



GEOPACIFIC
RESOURCES NL



World Class Copper Projects in Cambodia & Fiji

**Hi-grade from
surface**

May 2013



Capital Structure March 2013

Shares	102M
Cash	A\$0.7M
Share Price	A\$0.10
Capitalisation	A\$10M
Directors/Mgmt.	~20%
Cambodian Exc. Price	\$US14M

Directors & Management

Charles Bass - Chairman

Ron Heeks - MD

Mark Bojanjac - Non Exec

Milan Jerkovic - Non Exec

Russell Fountain - Non Exec

Major Copper Projects

Cambodia - **Kou SA**

- 85% GPR
- 15% Royal Group

Fiji - **Sabeto**

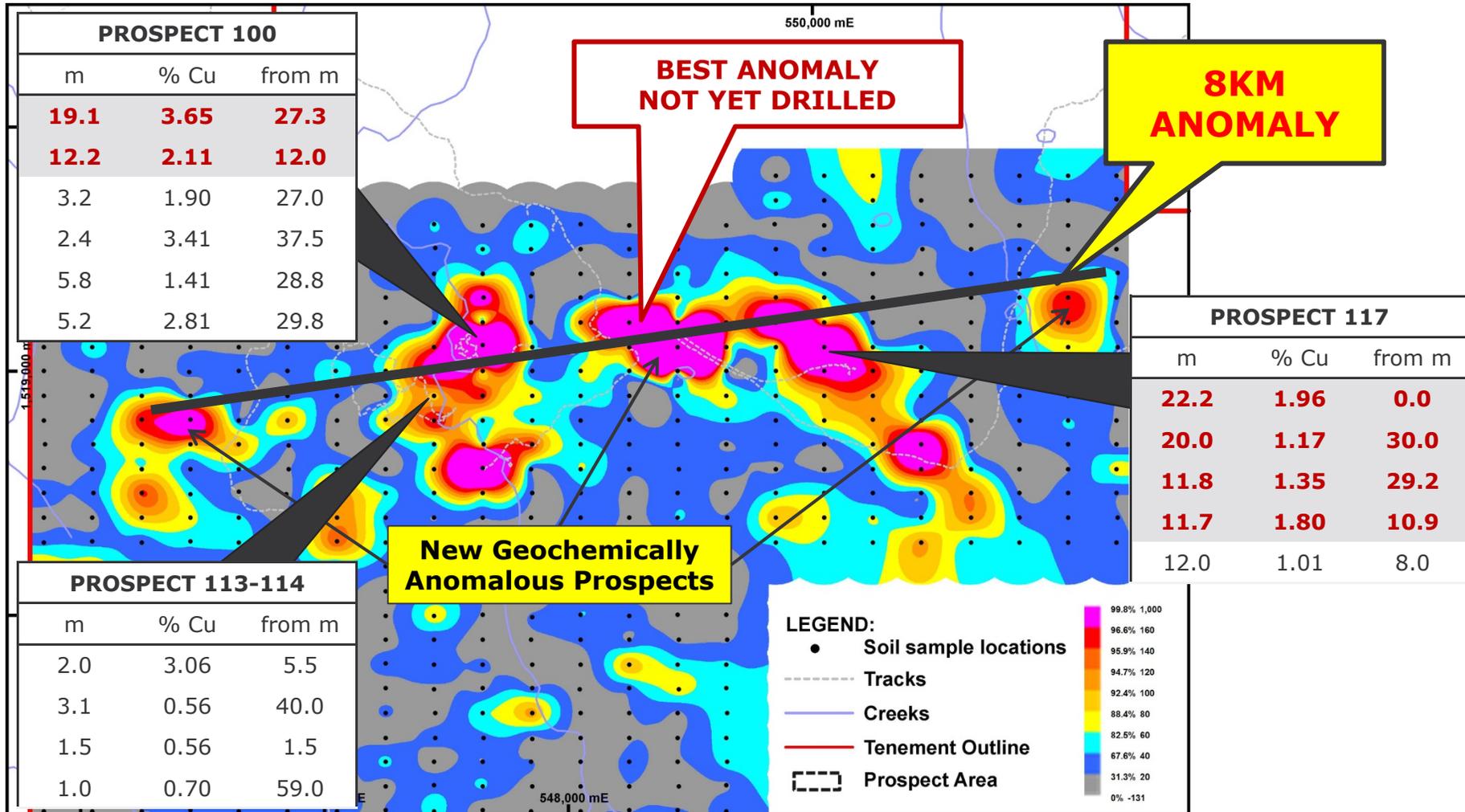
- 100% GPR

Pipeline Projects

- Vuda,
- Rakiraki,
- Kavukavu,
- Faddys

Why Invest – Outstanding Start

8km long copper soil anomaly joins high grade drilling



Why Invest – Kou Sa



Area:

158km² largely unexplored region.

Rare Entry:

Emerging Cu polymetallic story (semi massive sulphide and untested porphyry potential).

8km Surface Expression:

Copper anomaly and high grade diamond drilling from surface.

Bang for Buck:

Cheap environment, shallow RC and diamond drilling. Results in 3-6 months.

Ready to Go:

Our team on the ground.

Proven Partner:

Cambodia's No.1 partner "The Royal Group".

