



ASX

AUSTRALIAN STOCK EXCHANGE

MARKET RELEASE

28 April 2004

Ausmet Resources Limited

PRE-QUOTATION DISCLOSURE

Ausmet Resources Limited was admitted to the Official List of Australian Stock Exchange Limited on Wednesday, 28 April 2004.

Official Quotation of the following securities will commence at 12.00 pm E.S.T. (10.00 am W.S.T.) on Friday, 30 April 2004.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Updated pro forma statement of financial position.
4. Updated statement of commitments.
5. Confirmation of contracts completion.
6. Number and escrow period of restricted securities.

Security Code: AME
AMEO

Nicholas Ong
Companies Advisor