

# **Announcement Summary**

# **Entity name**

PROVINCE RESOURCES LTD

#### Date of this announcement

Thursday December 21, 2023

# The +securities the subject of this notification are:

€ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

# Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Class F Performance Rights, expiring 3 years from date of issue being 20 December 2026	27,030,000	20/12/2023
New class - code to be confirmed	Class G Performance Rights, expiring 4 years from date of issue being 20 December 2027	18,020,000	20/12/2023

Refer to next page for full details of the announcement



# Part 1 - Entity and announcement details

# 1.1 Name of entity

PROVINCE RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

# 1.2 Registered number type

**Registration number** 

ACN

061375442

### 1.3 ASX issuer code

PRL

# 1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

21/12/2023



#### Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

# ASX +security code +Security description New class - code to be confirmed Class F Performance Rights, expiring 3 years from date of issue being 20 December 2026 +Security type ISIN code

Date the +securities the subject of this notification were issued

20/12/2023

Other

Will all the +securities issued in this class rank equally in all respects from their issue date? 

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 

✓ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
David Frances	Puissance Holdings Pty Ltd	15,900,000
Roger Martin	Roger Martin	3,180,000
Kylah Morrison	Kylah Morrison	3,180,000
Peter Wall	Pheakes Pty Ltd <senate a="" c=""></senate>	4,770,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

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Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

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Any other information the entity wishes to provide about the +securities the subject of this notification

Long term director incentives as approved by shareholders at Annual General Meeting on 28 November 2023



Issue details

#### Number of +securities

27,030,000

+Security description	
Class G Performance Rights, expiring 4 years from date of issue being 20 December 2027	

+Security type

ISIN code

Other

Date the +securities the subject of this notification were issued

20/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? 

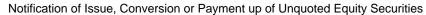
✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
David Frances	Puissance Holdings Pty Ltd	10,600,000
Roger Martin	Roger Martin	2,120,000
Kylah Morrison	Kylah Morrison	2,120,000
Peter Wall	Pheakes Pty Ltd <senate a="" c=""></senate>	3,180,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.





Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

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Any other information the entity wishes to provide about the +securities the subject of this notification

Long term director incentives as approved by shareholders at Annual General Meeting on 28 November 2023

Issue details

Number of +securities

18,020,000



#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
PRL : ORDINARY FULLY PAID	1,181,493,143

#### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PRLAQ : PERFORMANCE RIGHTS - EIP	13,416,666
PRLAG : PERFORMANCE SHARES	33,333,334
PRLAP : PERFORMANCE RIGHTS	31,416,668
PRLAK : OPTION EXPIRING 28-MAY-2024 EX \$0.25	12,000,000
New class - code to be confirmed : Class F Performance Rights, expiring 3 years from date of issue being 20 December 2026	27,030,000
New class - code to be confirmed : Class G Performance Rights, expiring 4 years from date of issue being 20 December 2027	18,020,000



# Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

28/11/2023