Good Logistics:

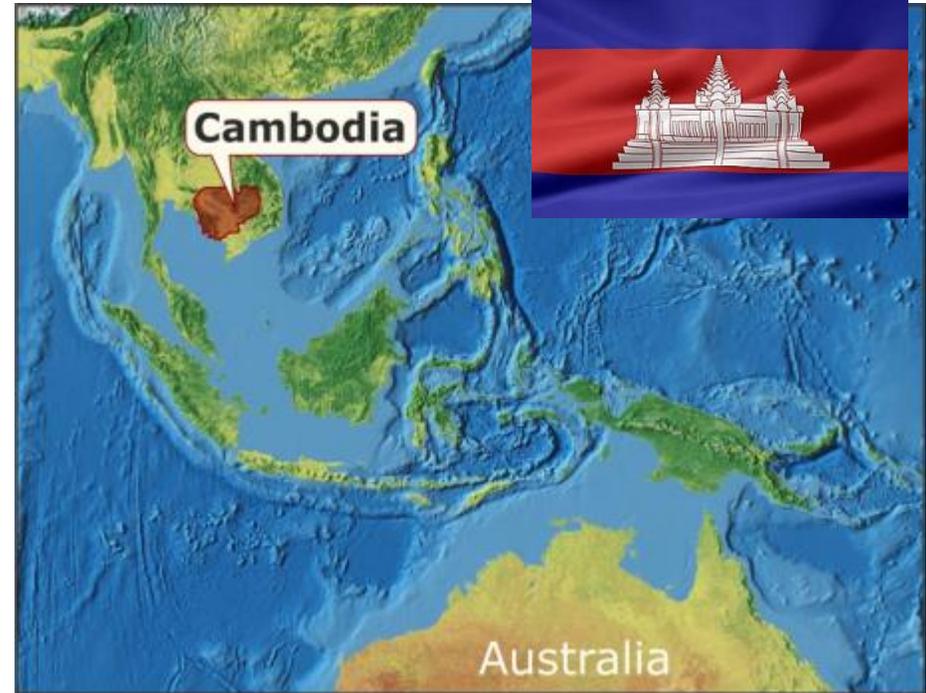
Good location, national highway, supportive community

Project Optionality:

\$700k in 2014, option to buy in 2015.

Cambodia – Rapid Growth

- Booming 10%+ GDP growth
- Stable politics last 25 years
- ~15M people
 - half aged under 25 years
- Rapidly growing modern society
- Under developed mineral industry
- Pro-development government
- Allows 100% foreign ownership
- 30% corporate tax rate
- 2.5% gross revenue royalty
- Strategic partner - The Royal Group

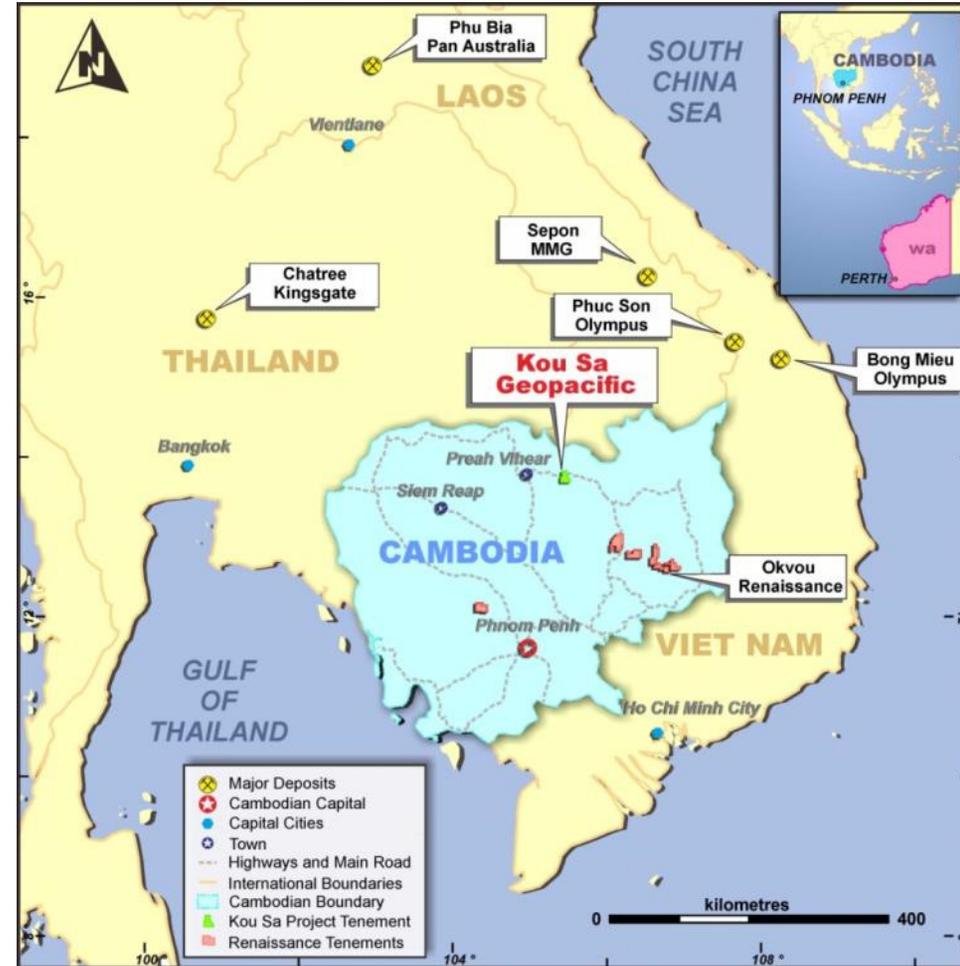




- The pre-eminent Cambodian corporate (www.royalgroup.com.kh)
- 15% direct interest in Kou Sa (Local JV Company)
- Provides government and community relations in Cambodia
- PTT (Thailand) has successfully operated coal assets with Royal in Cambodia for 3 years
- Royal has similar Cambodian joint ventures with:
 - Mobitel, Royal Telecom
 - ANZ Royal Bank,
 - Toll Transport Group and
 - Canon, Samsung, Motorola and Siemens

