# **FORM 603**

#### Corporations Act 2001 Section 671B

## Notice of initial substantial holder

To Company Name/Scheme	Geopacific Resources NL	
ACN/ARSN	003 208 393	

#### 1. Details of substantial holder (1)

Name Newmont Mining Corporation ("Newmont") and each of the entities listed in Annexure A ("Associates")

ACN/ARSN (if applicable) 009 065 997

The holder became a substantial holder on

01 / 09 / 06

## Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary shares	1,808,451	1,808,451	5.1%

#### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Newmont and its Associates by operation of the Corporations Act.	1,808,451 shares allotted in exchange for a 100% interest in Beta Limited in accordance with the information set out in the Prospectus issued by Geopacific Resources NL, dated 31 October 2005	1,808,451 ordinary shares

## 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Newmont and its Associates.	Otter Gold Mines Pty Ltd	Otter Gold Mines Pty Ltd	1,808,451 ordinary shares

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration(9)		Class and number of securities
		Cash	Non-cash	
Newmont and its Associates.			Consideration for a 100% interest in Beta Limited	1,808,451 ordinary shares

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN	Nature of association
Newmont and its Associates by operation of the Corporations Act.	All companies are subsidiaries of Newmont Mining Corporation

7. Addresses
The addresses of persons named in this form are as follows:

Name	Address	
Geopacific Resources NL	556 Crown St, Surry Hills NSW 2010	
Newmont Mining Corporation	1700 Lincoln Street, Denver, Colorado 80203 U.S.A.	
Otter Gold Mines Pty Ltd	100 Hutt Street, Adelaide SA 5000	

print name

Michael E J Padfield

capacity

LOCAL AGENT

sign here

date 01 / 09 / 2006

### ANNEXURE A - NEWMONT ASSOCIATES

## **Newmont Mining Corporation (ARBN 099 065 997)**

This is the Annexure of 6 pages marked "A" referred to in Form 603 - Notice of initial substantial shareholder of Newmont Mining Corporation, signed by me and dated 01/09/2006.

Signed

Michael E J Padfield

Local Agent

**Newmont Mining Corporation** 

Dated: 1 September 2006

PART A

Company Name

Autin Investments BV

Balkhash Mining and Exploration Inc

**Battle Mountain Exploration Company** 

Battle Mountain Gold Company

Battle Mountain (Irian Java) Ltd.

Battle Mountain Resources Inc. Canmont Mining Properties Limited

Compania Minera LJB Normandy Peru SA

Compania Minera Normandy Chile Limitada

Dacia Exploration SRL

D'Africo (Overseas) Ltd

Dawn Mining Company LLC

Elko Land and Livestock Company

Empresa Minera Inti Raymi S.A.

Empresa Minera La Jova S.R.L.

Euronimba Ltd

European Gold Refineries Holding SA

Finorafa SA

Gold Discovery Company

Golden Ridge Resources Ltd

Grupo BMG S.A. de C.V.

Hemlo Gold Mines Australia Pty Limited

Hemlo Gold Mines Ghana Limited

Hospah Coal Company

Idorado Legacy LLC

Idarado Mining Company

McDermott Mines Limited

Martabe Pte Ltd

Minas Conga S.R. Limitada

Minas de Oro BMG, S.A. de C.V.

Minera Ayacucho S.R.L.

Minera BMG

Minera BMG de México S. de R.L. de C.V.

Minera Chaupiloma Dos de Cajamarca S.R.L.

Minera Choluteca S.A. de C.V.

Minera Coshuro S.R.L.

Minera El Bermejal S. de R.L. de C.V.

Minera La Zania S.R.L.

Minera Los Tapados S.A.

Minera Newmont Chile Limitada

Minera Penmont S. de R.L. de C.V.

Minera Yanacocha S.R.L.

Moydow Limited [Ghana] Moydow Limited [Isle of Man]

