

MARKET RELEASE

15 February 2016

Enterprise Metals Limited

TRADING HALT

The securities of Enterprise Metals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 17 February, 2016 or when the announcement is released to the market.

Security Code: ENT

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

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15 February 2016

Company Announcements Australian Securities Exchange Level 40 Central Park 152 - 158 St Georges Terrace Perth WA 6000

Dear Sir/Madam

Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, the Directors of Enterprise Metals Limited (ASX: ENT) request an immediate trading halt in the securities of the Company pending release of an announcement regarding a capital raising.

This trading halt will be in place no later than open of trading on Wednesday, 17 February 2016.

The Company is not aware of any reason why the trading halt should not be granted.

By order of the Board

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Susan Hunter Company Secretary