



7 February 2020

ENTITLEMENT OFFER PROSPECTUS MAIL OUT

On 30 January 2020 Kinetiko Energy Limited (**Kinetiko** or **Company**) announced a non-renounceable entitlement offer (**Entitlement Offer**) to raise approximately \$2.0 million (before costs). The Entitlement Offer is on the basis of one (1) Share for every four (4) Shares held at the Record Date of 4 February 2020 at \$0.02 per Share. In addition, the Company may raise up to an additional \$1,000,000 (before costs) through a placement offer of 50,000,000 shares at an issue price of \$0.02 per share.

A prospectus in relation to the Entitlement Offer was lodged on 30 January 2020 (**Prospectus**) and can be viewed on the ASX website or alternatively on the Company's website at <http://www.kinetiko.com.au/investor-relations/asx-announcements/>.

Kinetiko confirms that a copy of the Prospectus and a personalised Offer Acceptance Form has been mailed to Eligible Shareholders today.

Stephen Hewitt-Dutton
Company Secretary