

MARKET RELEASE

20 June 2014

Enterprise Metals Limited

TRADING HALT

The securities of Enterprise Metals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday 24 June 2014 or when the announcement is released to the market.

Security Code: ENT

Jill Hewitt Senior Adviser, Listings Compliance (Perth)



20 June 2014

The Manager ASX Limited Exchange Plaza Level 8, 2 The Esplanade PERTH WA 6000

REQUEST FOR TRADING HALT – ENTERPRISE METALS LIMITED

In accordance with ASX Listing Rule 17.1, Enterprise Metals Limited (ASX: ENT) requests an immediate trading halt, prior to opening on 20 June 2014, pending the release of an announcement in relation to a capital raising.

The Company requests that the trading halt end on the earlier of the commencement of normal trading on Tuesday 24 June 2014 or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

Should you have any queries or require clarification please call the office on (08) 9436 9200 or alternatively on my mobile on 0438 921 666.

Yours faithfully

Damian Delaney Company Secretary