



Announcement Summary

Entity name

COSOL LIMITED

Announcement Type

New announcement

Date of this announcement

Monday October 30, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
COSAD	OPTION EXPIRING 02-SEP-2023 EX 70C	93,750	Expiry of option or other convertible security without exercise or conversion	02/09/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

COSOL LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

635371363

1.3 ASX issuer code

COS

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/10/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

COSAD : OPTION EXPIRING 02-SEP-2023 EX 70C

Unquoted +equity securities that have ceased

Number of securities that have ceased

93,750

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

2/9/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
COS : ORDINARY FULLY PAID	174,918,914

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
COSAD : OPTION EXPIRING 02-SEP-2023 EX 70C	0
COSAI : OPTION EXPIRING 01-AUG-2026 EX \$0.83	2,000,000
COSAJ : OPTION EXPIRING 01-AUG-2026 EX \$0.89	2,000,000
COSAE : OPTION EXPIRING 29-SEP-2024 EX \$0.90	1,500,000
COSAF : OPTION EXPIRING 29-SEP-2024 EX \$1.00	1,483,323
COSAH : OPTION EXPIRING 31-MAR-2026 EX \$0.81	750,000
COSAG : OPTION EXPIRING 10-NOV-2025 EX \$0.96	750,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.