GEOPACIFIC
RESOURCES LIMITED

GEOPACIFIC RESOURCES LIMITED
ACN 003 208 393

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DIRECTORS
Chairman: Milan Jerkovic
Managing Director: Ron Heeks
Non-Exec Director: Mark Bojanjac
Non-Exec Director: Russell Fountain
Company Secretary: John Lewis

PROJECTS
CAMBODIA:
Kou Sa Copper

FIJI:
Sabeto/Vuda Gold-Copper
Rakiraki Gold
Nabila Copper-Gold

ASX ANNOUNCEMENT

TECHNICAL AND CORPORATE PRESENTATION

Geopacific Resources Limited ("Geopacific") (ASX:GPR) is pleased to present a copy of the Technical and Corporate Update to be presented at the eleventh RIU Sydney Resources Round-up conference held on 14 May 2014.

The presentation highlights the excellent results which continue to come from the companies Kou Sa project in Cambodia.

A copy of this presentation as well as all information on Geopacific is available on the company's website www.geopacifc.com.au .

For and on behalf of the Board

John Lewis
Company Secretary
14 May 2014

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KOU SA PROJECT

Emerging Copper & Gold Project

Ron Heeks

Managing Director

May 2014

Capital Structure

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March 2014 Snapshot

Shares	193M
Cash (as at 31 Mar)	A$1.37M
Share Price	A$0.06
Capitalisation	A$11.59M
Directors/Mgmt.	~10%
Resource Capital Funds (RCF)	~32.2%

Directors & Management

Milan Jerkovic - Chairman

Ron Heeks – Managing Director

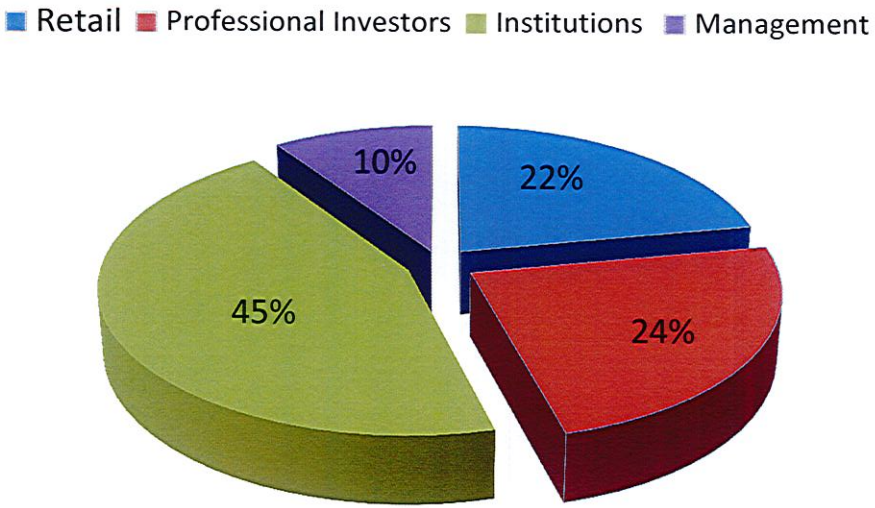
Mark Bojanjac - Director

Russell Fountain – Director

John Lewis – Coy Sec/ CFO

Geopacific (ASX:GPR)

GEOPACIFIC CURRENT SHAREHOLDERING



Emerging Copper-Gold Project

Major Copper-Gold Projects

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Cambodia - Kou SA

- 85% GPR
- 15% Royal Group

Fiji – Vuda-Sabeto

- 100% GPR

Pipeline Projects

-Rakiraki,
-Kavukavu,
-Faddys

Advanced Drill Ready Targets

Aggressive Exploration Model

Proven Management Team

Compelling Initial Results

First Mover Advantage

Emerging Copper-Gold Project

Kou Sa - Snapshot

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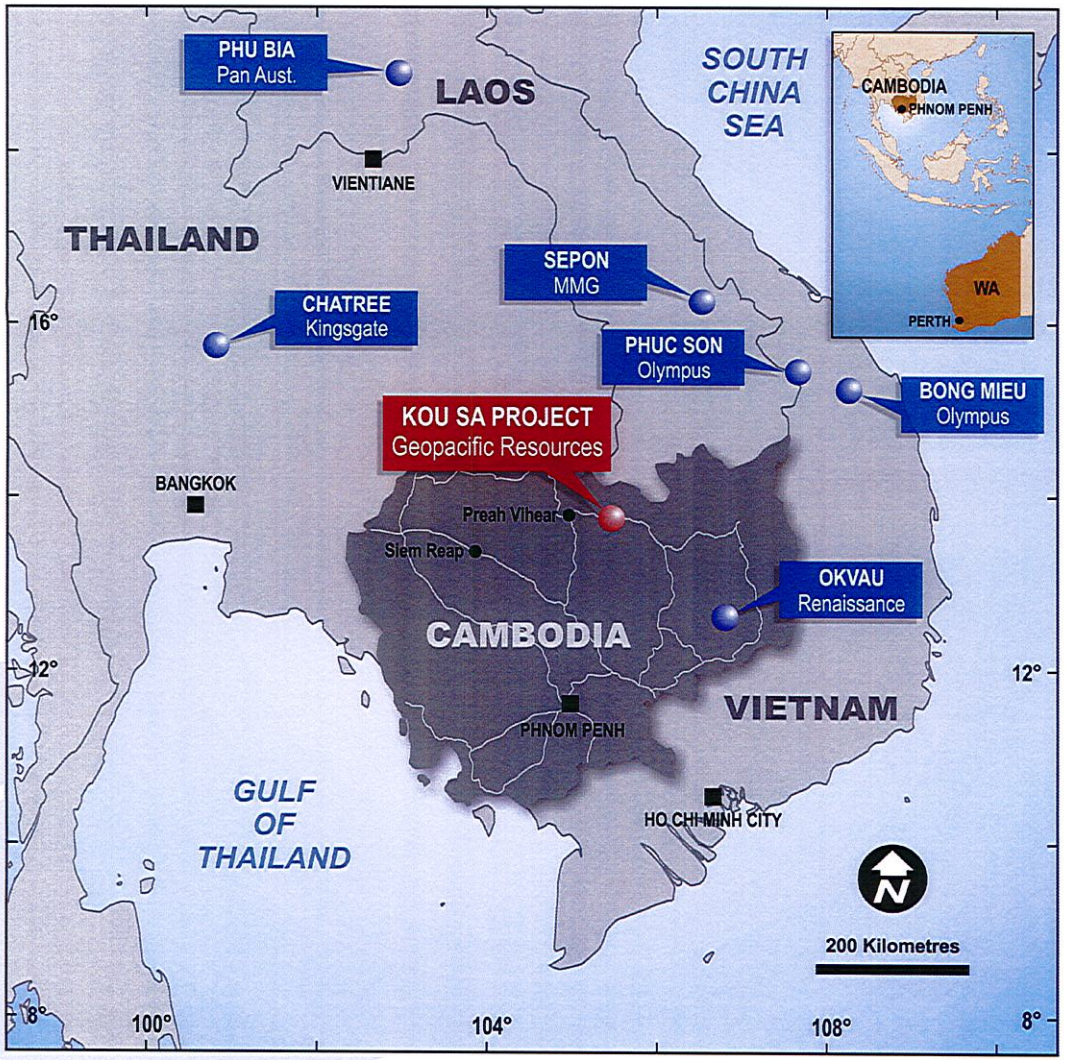