N.I. Limited

Place of Incorporation

The Netherlands

Delaware, USA

Texas, USA

Nevada, USA

Nevada, USA

Nevada, USA Delaware, USA

Peru

Chile

Romania

Cyprus

Delaware, USA

Nevada, USA

Bolivia Bolivia

Jersey

Switzerland

Switzerland

Cayman Islands

Ghana

Mexico

Victoria

Ghana

Delaware, USA

Colorado, USA

Delaware, USA

Canada Singapore

Peru

Mexico

Peru

Nevada, USA

Mexico

Peru

Honduras

Pem

Mexico

Peru Peru

Chile

Mexico

Peru

Ghana

Isle of Man

Bermuda

New Verde Mines LLC Delaware, USA Newmont Altin Madencilik Limited Sirketi Turkey Delaware, USA Newmont Australia Investment Limited Nevada, USA Newmont Bolivia Limited Newmont Canada Limited Canada Newmont Capital Limited Canada Newmont de Mexico S.A. de C.V. Mexico Newmont Exploration of Canada Limited Canada Nevada, USA Newmont GTR LLC Newmont Ghana Gold Limited Ghana Newmont Global Employment Limited Partnership Bermuda Delaware, USA Newmont Gold Company Guyana Newmont (Guyana) Incorporated Newmont Holdings ULC Canada Delaware, USA Newmont Indonesia Investment Limited Delaware, USA Newmont Indonesia Limited Singapore Newmont Insurance (Singapore) Pte Ltd The Netherlands Newmont International Group BV Delaware, USA Newmont International Services Limited Delaware, USA Newmont Investment Holdings LLC Delaware, USA Newmont Kazakstan Gold Limited France Newmont LaSource SAS Cayman Islands Newmont Latin America Holdings Canada Newmont Latin America Inc Newmont Latin America Limited Delaware, USA Newmont McCoy Cove Limited Nevada, USA Newmont Midas Holdings Inc Nevada, USA Newmont Midas Operations Inc Nevada, USA Newmont Mineral Exploration B.V. Netherlands Newmont Mineral Holdings B.V. Netherlands Delaware, USA Newmont Mines Limited Delaware, USA Newmont Mining Corporation Newmont Mining Corporation of Canada Limited Canada Newmont Mining Services (Canada) Inc Canada Delaware, USA Newmont Nevada Energy Investment LLC Newmont North America Exploration Limited Delaware, USA Newmont Nova Scotia ULC Canada Newmont Overseas Exploration Limited Delaware, USA Delaware, USA Newmont Peru Limited Newmont Peru S.R.L. Peru Delaware, USA Newmont Realty Company Delaware, USA Newmont Russia Limited Delaware, USA Newmont Second Capital Corporation Singapore Newmont Southeast Asia Pte Ltd Nevada, USA Newmont Technologies Limited Newmont USA Limited Delaware, USA Newmont Ventures Limited Delaware, USA Newmont (Uzbekistan) Limited Cyprus Cayman Islands NGF Limited Channel Islands Nimco Limited Normandy Company (Malaysia) Sdn Bhd Malaysia Normandy Overseas Holding Company Sdn Bhd Malaysia Netherlands Nusa Tenggara Partnership PT Bhinneka Investama Indonesia Indonesia Indonesia PT Iriana Mutiara Mining Indonesia PT Newmont Horas Nauli PT Newmont Minahasa Raya Indonesia PT Newmont Nusa Tenggara Indonesia PT Newmont Pacific Nusantara Indonesia Pajingo Gold Mine Pty Ltd Queensland Rank Mining Company Limited Ghana Canada Redstone Resources, Inc.

Delaware, USA

Resurrection Mining Company

San Juan Basin Coal Holding Company
Santa Fe Mining Australia Pty Limited (in liquidation)
Santa Fe Pacific Gold Corporation
Silidor Mines Inc.
Societe Des Mines de Fer de Guinee
Societe Miniere de Sabodala
The Rosebud Mining Company LLC
Uzbek-American Joint Venture, Zarafshan-Newmont
Valcambi SA
Yandal Bond Company Limited

Delaware, USA
Australian Capital Territory
Delaware, USA
Canada
Guinea
Senegal
Delaware, USA
Uzbekistan
Switzerland
Delaware, USA

PART B

Company Name
ACM Gold Pty Ltd
Albion Downs Pty Ltd

Armada Resources Pty Ltd (in liquidation)

Ashpal Pty Ltd (in liquidation)

Australian Consolidated Minerals Pty Ltd Australian Gold Alliance Pty Ltd Australian Metals Corporation Pty Ltd Aztec Finance Pty Ltd (in liquidation)

Bardini Pty Ltd Clave Pty Ltd

Clynton Court Pty Ltd (subject to deed of company arrangement)

Commercial Minerals Beteiligungsgesellschaft

GmbH (in liquidation)

Comstaff Proprietary Limited (in liquidation)

Eagle Mining Pty Ltd

Firma Enterprises Pty Ltd (in liquidation) GMK Finance Pty Ltd (in liquidation)

GMK Investments Pty Ltd

GMKI Pty Ltd GPS Finance Pty Ltd

Great Central Holdings Pty Ltd Great Central Investments Pty Ltd Great Central Mines Pty Ltd

H.T.A. Pty Ltd

Hampton Australia Limited (in liquidation)

Hunter Resources Pty Ltd

Kalgoorlie Consolidated Gold Mines Pty Ltd

Kalgoorlie Lake View Pty Ltd

KCGM Engineering Services Pty Ltd (in liquidation)

Kepala Burung Offshore Pty Ltd

Linfast Pty Ltd

Lode Development Pty Ltd Matlock Castellano Pty Ltd

Matlock Mining Pty Ltd

Mayflower Gold Mines Ltd (in liquidation)
Millmerran Coal Pty Ltd (in liquidation)

Minres Pty Ltd (in liquidation)

