

# Ausmet

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**Ausmet Resources Limited**

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Level 6 105 St Georges Tce  
PERTH WA 6000  
Phone 9226 5122  
[www.ausmet.com.au](http://www.ausmet.com.au)

23rd April 2004

Mr Nicholas Ong  
Australian Stock Exchange  
Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

Dear Nicholas,

**AGREEMENTS AS LISTED IN THE PROSPECTUS**

Ausmet Resources confirms that all agreements referred to in the prospectus have been executed and there are no conditions outstanding. Specific details are

- 1) Deep Yellow / Dingo Range Project – The agreement has been executed, all shares and options have been issued, and the final cash payment will be made on all about the date of receipt of approval for Ausmet to list on ASX.
- 2) Savanna Mineral Resources / Batchelor Project – The agreement has been executed and payment for mining data made.

I trust that this meets your requirements.

Yours sincerely



Howard Dawson  
Chairman