Kou Sa - History

- North Central Cambodia;
 - ~350km north of Capital, Phnom Penh
 - Adjacent to sealed regional highway
- Large licence - 158km²
- Discovered in 1950s by French geologists (BRGM)
- No further work until 2008
- Exploration since revealed:
 - A large copper/gold anomaly in steams and soils
 - Also Gold, Silver, Zinc and Lead
 - Obvious mineralised outcrops
 - Extremely anomalous surface rock/trench samples

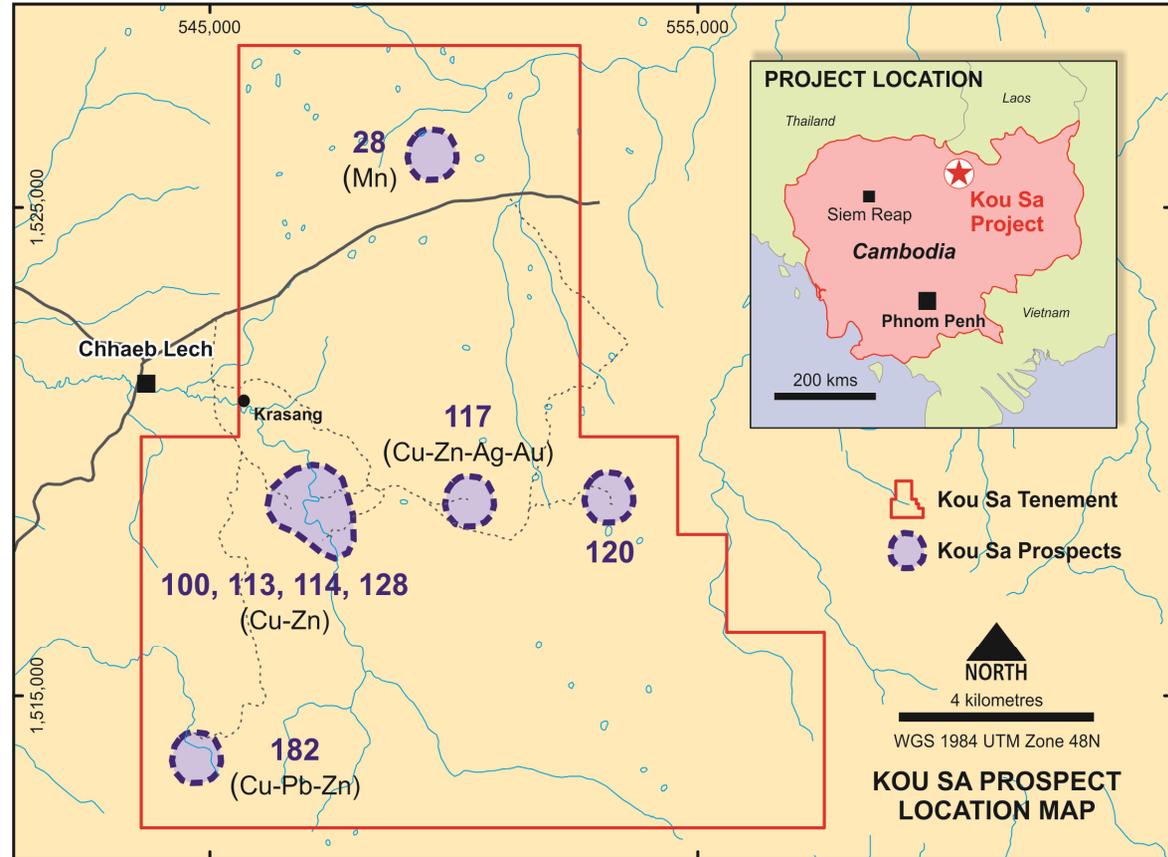


Obvious Copper Outcrops at Surface

Prospect Locations



- **Flat, open terrain**
- **Expl. office in place**
- **Numerous anomalies**
- **New highway through license**
- **5hrs to Phnom Penh**
- **3hrs to Siem Reap**



- Strong stream sediment anomaly initially defined target area
- Excellent rock-chip sampling results confirmed mineralised outcrops
- Limited soil geochemistry further defined initial targets
- Trenching by vendors identified copper mineralisation
 - All show zones of >2ppm gold and 1.3% copper
- First 4,000m drilled in 2011 and 2012 with a small 120m capacity portable rig
- Drilling revealed several zones of high grade copper, zinc and silver with anomalous gold
- **All drilling re-logged, sampled and re-assayed by GPR**



Geological Setting

- NW trending Tertiary andesitic volcanics
- Intrusives provided heat engine & fluids
- Strong argillic and magnetite alteration
- Overlain in areas by sediment and limestone

First NEW work since 1960's

- Deepest hole only 120m
- Mineralised outcrops with Cu, Ag, Pb, Zn
- Structurally hosted Massive Sulphide system
- Untested Porphyry system potential