Area:
158km^2 largely unexplored region.

Rare Entry:
Emerging Cu polymetallic story (semi massive sulphide and untested potential).

18km Surface Expression:
Extensive copper anomaly with high grade copper from surface.

Significant Gold Soil Anomalies:
Compelling initial results with high grade gold from surface.

Bang for Buck:
Low cost environment, easy drilling.

Proven Partner:
Cambodia's No.1 partner "The Royal Group".

Good Logistics:
Good location, national highway, supportive community

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Kou Sa – Prospect Locations

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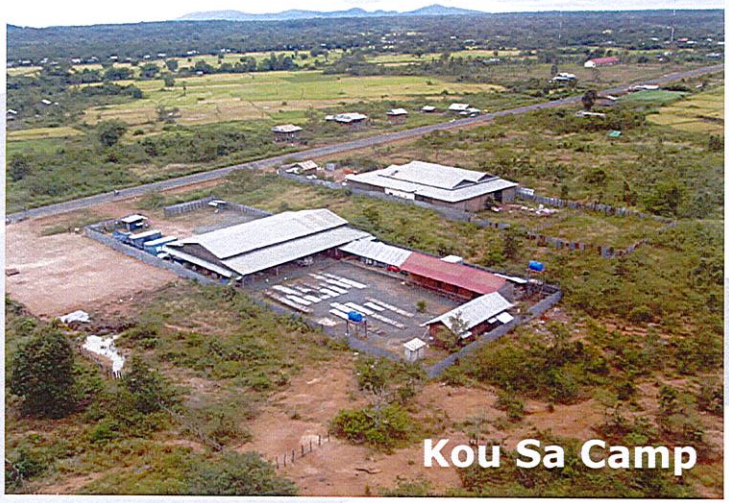
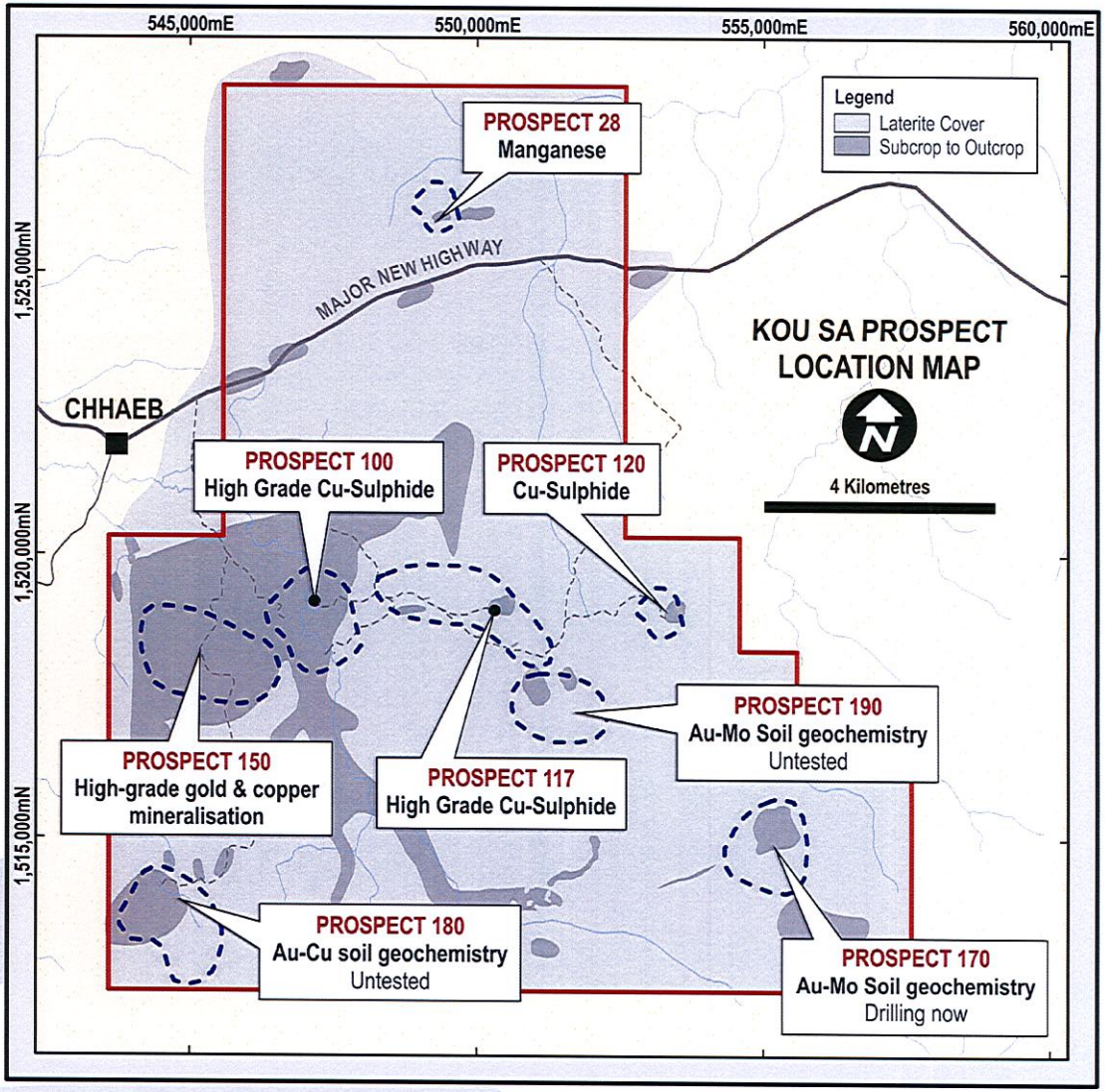
- Flat, open terrain
- Exploration office in place
- Numerous anomalies
- New highway through license
- 5hrs to Phnom Penh
- 3hrs to Siem Reap





