

GEOPACIFIC RESOURCES NL

ACN 003 208 393

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AUSTRALIAN OFFICE

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FIJI OFFICE

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DIRECTORS

Chairman: Charles Bass
Managing Director: Ron Heeks
Non-Exec Director: Mark Bojanjac
Non-Exec Director: Russell Fountain
Company Secretary: John Lewis

PROJECTS

CAMBODIA: Kou Sa Copper

FIJI:

Sabeto/Vuda Gold-Copper Rakiraki Gold Nabila Copper-Gold

ASX ANNOUNCEMENT

TOP 20 SHAREHOLDERS AND DISTRIBUTION – ASX LISTING RULE 3.4

For the purposes of ASX Listing Rule 3.4.1, following the close of the takeover offer for Worldwide Mining Projects Limited, Geopacific Resources N L ("Geopacific") provides, at Annexure 1 attached, the following information:

- A Distribution Schedule in accordance with ASX Listing Rule 4.10.7.
- Geopacific's top 20 Shareholders and percentage held in accordance with ASX Listing Rule 4.10.9.

Geopacific Resources N L

John Lewis

Company Secretary

ANNEXURE 1 - GEOPACIFIC SHARE DISTRIBUTION AND TOP 20 SHAREHOLDERS.

Distribution of Ordinary Equity Securities	Number of Shareholders
1-1,000	56
1,001-5,000	191
5,001-10,000	68
10,001-100,000	171
More than 100,000	126
Totals	612

	Ordinary Shares	
Shareholders Name	Number	Percentage of Total Issued
HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	7,760,378	7.57
STILLWATER RESOURCE GROUP PTY LTD	5,500,000	5.36
LAGUNA BAY CAPITAL PTY LTD	5,332,417	5.20
MR MILAN JERKOVIC & MRS GLENDA JANICE JERKOVIC <mj &="" a="" c="" fund="" gjj="" super=""></mj>	4,000,000	3.90
SPRINGTIDE CAPITAL PTY LTD <cockatoo a="" c="" invest="" valley=""></cockatoo>	3,969,123	3.87
MS ANITA CUNNINGHAM	3,250,000	3.17
IDZAN PTY LTD <latin a="" c="" family="" holdings=""></latin>	3,000,000	2.92
MS LISA LEWIS	2,666,667	2.60
MS MELISSA NARBEY	2,666,667	2.60
QUARTZ MOUNTAIN MINING PTY LTD <the a="" bass="" c="" family=""></the>	2,515,753	2.45
BLT OFFSHORE PTE LTD	2,500,000	2.44
MS DENISE WORTHINGTON	2,500,000	2.44
LUJETA PTY LTD <the account="" margaret=""></the>	2,135,000	2.08
BLT OFFSHORE PTE LTD	2,000,000	1.95
QUARTZ MOUNTAIN MINING PTY LTD <the a="" bass="" c="" family=""></the>	2,000,000	1.95
GURPREET VOHRA	2,000,000	1.95
MRS ILEAN DOIDGE	1,362,785	1.33
MR BRUCE GORDON MORGAN	1,217,419	1.19
MR CHARLES BENNETT BASS & MRS SYLVIA CULHAM BASS <the 2="" a="" c="" f="" metech="" no="" s=""></the>	1,136,364	1.11
ANGLO SWISS SECURITIES LTD	1,000,000	0.98
J A MULLINS PTY LTD <james a="" c="" family="" mullins=""></james>	1,000,000	0.98
	59,512,573	58.01
Total Issued Capital	102,585,827	