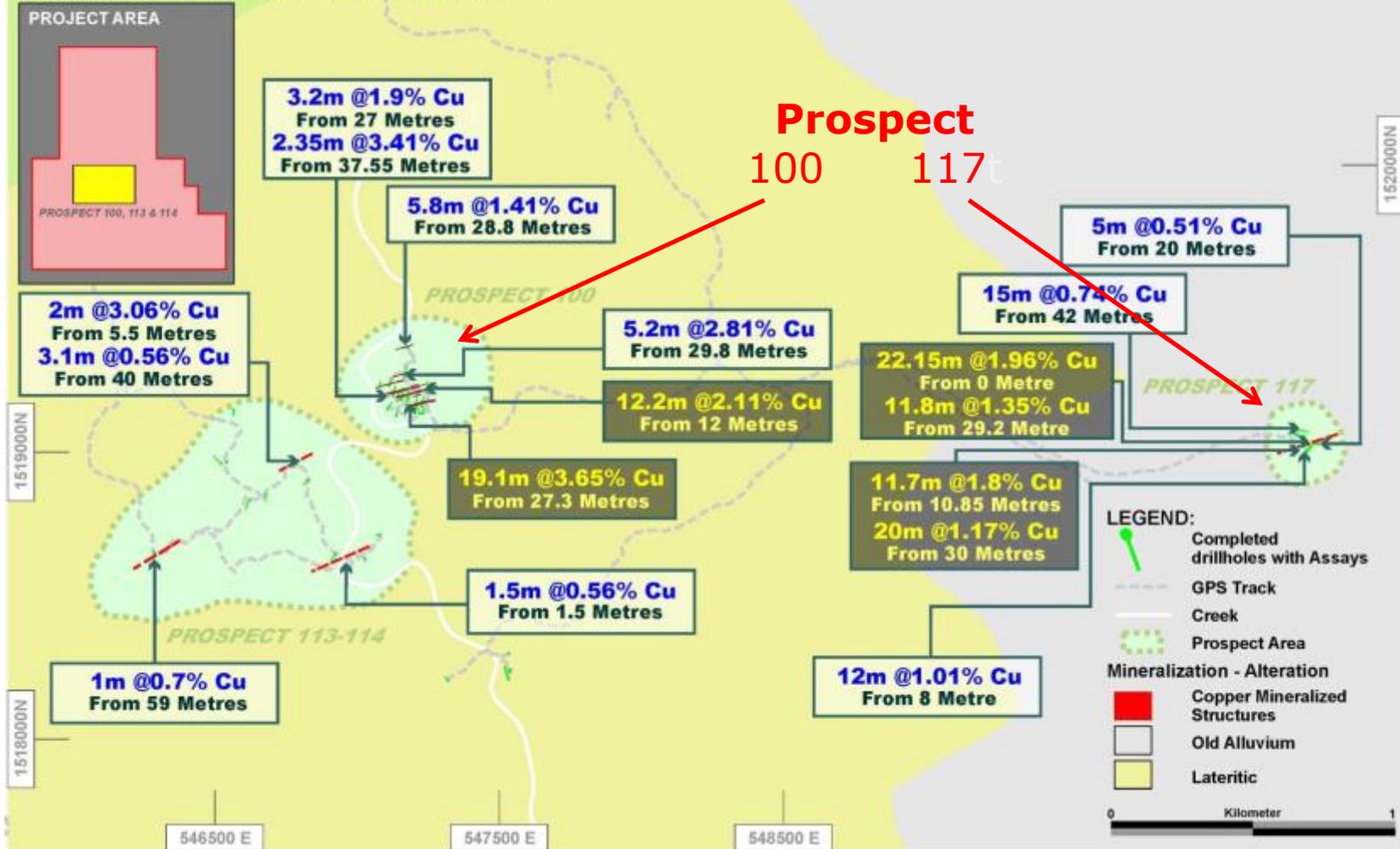
Best Downhole Results:

m	% Cu	from m
20.0	2.68	3.0
12.2	2.11	15.0
9.9	3.11	35.6
19.1	3.65	27.3
22.2	1.96	Surface
11.7	1.80	10.8
20.0	1.17	30
12.0	1.01	8.0