Emerging Copper-Gold Project

A Great Start to Exploration

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Geological Setting

- NW trending andesitic volcanics
- Intrusives provided heat engine & fluids
- Strong argillic and magnetite alteration
- Overlain in areas by sediment and limestone

First NEW work since 60's

- Significant gold & copper mineralisation in a totally new prospect
- Copper-Gold polymetallic sulphide system
- Numerous geochemical targets remain to be drill tested

Best Drill Results:

Hole ID	m	% Cu	g/t Au	from m
KRC04*	32	1.31	25.04	16
Inc.	6	2.88	126.57	21
KRC05*	33	0.95	5.02	surface
Inc.	11	2.02	14.10	16
KDH02*	3.9	4.95	16.47	33.4
KDH03*	3	5.28	NSR	70.7
100-1-A	20	2.68	NSR	3
100-1-H	19.1	3.65	NSR	27.3
117-1-A	22.2	1.96	NSR	surface
117-1-B	15.2	1.97	NSR	30

***New drilling results shaded red;**
Rest best results from re-assay of historical drilling

From Surface on Flat Terrain → Early Production Potential

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Prospect 150

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- "Bonanza" gold grades coincident with copper mineralisation:
  - **32m at 25.04g/t Au and 1.31% Cu from 16m (KRC004)**
  - **33m at 5.02g/t Au and 0.95% Cu from surface (KRC005)**
  - **3.9m at 16.47g/t Au and 4.95% Cu from 33.4m (KDH002)**
- Totally new prospect, untouched by previous explorers
- At least 300m of known strike from RC and diamond drilling
- Plenty of upside within 2km long Au-Cu-Mo geochemical anomaly

Results prove soil geochemistry is working

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Prospect 150 – Open Potential

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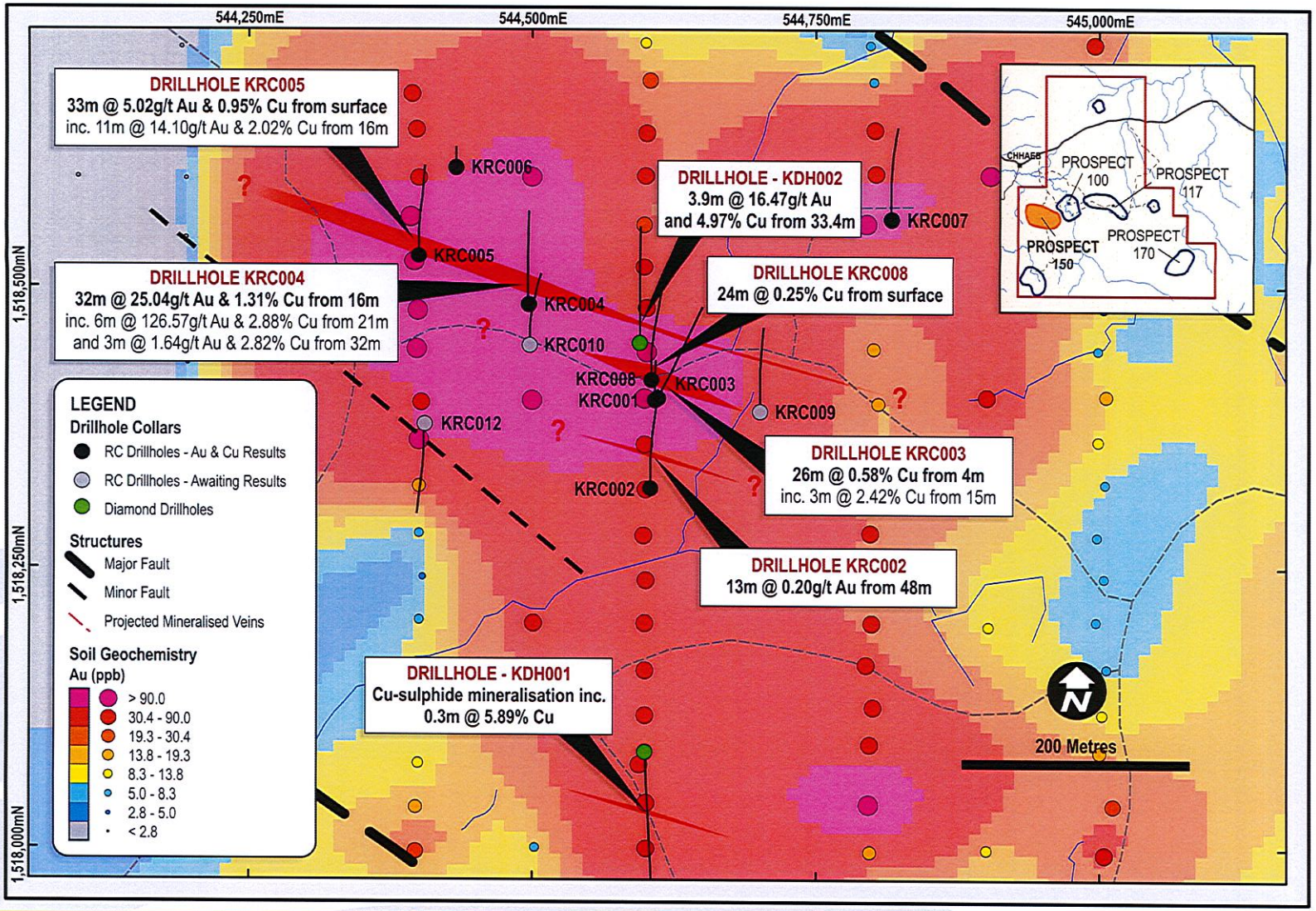

