



Announcement Summary

Entity name

COSOL LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday October 05, 2023

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
COS	ORDINARY FULLY PAID	2,925,375	05/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COSOL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

635371363

1.3 ASX issuer code

COS

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/10/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

COSAB : OPTION EXPIRING 15-OCT-2023 EX 41.5C

TO (Existing Class)

ASX +security code and description

COS : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

2,925,375

The first date the options were exercised or other +convertible securities were converted

5/10/2023

The last date the options were exercised or other +convertible securities were converted

5/10/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Ben Buckley	BUCKLEY ADVISORY GROUP PTY LTD <THE BFT A/C>	1,193,329
Scott McGowan	SNJ Business Solutions Pty Ltd <McGowan Family A/C>	1,732,046



Issue date

5/10/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

2,925,375

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.41500000

Any other information the entity wishes to provide about the +securities to be quoted

Exercise of \$0.415 unquoted options into fully paid ordinary shares, 1,732,046 by SNJ Business Solutions (Scott McGowan) and 1,193,329 by Buckley Advisory Group (Ben Buckley)



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
COS : ORDINARY FULLY PAID	173,611,724

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
COSAB : OPTION EXPIRING 15-OCT-2023 EX 41.5C	0
COSAD : OPTION EXPIRING 02-SEP-2023 EX 70C	93,750
COSAI : OPTION EXPIRING 01-AUG-2026 EX \$0.83	2,000,000
COSAJ : OPTION EXPIRING 01-AUG-2026 EX \$0.89	2,000,000
COSAE : OPTION EXPIRING 29-SEP-2024 EX \$0.90	1,500,000
COSAF : OPTION EXPIRING 29-SEP-2024 EX \$1.00	1,483,323
COSAH : OPTION EXPIRING 31-MAR-2026 EX \$0.81	750,000
COSAG : OPTION EXPIRING 10-NOV-2025 EX \$0.96	750,000