From Surface on Flat Terrain → Early Production Potential

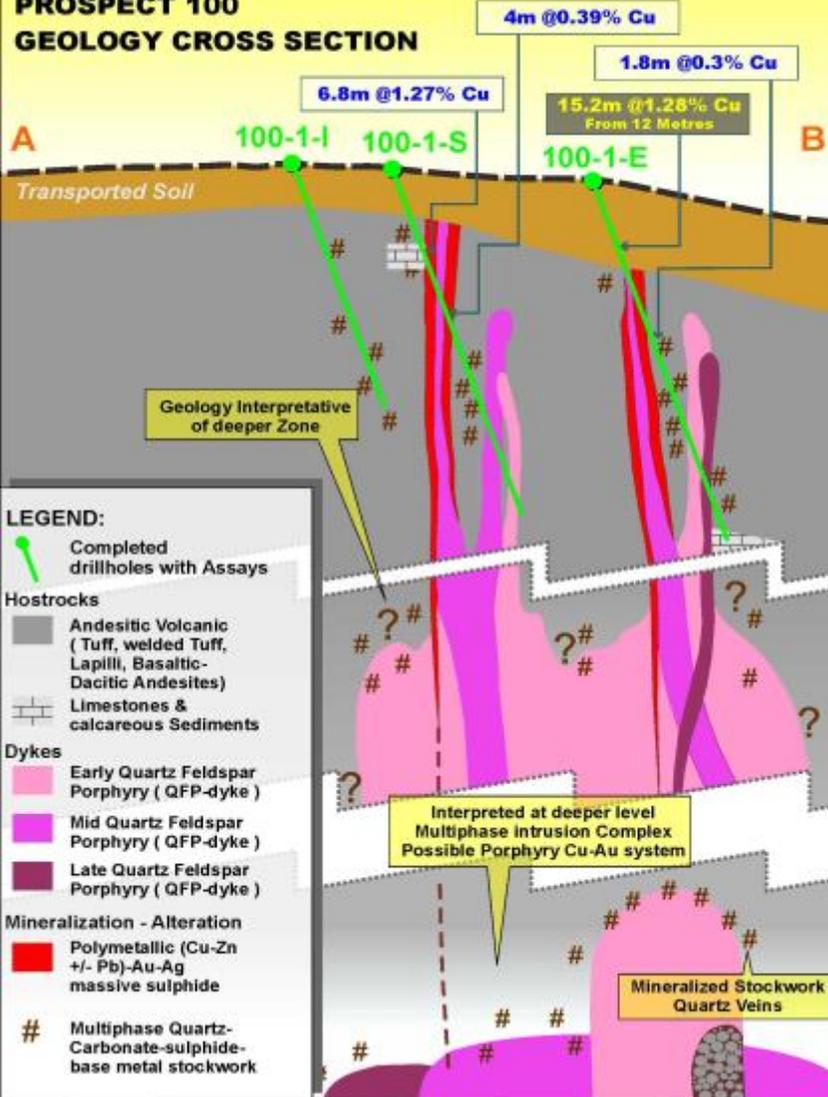
Significant Drill Intercepts

**KOU SA PROJECT
PROSPECT AREA 100 AND THE VICINITY AREA
GEOLOGY PLAN MAP OF COPPER MINERALIZED STRUCTURE
WITH SIGNIFICANT DRILL HOLE INTERCEPTS**