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Prospect 150 - Interp. Sections

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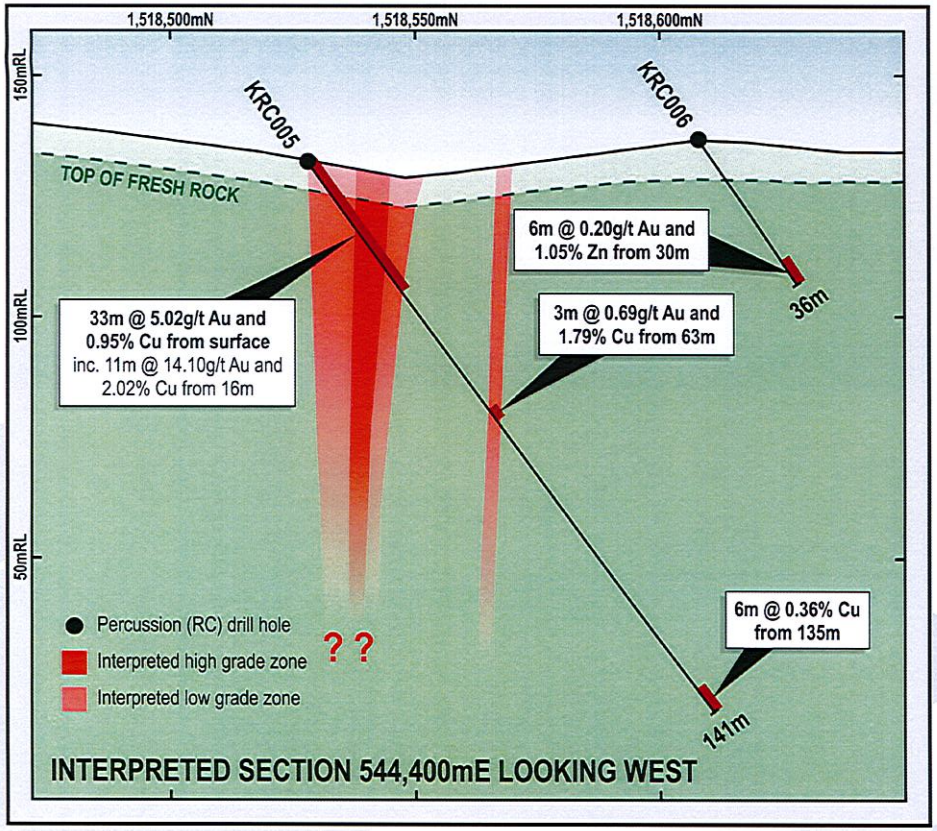

