



Announcement Summary

Entity name

LANTHANEIN RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Friday February 10, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LNR	ORDINARY FULLY PAID	140,000,000	09/02/2023
LNRO	OPTION EXPIRING 31-DEC-2024	84,000,011	09/02/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LANTHANEIN RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

96095684389

### 1.3 ASX issuer code

LNR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

10/2/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

**Announcement Date and Time**

01-Feb-2023 09:31

**Announcement Title**

New - Proposed issue of securities - LNR

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

LNR : ORDINARY FULLY PAID

Issue date

9/2/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

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**Number of +securities to be quoted**

140,000,000

**Are the +securities being issued for a cash consideration?**☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.01800000

**Any other information the entity wishes to provide about the +securities to be quoted**

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**ASX +security code and description**

LNRO : OPTION EXPIRING 31-DEC-2024

**Issue date**

9/2/2023

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Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

**Number of +securities to be quoted**

70,000,011

**Are the +securities being issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities**

Attaching to Placement shares on a 1-for-2 basis

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000001

**Any other information the entity wishes to provide about the +securities to be quoted****ASX +security code and description**

LNRO : OPTION EXPIRING 31-DEC-2024

**Issue date**

9/2/2023

## Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

14,000,000

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**      **What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.00001000

**Any other information the entity wishes to provide about the +securities to be quoted**



(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

ASX +security code and description	Total number of +securities on issue
LNR : ORDINARY FULLY PAID	1,121,575,570
LNRO : OPTION EXPIRING 31-DEC-2024	192,000,011

ASX +security code and description	Total number of +securities on issue
LNRAQ : PERFORMANCE SHARES CLASS D EXPIRING 04-JAN-2027	18,750,000
LNRAK : OPTION EXPIRING 13-AUG-2024 EX \$0.02	20,000,000
LNRAM : PERFORMANCE SHARES CLASS A	13,461,538
LNRAK : PERFORMANCE SHARES CLASS B	13,461,538
LNRAK : OPTION EXPIRING 13-MAY-2025 EX \$0.045	11,250,000