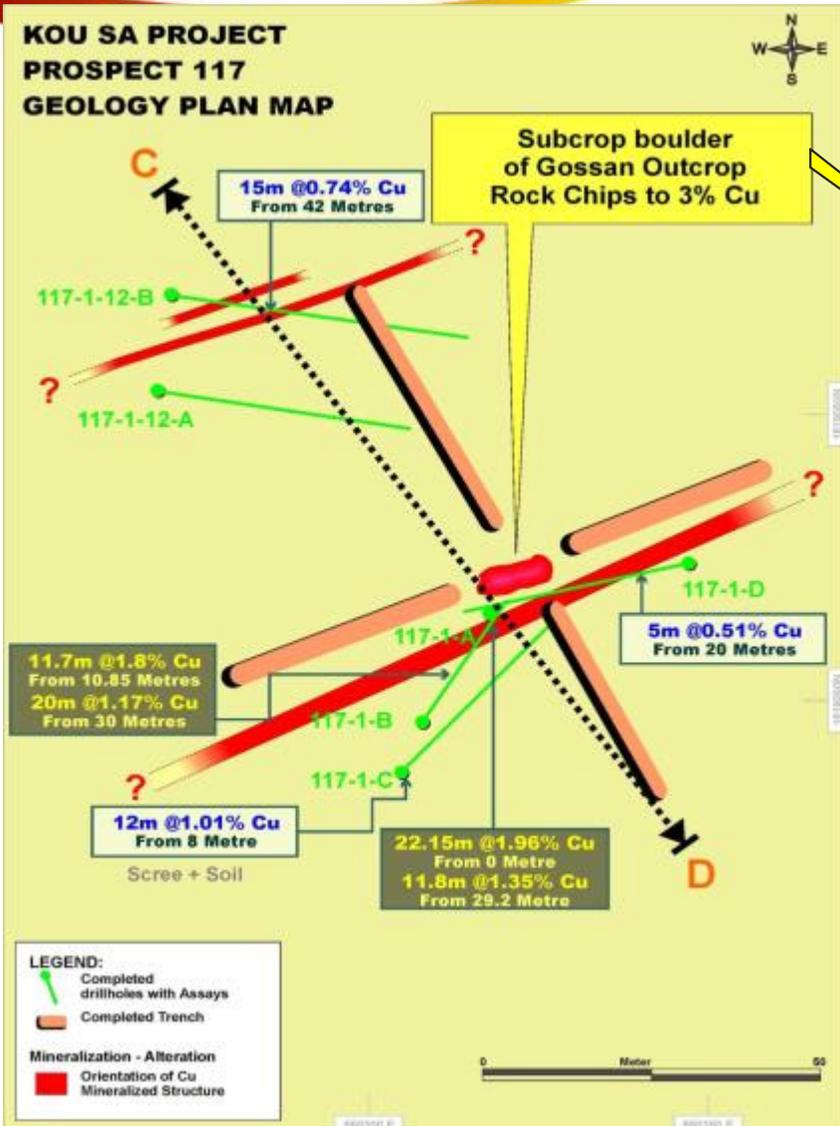


Prospect 100

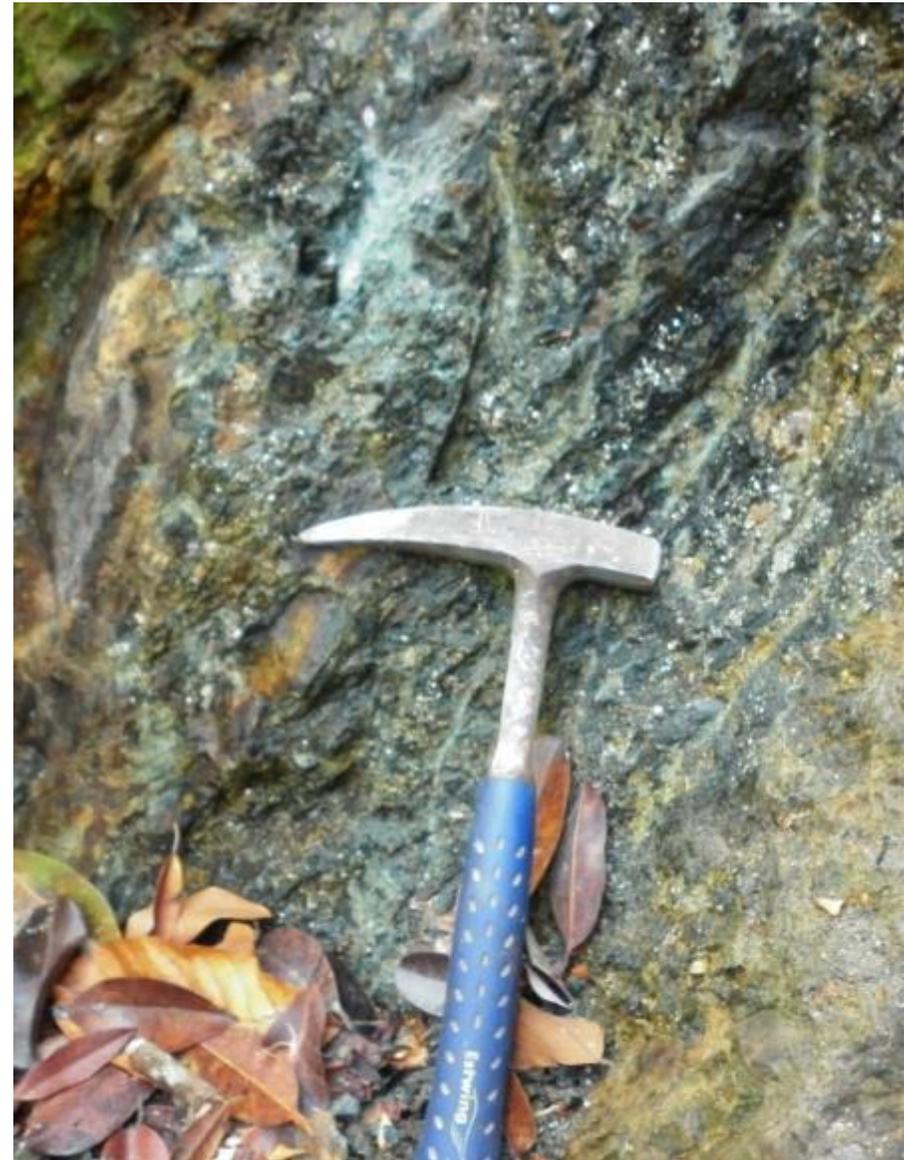
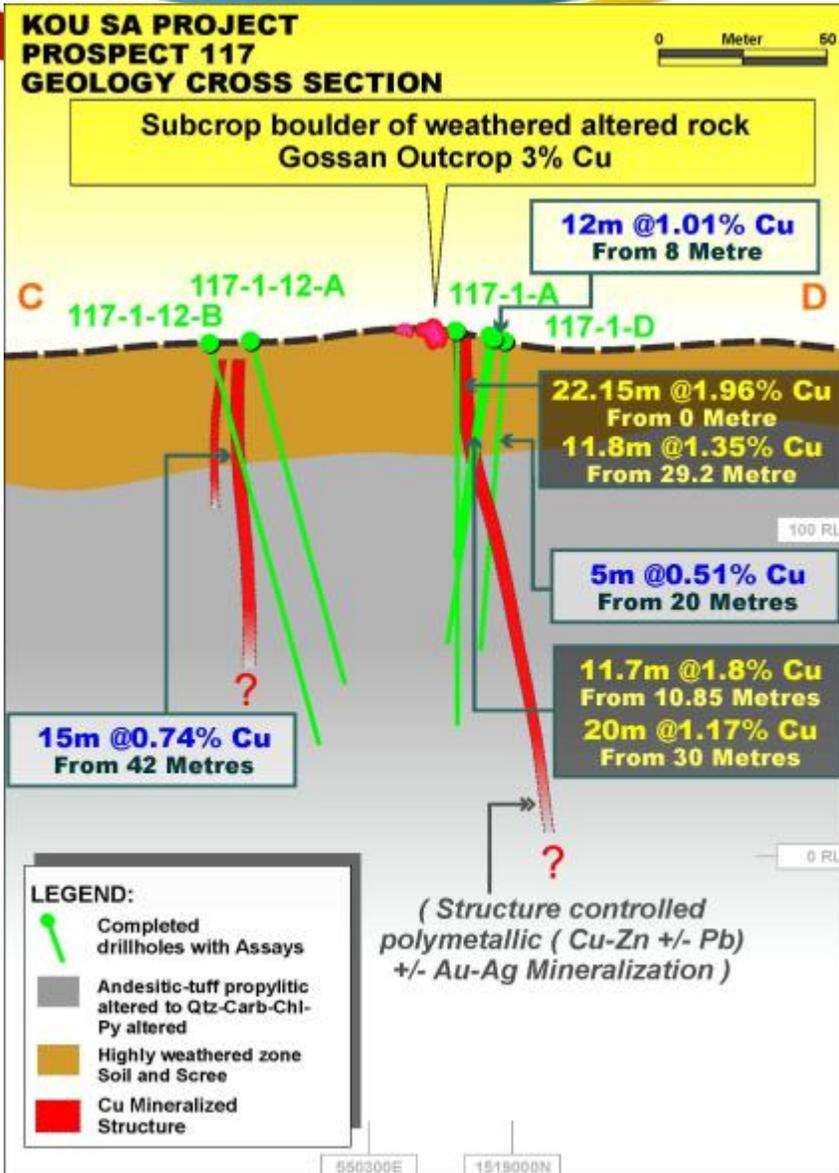
KOU SA PROJECT PROSPECT 100 GEOLOGY CROSS SECTION



