



Middle Island

RESOURCES LIMITED

Middle Island Resources Ltd
ACN 142 361 608
ASX code: MDI
www.middleisland.com.au

Capital Structure:

1,047 million ordinary shares
378,950,719 unlisted options

Cash & Liquid Investments

\$1.42 million (as of 31 March 2019)

Directors & Management:

Peter Thomas

Non-Executive Chairman

Rick Yeates

Managing Director

Beau Nicholls

Non-Executive Director

Dennis Wilkins

Company Secretary

Contact:

Rick Yeates

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ASX Release – Shareholder Briefing

6:00pm, Tuesday 7 May, 2019

Sofitel Wentworth, 61-101 Phillip Street, Sydney

As previously advised to ASX on 26 April 2019, Middle Island Resources is holding a briefing at 6:00pm on Tuesday 7 May, 2019 at the Sofitel Wentworth Hotel, 61-101 Phillip Street, Sydney for all Sydney-based Alto Metals Limited (AME) and Middle Island Resources Limited (MDI) shareholders.

A Q&A session will follow Rick Yeates' 4:45pm presentation at the RIU Sydney Resources Round Up conference being held in the same venue.

The purpose of the Shareholder Briefing is to outline the merits of the proposed merger of MDI and AME via the all-scrip takeover Offer detailed in the Bidder's Statement lodged on ASX on 24 April, 2019.

Rick Yeates, MDI Managing Director, will be hosting the Q&A session over refreshments.

We look forward to seeing you at this important event.

Middle Island will be holding an equivalent event in Melbourne on Friday.