



14 May 2020

The Company Announcements Office
ASX Limited Via E Lodgement

Company Update and Extension of Deadline for Admission to Quotation

Kinetiko Energy Ltd (**Company**) is pleased to advise that it received formal approval today from the Supreme Court of Western Australia to extend the last date for shares issued pursuant to the Company's prospectus dated 30 January 2020 and supplementary prospectus dated 27 February 2020 to be admitted to quotation to 21 May 2020. A copy of the Court orders are attached to this announcement.

The Company will provide an update in due course as to the re-instatement to quotation of the Company's shares on the ASX.

Stephen Hewitt-Dutton
Company Secretary
Kinetiko Energy Ltd.



IN THE SUPREME COURT OF WESTERN AUSTRALIA

COR/65/2020

EX PARTE:
**KINETIKO ENERGY LIMITED (ACN 141 647
529)**

First Plaintiff

**ORDER OF JUSTICE HILL
MADE 14 May 2020**

**UPON APPLICATION of the plaintiff by originating process dated 11 May 2020
AND UPON HEARING Mr AJ Papamatheos of counsel for the plaintiff IT IS
ORDERED that:**

1. The court notes and accepts the written undertaking of the plaintiff dated 14 May 2020.
2. Pursuant to section 1322(4)(d) of the Corporations Act, the period set out in s 723(3)(b) and s 724(1)(b)(ii) of the Corporations Act for the admission to quotation by the ASX Limited (ASX) of securities of the Plaintiff issued pursuant to the prospectus dated 30 January 2020 and the supplementary prospectus dated 27 February 2020 ("Prospectus") be extended until 5 business days after the determination of this application.
3. Subject to the Plaintiff's securities being admitted to quotation by the ASX within 5 business days after the making of this order, pursuant to s 254E and s 1322(4)(a) of the Corporations Act, the issue of shares by the Plaintiff pursuant to the Prospectus is hereby validated and confirmed.
4. The Plaintiff forthwith lodge a copy of these orders with the Australian Securities & Investments Commission.
5. The Plaintiff forthwith make an announcement to the ASX disclosing the terms of these orders.
6. The Plaintiff and all other interested or affected parties have liberty to apply to revoke or vary these orders upon first giving 24 hours prior written notice.

BY THE COURT

THE HONOURABLE JUSTICE J HILL