

The Manager  
 Companies Announcement Office  
 Australian Securities Exchange Limited  
 Exchange Plaza,  
 2 The Esplanade  
 PERTH WA 6000

### RESULTS OF EXTRAORDINARY GENERAL MEETING

The Directors advise that all resolutions detailed in the Notice of Meeting of Enterprise Metals Limited were passed by the requisite majority on a show of hands at the Extraordinary General Meeting of the Company held on 17 January 2014.

Listed below is a summary of the number of proxy votes cast in respect of each of the resolutions put to shareholders at the Extraordinary General Meeting:

Resolution	For	Against	Chairman's Discretion	Abstain
1. Ratification of Issue of Shares	110,115,683	3,023,012	203,000	-
2. Placement of Options	110,115,683	3,023,012	203,000	-
3. Placement of Options to Broker	110,143,183	2,995,512	203,000	-
4. Placement of Shares and Options to Mr Dermot Ryan	97,565,683	3,173,012	203,000	12,400,000
5. Placement of Shares and Options to Mr Paul Hallam	109,529,016	3,173,012	203,000	436,667
6. Placement of Shares and Options to Mr Allan Trench	109,845,683	3,173,012	203,000	120,000

Yours sincerely



**Damian Delaney**  
 Company Secretary