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3 March 2020

ENTITLEMENT OFFER SHORTFALL NOTIFICATION

Kinetiko Energy Limited (ASX: KKO) ("Kinetiko" or "the Company") advises that the recent 1 for 4 non-renounceable entitlement offer ("Entitlement Offer") at an issue price of \$0.02 per share, closed on 27 February 2020.

The Board is delighted to advise that it has received strong support for its Entitlement Issue. Shareholders subscribed for a total of 64,135,945 Entitlement Shares. The Board has also received strong expressions of interest in the shortfall, including applications for additional shares received with the entitlement acceptances. The board will consider the allocation of all shortfall applications in the coming weeks.

The maximum number of shares under the issue was 102,023 068, resulting in a shortfall of 37,887,123 shares. In accordance with section 1.17 of the Offer Document dated 30 January 2020, the Company may, during the three month period following the Closing Date, place the Shortfall Shares which were not taken up by Eligible Shareholders.

The number of shares subscribed as referred to above may be reduced if there are any dishonoured cheques in the funds banked.

The Board would like to express appreciation to participating shareholders for their ongoing support of the Company.

Stephen Hewitt-Dutton
Company Secretary