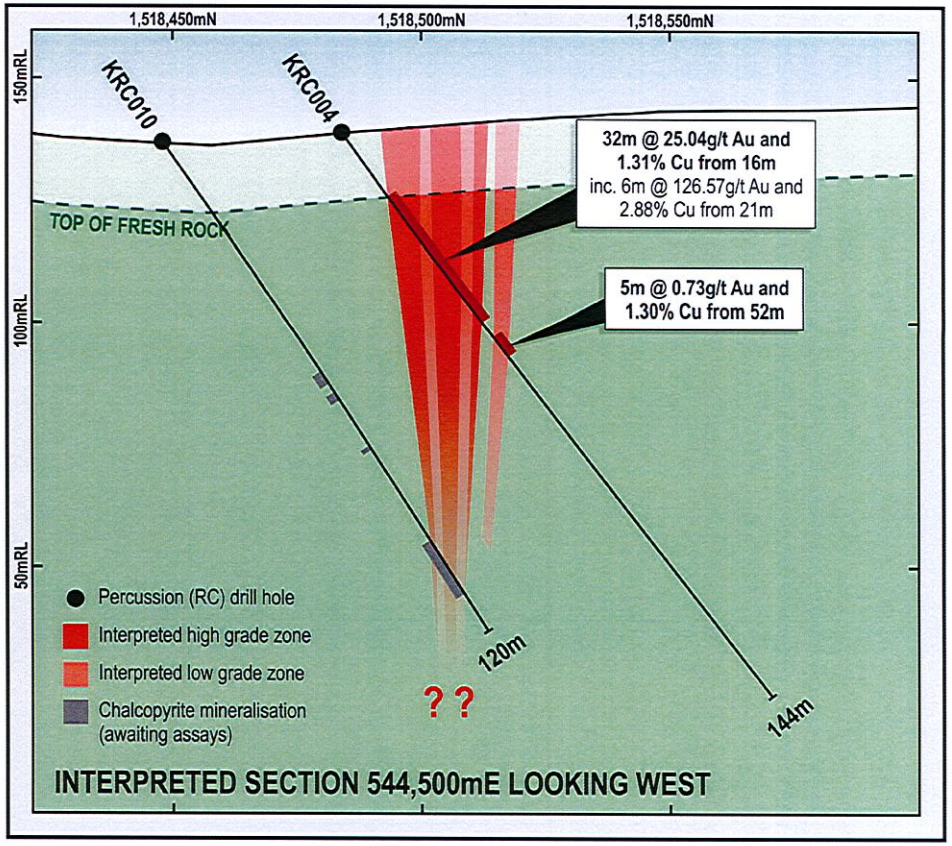

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Prospect 150 – Long Section

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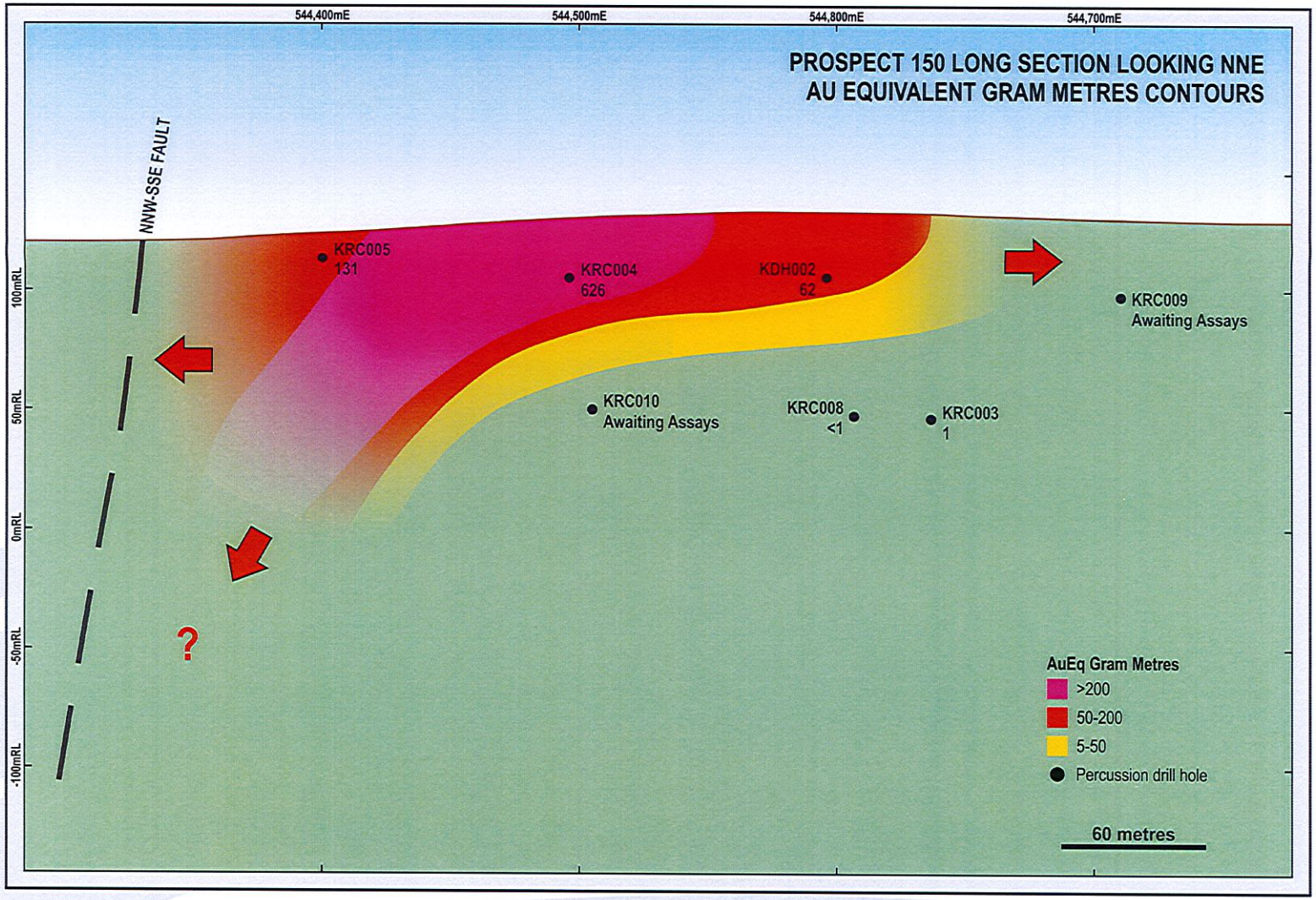

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High Grade From First Holes

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Hole ID	Depth From	Depth To	Interval	Gold (g/t)	Silver (g/t)	Copper (%)	Zinc (%)	Gold Eq. g/t)
KDH002	**33.4**	**37.3**	**3.9**	**16.47**	**19.03**	**4.95**	**NSR**	**24.72**
KRC004	**16**	**48**	**32**	**25.04**	**22.51**	**1.31**	**NSR**	**27.49**
Inc.	16	20	4	2.03	14.00	0.61	NSR	3.22
And	21	27	6	126.57	96.37	2.88	NSR	132.66
And	32	41	9	2.56	5.84	1.14	NSR	4.48
And	45	48	3	1.64	5.40	2.82	NSR	6.26
KRC004	**52**	**57**	**5**	**0.73**	**4.42**	**1.30**	**NSR**	**2.88**
KRC005	**0**	**33**	**33**	**5.02**	**32.06**	**0.95**	**0.46**	**7.26**
Inc.	16	27	11	14.10	81.55	2.02	0.95	19.06
Inc.	19	23	4	35.2	215.00	4.75	2.27	47.24
KRC005	**63**	**66**	**3**	**0.39**	**4.90**	**1.78**	**0.19**	**3.42**
KRC005	**135**	**EOH**	**6**	**NSR**	**NSR**	**0.36**	**NSR**	**0.58**

NOTE: Results based on composite samples. One metre splits currently being analysed.

