

Market Announcement

26 April 2018

Geopacific Resources Limited – Trading Halt

GPR

Description

The securities of Geopacific Resources Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 30 April 2018 or when the announcement is released to the market.

Security Code:

Issued by

Ben Secrett

Senior Adviser, Listings Compliance (Perth)



Request for Trading Halt

ASX Limited

Level 40, Central Park

152-158 St George's Terrace

Perth WA 6000

By Email: tradinghaltsperth@asx.com.au

Attention: Jill Hewitt

Pursuant to ASX Listing Rule 17.1, Geopacific Resources Limited ("the Company") requests a trading halt on its securities effective immediately, pending the release of an announcement to the market regarding a proposed capital raising by the Company.

The Company anticipates that the trading halt will be lifted on or before the market opens on Monday, 30 April 2018 by the provision of the above mentioned announcement to the ASX.

The Company is not aware of any reason why the trading halt should not be granted. The Company is not aware of any other information that is necessary to inform the market about the trading halt.

For and on behalf of the Board of Directors

Matthew Smith

Company Secretary

Contact

For further information on this update or the Company generally, please visit our website at www.geopacific.com.au or contact:

Mr. Ron Heeks Managing Director

Ms. Philippa Leggat Executive Director Corporate

Company details	Board	Projects
Geopacific Resources Limited	Milan Jerkovic Chairman	PAPUA NEW GUINEA Woodlark Island Gold CAMBODIA Kou Sa Copper
ACN 003 208 393 ASX Code: GPR	Ron Heeks Managing Director Philippa Leggat Executive Director	
info@geopacific.com.au	Mark Bojanjac Non-Exec Director	
http://www.geopacific.com.au	In Clyne Non-Exec Director Nabila Gold, Rakiraki Gold, Sabeto Gold-	
T +61 8 6143 1820	Matthew Smith Company Secretary	Copper, Vuda Gold-Copper, Cakaudrove Gold-Silver
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