Prospect 117

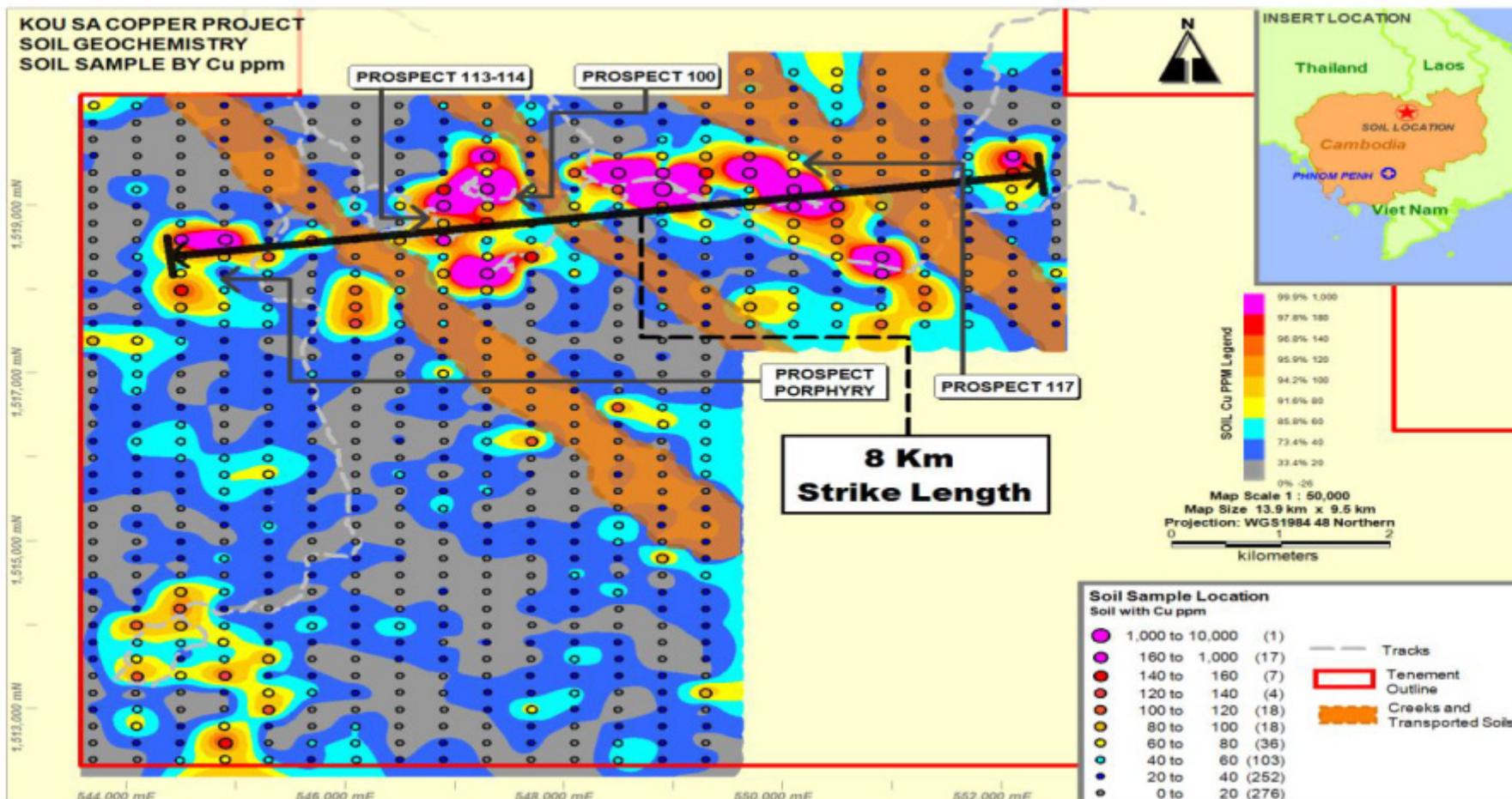


Prospect 117



Copper Anomaly Joins Prospects

8km long geochemical anomaly joins high grade mineralisation



Kou Sa soil geochemistry survey results indicating an 8km long east-west anomalous trend.