Copper and silver further enhance gold results

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Untested Gold Potential

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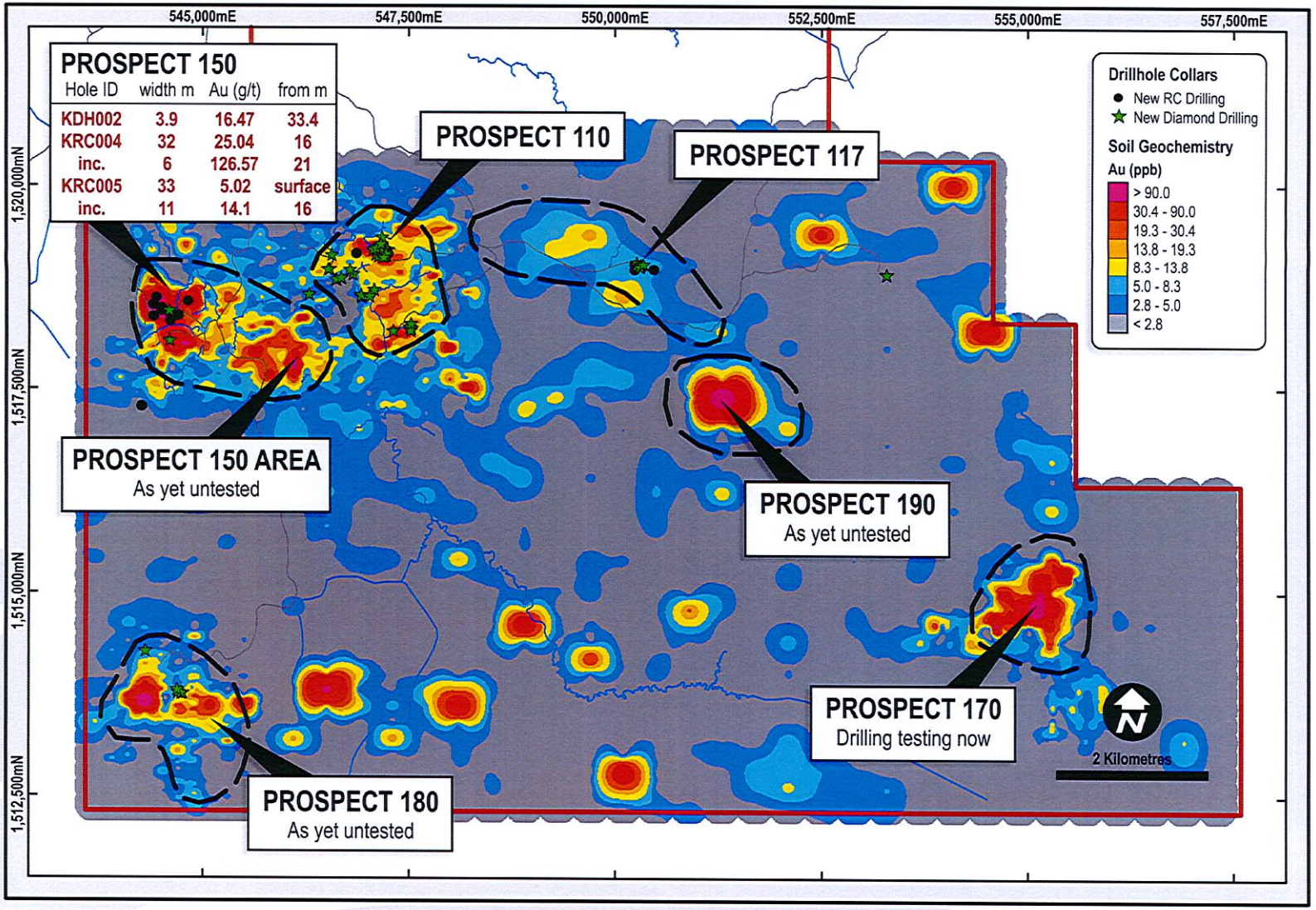

