

Release of shares from voluntary escrow

Brisbane, 27 June 2024 – COSOL Limited (COSOL, ASX: COS) advises in accordance with ASX Listing Rule 3.10A that 4,805,985 fully paid ordinary shares in its issued capital will be released from voluntary escrow on 3 July 2024.

These shares were issued to vendors as part consideration for COSOL's acquisition of AssetOn Group Pty Ltd and OnPlan Technologies Pty Ltd (see ASX announcement dated 3 August 2023). There will be no change to COSOL's issued capital as a result of the release of these shares from voluntary escrow.

This announcement was authorised for release by Ben Secrett, Company Secretary of COSOL Limited.

For more information, please contact:

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About COSOL

COSOL is a global Asset Management technology-enabled solution provider that optimises operations in asset intensive industries such as natural resources, energy and water utilities, public infrastructure and defence.

COSOL continuously invests in its ecosystem of software and services to help large-scale asset owners get more from their networks and to capture quantifiable business improvements measured in sustainability, efficiencies and profitability. Our mission is to help our customer achieve zero waste in their operations and supply chains using COSOL's creative leadership and passion for asset management innovation.

Since listing in January 2020, COSOL has delivered profitable growth, strong operating cashflows and successful strategic acquisitions.

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