Acquisition Terms

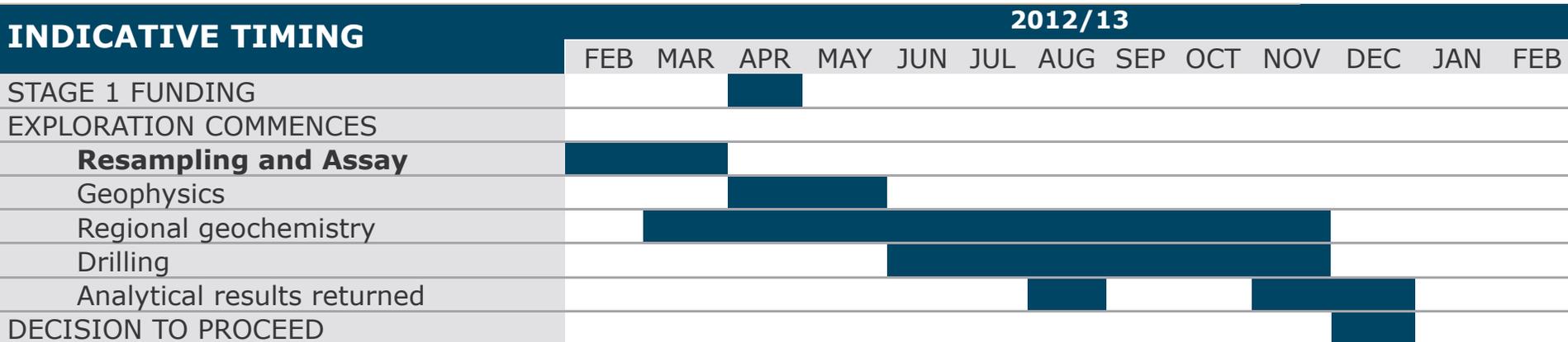
DATE PAYABLE	\$M	TERMS
31 Jan 2013	0.7	12 months exclusivity for technical evaluation
31 Jan 2014	0.7	Second 12 month exclusivity (if required)
31 Jan 2015	14.0	Fixed price if purchased 100%

PAID



Kou SA - First Year Plan

TASK		Est. \$M
Field reviews / Geological mapping		0.1
Geophysics		
	Magnetics	0.4
	Induced Polarisation	0.3
Geochemistry		
	Collection	0.2
	Analytical	0.1
Drilling direct costs		
	Diamond drilling (6,000m)	1.7
	RC drilling (10,000m)	1.4
Analytical		
	Multi-element	0.2
Metallurgy		
	Test work	0.1
Legal and Admin		0.2
Project Management		0.3
TOTAL		5.0



RARE ENTRY

Emerging Cu/Au/Zn story which has yielded from the first drill holes.

QUALITY TARGETS

Kou Sa - 8km Geochem anomaly with high grades from surface.

BANG FOR BUCK

Cheap environment, shallow RC & diamond drilling. Results in 3-6 months

PROVEN PARTNER

Cambodia's No.1 partner
"The Royal Group"

READ TO GO

Team and crew in place on the ground

BOARD AND MANAGEMENT

Track Record and proven success in Asia and copper/gold

Board and Management



CHARLES BASS – Non Exec Chairman

Holds a B.Sc. Geology and an M.Sc. Mining Engineering and is a fellow of both the Institute of Geoscientists and AusIMM and of the Australian Institute of Company Directors and has over 35 years experience in the industry in Australia, Canada and the United States. Co-founded and is a Director of Aquila Resources Limited, a multi billion dollar coal and iron ore company. Co-founder and Managing Director of Eagle Mining Corporation which discovered, developed and built the Nimary gold mine in Western Australia producing over 100,000oz gold per year.



RON HEEKS – Managing Director

B. App. Sc (Geology).

Over 25 years mining industry experience. Founding partner in Exploration and Mining Consultants. Previously worked for WMC, Newmont and RSG Consulting. Former GM Technical for Straits Asia Indonesian Operations and Chief Technical Officer for Adamus Resources. Extensive experience in Asia including Indonesia, Thailand and Laos.



MARK BOJANJAC – Non Exec Director

B. Com CA.

Over 20 years experience in developing resource companies. A founding director of a gold company sold for A\$50m; co-founded a 3.0moz gold project in China; MD of a public company which successfully developed and financed a 2.4moz gold resource in Mongolia. Most recently CEO of Adamus Resources and oversaw its advancement from an early stage exploration project through definitive feasibility studies, and managed the debt and equity financing of its recently commissioned \$100m mine which was completed within 12 months.



MILAN JERKOVIC – Non Executive Director

B. App. Sc (Geology, Post Grad. Dip. (Mineral Economics), Post Grad. Dip. (Mining).

Mr Milan Jerkovic is a qualified geologist with postgraduate qualifications in Mining & Mineral Economics. Mr Jerkovic has over 25 years of experience in the mining industry involving resource evaluation, operations, financing, acquisition, project development and general management. Mr Jerkovic was most recently the CEO of Straits Resources Limited and has held positions with WMC, BHP, Nord Pacific, Hargraves, Tritton and Straits Asia. Mr Jerkovic was the founding Chairman of Straits Asia Resources.

Mr Jerkovic is a Fellow of the AusIMM and a member of the Australasian Institute of Company Directors.

RUSSELL FOUNTAIN – Non Exec Director

Dr Fountain is a Sydney based geologist with 42 years industry experience predominantly in Copper and Gold with experience in exploration, project feasibility and mine development. Previously President of Phelps Dodge Exploration, Exploration Manager Nord Pacific Ltd and Chief Geologist, CSR Minerals. Key role in discovering gold and copper mines at Granny Smith, Osborne in Australia and Lerokis in Indonesia and in developing prospects into mines at Girilambone in Aust. and Waihi in NZ. Fellow of the Australian Institute of Geoscientists and Non-Executive Chairman of ASX listed Finders Resources Limited.

JOHN LEWIS – Company Secretary/CFO

B. Bus, CA.

A Chartered Accountant with 20 years' post qualification experience working predominantly in corporate reorganisation, specialising in the mining industry for the last 10 years. Previously worked in Corporate Advisory at Deloitte. John has managed numerous mining projects including restructuring Croesus Resources NL (now Central Norseman Gold Mines PLC) for sale. Former Director and Company Secretary of ASX Listed Dragon Mountain Gold Ltd.



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