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Untested Copper Potential

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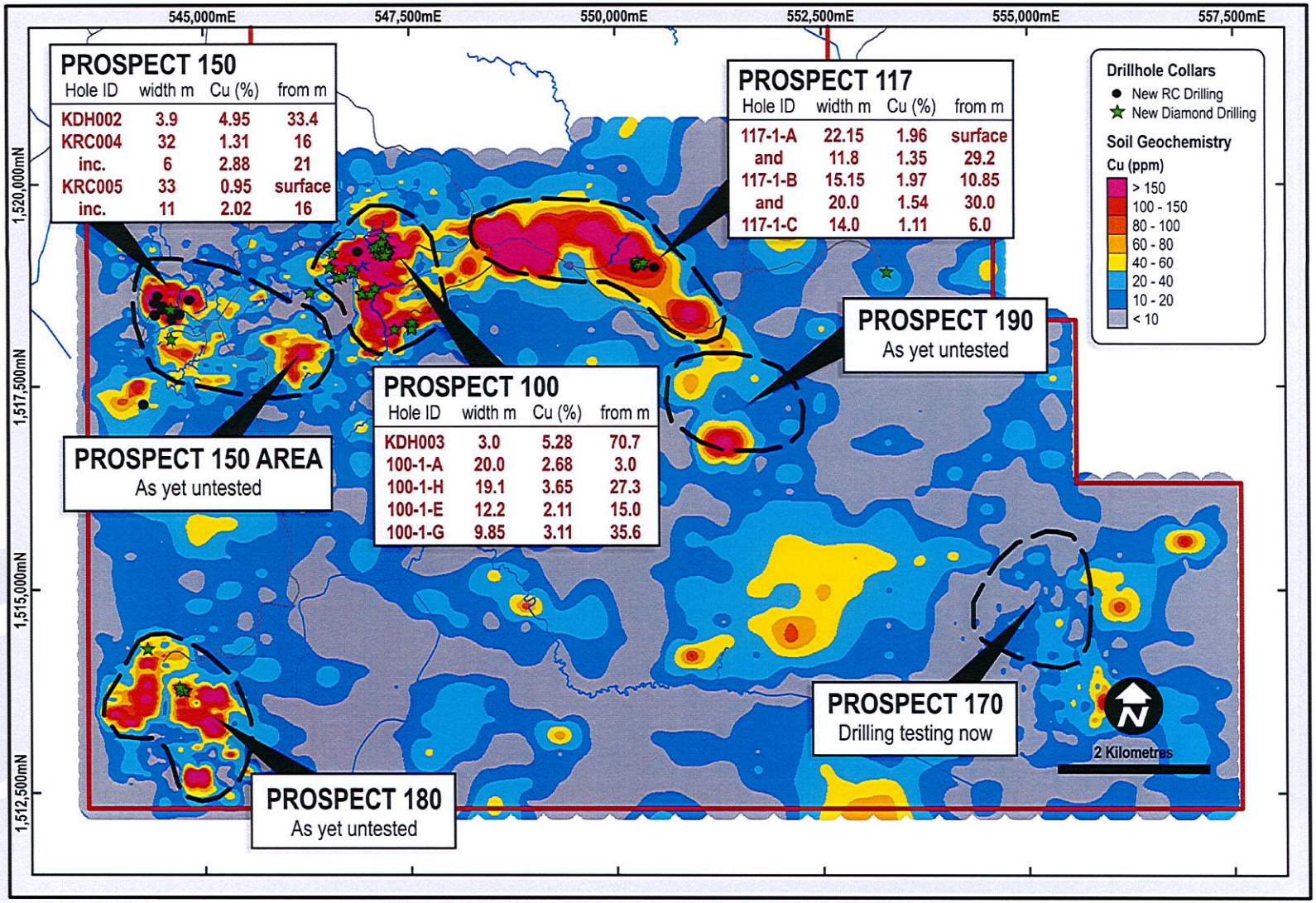

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Prospect 100 Area

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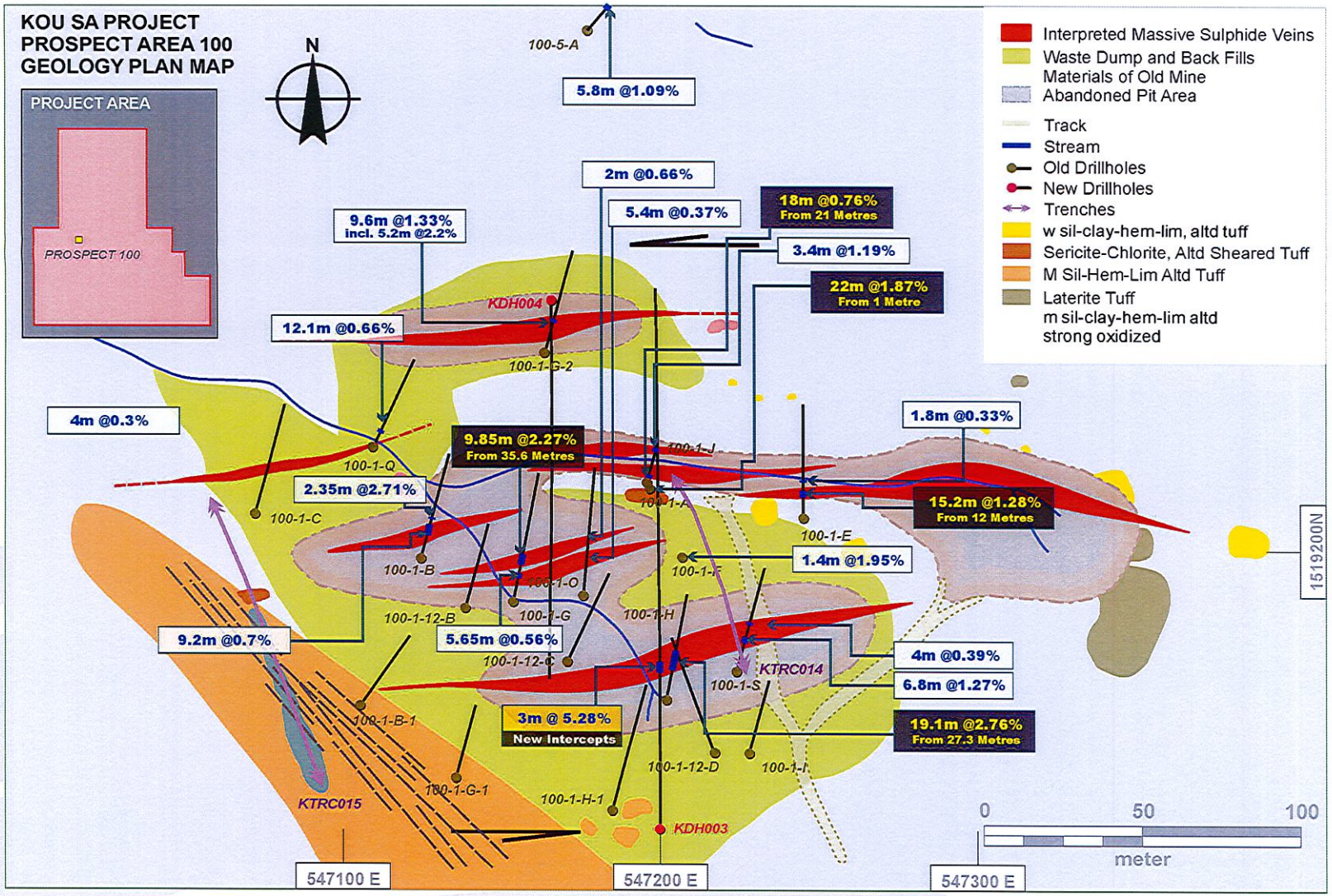

