



## Announcement Summary

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**Entity name**

COSOL LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday September 04, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
COS	ORDINARY FULLY PAID	4,805,985	04/09/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

COSOL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

635371363

### 1.3 ASX issuer code

COS

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

4/9/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
04-Aug-2023 12:04	New - Proposed issue of securities - COS	<input type="text" value="A placement or other type of issue"/>

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

COS : ORDINARY FULLY PAID

**Issue date**

4/9/2023

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

4,805,985

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

To partially fund the acquisition of AssetOn Group, comprising AssetOn Group Pty Ltd and OnPlan Technologies Pty Ltd.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.830000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
COS : ORDINARY FULLY PAID	170,686,349

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
COSAB : OPTION EXPIRING 15-OCT-2023 EX 41.5C	2,925,375
COSAD : OPTION EXPIRING 02-SEP-2023 EX 70C	93,750
COSAI : OPTION EXPIRING 01-AUG-2026 EX \$0.83	2,000,000
COSAJ : OPTION EXPIRING 01-AUG-2026 EX \$0.89	2,000,000
COSAE : OPTION EXPIRING 29-SEP-2024 EX \$0.90	1,500,000
COSAF : OPTION EXPIRING 29-SEP-2024 EX \$1.00	1,483,323
COSAH : OPTION EXPIRING 31-MAR-2026 EX \$0.81	750,000
COSAG : OPTION EXPIRING 10-NOV-2025 EX \$0.96	750,000