



MARKET RELEASE

28 April 2004

Ausmet Resources Limited

ADMISSION TO OFFICIAL LIST

Ausmet Resources Limited was admitted to the Official List of Australian Stock Exchange Limited on Wednesday, 28 April 2004.

Official Quotation of the following securities will commence at 12.00 pm E.S.T. (10.00 am W.S.T.) on Friday, 30 April 2004.

18,631,000
9,315,500

ordinary shares fully paid
options exercisable at 20 cents on or
before 31 December 2006

Security Code: AME
 AMEO

A handwritten signature in black ink, appearing to read 'Anthony Walsh', is written over the printed name.

Anthony Walsh
Assistant Manager Companies