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Prospect 100 Potential

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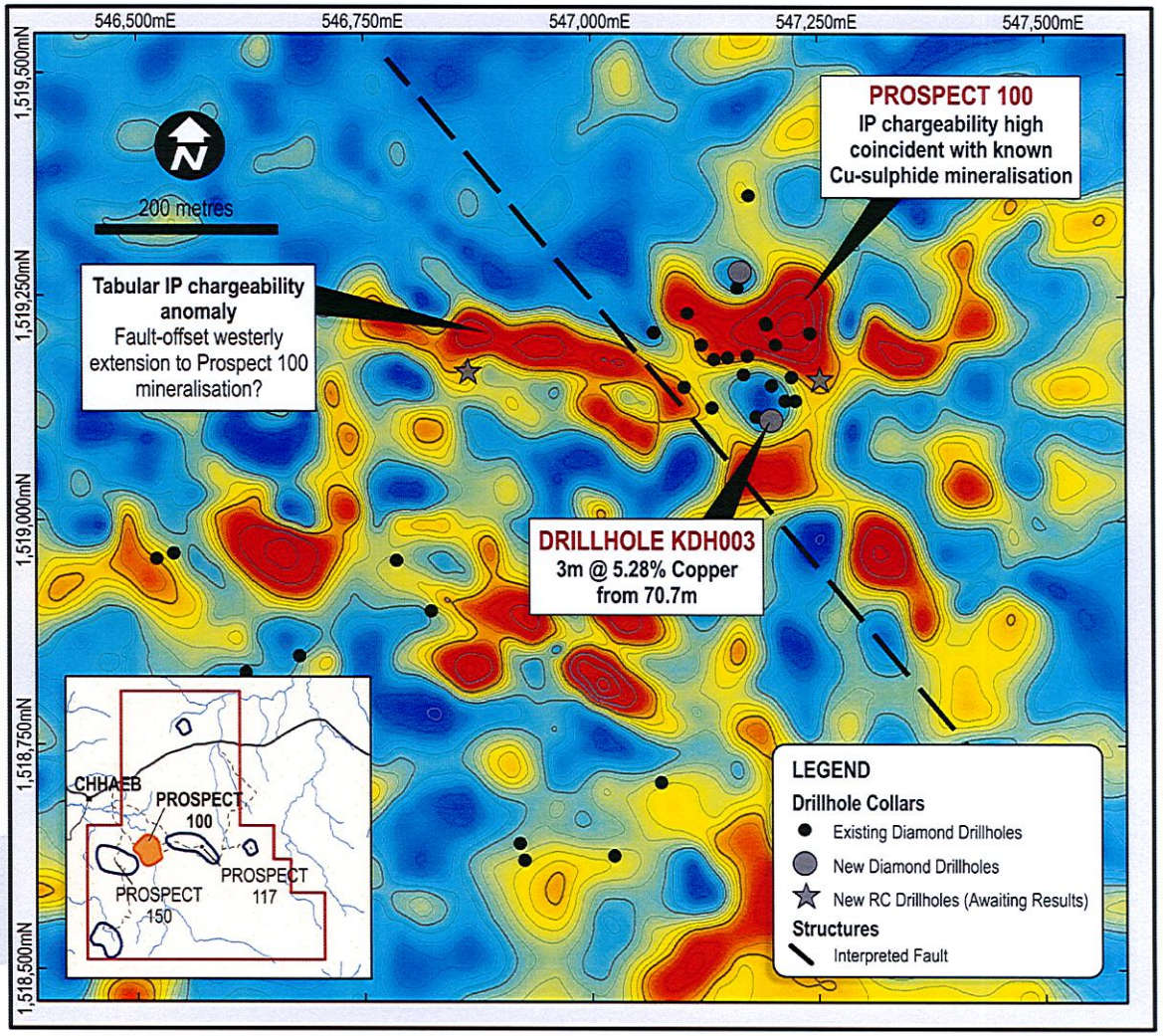
- 2 DD & 2 RC drillholes targeting extensions to mineralisation
- Diamond drilling successfully hit Cu-sulphide zones

  3m @ 5.28% from 70.7m
- IP data has identified numerous untested chargeable features within the prospect area
- Continuous (~300m), tabular IP chargeable feature to west of Prospect 100



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Reason to Invest

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RARE ENTRY	Emerging Cu/Au stories which have yielded from the first drill holes.
QUALITY TARGETS	Compelling geochem anomalies with excellent grades from surface.
UNTESTED POTENTIAL	Numerous large untested Au and Cu anomalies.
BANG FOR BUCK	Low cost environments, shallow RC & diamond drilling.
PROVEN PARTNER	Cambodia's No.1 partner "The Royal Group"
BOARD AND MANAGEMENT	Track Record and proven success in emerging countries and copper/gold.

Emerging Copper-Gold Project

CAUTIONARY STATEMENT

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