

**Dennis Wilkins**  
Company Secretary