Murchison Zinc Pty Ltd (in liquidation) National Shareholder Services Pty Ltd

Newmont ACM Pty Ltd Newmont Asia Pty Ltd

Newmont Australia Holdings Pty Ltd

Newmont Australia Limited

Newmont Boddington Holdings Pty Ltd Newmont Boddington Investments Pty Ltd

Newmont Boddington Pty Ltd

Newmont Capital Group Pty Ltd (in liquidation)

Newmont Capital Pty Ltd

Newmont Carrington Pty Ltd (in liquidation) Newmont Central Pty Ltd (in liquidation)

Newmont Duketon Pty Ltd Newmont Exploration Pty Ltd Newmont Finance Limited Newmont GMK Holdings Pty Ltd Newmont Gold Exploration Pty Ltd

Newmont Gold Holdings Pty Ltd (in liquidation)
Newmont Gold Investments Pty Ltd (in liquidation)
Newmont Gold Marketing & Finance Pty Ltd

Newmont Gold Pty Ltd

Newmont Gold Treasury Pty Ltd

Place of Incorporation

Western Australia Western Australia Northern Territory Western Australia Western Australia South Australia Western Australia

Western Australia South Australia South Australia

) Victoria

Germany Victoria

Western Australia

Victoria
South Australia
South Australia

Australian Capital Territory Australian Capital Territory

Victoria Victoria

Western Australia Western Australia Western Australia Queensland Western Australia

Victoria

Western Australia

Victoria

Western Australia

Victoria

Western Australia Western Australia Western Australia Oueensland

Australian Capital Territory

Northern Territory Western Australia

Victoria South Australia Victoria Victoria South Australia South Australia South Australia Western Australia New South Wales Western Australia

South Australia
Western Australia
Victoria
South Australia
Western Australia
Western Australia
Western Australia
South Australia
South Australia

South Australia
Australian Capital Territory

Newmont Golden Grove Operations Pty Ltd

Newmont Group Finance Limited

Newmont International Exploration Pty Ltd Newmont International Holdings Pty Ltd

Newmont Kaltails Pty Ltd

Newmont Lore Pty Ltd (in liquidation)

Newmont Metals Pty Ltd

Newmont Mining Finance Pty Ltd Newmont Mining Holdings Pty Ltd Newmont Mining Investments Pty Ltd Newmont Mining Services Pty Ltd Newmont Mt Keith ACM Pty Ltd Newmont NGL Holdings Pty Ltd Newmont Pacific Energy Pty Ltd

Newmont Pacific Energy Pty Newmont Pacific Pty Ltd Newmont Pajingo Pty Ltd Newmont Parkeston Pty Ltd Newmont Power Pty Ltd Newmont Service SAS Newmont Tanami Pty Ltd

Newmont Treasury Pty Ltd (in liquidation)

Newmont Vietnam Pty Ltd
Newmont Wiluna Gold Pty Ltd
Newmont Wiluna Metals Pty Ltd
Newmont Wiluna Mines Pty Ltd
Newmont Woodcutters Pty Ltd
Newmont Wownaminya Pty Ltd
Newmont Yandal Operations Pty Ltd
NIM Australia Pty Ltd (in liquidation)

NIM Overseas Pty Ltd

Norkal Pty Ltd

North Kalgurli Mines Pty Ltd NP Kalgoorlie Pty Ltd Oberon Oil Pty Ltd

Orelia Pty Ltd (in liquidation)
Otminex Pty Ltd (in liquidation)
Otter Gold Mines Pty Ltd

Otter Gold Pty Ltd

Otter Services Pty Ltd (in liquidation)
Pacific-Nevada Mining Pty Ltd

PT Normandy Indonesia (in liquidation)

Quotidian No 117 Pty Ltd
Ranas Bruks AB (in liquidation)
Resource Gesp Pty Ltd (in liquidation)
Resource Investments Australasia Pty Ltd

Sharevest Pty Ltd (in liquidation) Shenreef Pty Ltd (in liquidation) Wirralie Gold Mines Pty Ltd Yandal Gold Holdings Pty Ltd

Yandal Gold Pty Ltd

Zincoli Beteiligungsgesellschaft MbH (in liquidation) Zincoli CML GmbH & Co KG (in liquidation) Western Australia South Australia South Australia South Australia Victoria

Western Australia

Australian Capital Territory Australian Capital Territory

South Australia South Australia South Australia Western Australia Northern Territory Western Australia New South Wales Western Australia Western Australia South Australia

France

South Australia Western Australia South Australia Queensland Western Australia Western Australia New South Wales Western Australia

Victoria

New South Wales New South Wales Western Australia Western Australia South Australia Western Australia Northern Territory New South Wales

Victoria

New South Wales New South Wales

Australian Capital Territory

Indonesia

New South Wales

Sweden

New South Wales

Victoria Victoria

New South Wales Queensland Victoria Victoria Germany Germany