

Cleansing statement

Further to the Appendix 3B released earlier today, 9,596,141 fully paid ordinary shares in Alto Metals Ltd (ASX: AME, “Alto” or “Company”) have been issued.

The Company hereby notifies ASX under section 708A(5)(e) of the Act that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as at 3 September 2018, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- (c) as at 3 September 2018, the Company has complied with Section 674 of the Act; and
- (d) as at 3 September 2018, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Further Information

Dermot Ryan
Managing Director
+61 6381 0392 admin@enterprisemetals.com.au