

Appendix 3Y – Ben Buckley

Brisbane, 7 October 2024 – COSOL Limited (COSOL, ASX: COS) releases a Change of Director’s Interest Notice (ASX Appendix 3Y) attached to this announcement for Mr Ben Buckley, Managing Director.

This announcement was authorised for release by Ben Secrett, Company Secretary of COSOL Limited.

For more information, please contact:

Mr Ben Buckley
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About COSOL

COSOL is a global Asset Management technology-enabled solution provider that optimises operations in asset intensive industries such as natural resources, energy and water utilities, public infrastructure and defence.

COSOL continuously invests in its ecosystem of software and services to help large-scale asset owners get more from their networks and to capture quantifiable business improvements measured in sustainability, efficiencies and profitability. Our mission is to help our customer achieve zero waste in their operations and supply chains using COSOL’s creative leadership and passion for asset management innovation.

Since listing in January 2020, COSOL has delivered profitable growth, strong operating cashflows and successful strategic acquisitions.

<https://cosol.global/>

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	COSOL Limited
ABN	66 635 371 363

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Ben Buckley
Date of this notice	7 October 2024
Date of last notice	20 December 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Buckley Advisory Group Pty Ltd, an entity in which Mr Buckley is a director and shareholder.
Date of change	(a) and (b) 29 September 2024 (c) 2 October 2024
No. of securities held prior to change	653,329 Ordinary fully paid shares. 1,500,000 options exercisable at \$0.90 on or before 29 September 2024. 1,483,323 options exercisable at \$1.00 on or before 29 September 2024. 3,000,000 options exercisable at \$1.22 on or before 1 August 2027 (vesting at 1,000,000 per year).

+ See chapter 19 for defined terms.

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Class	(a) Unlisted options exercisable at \$0.90 on or before 29 September 2024. (b) Unlisted options exercisable at \$1.00 on or before 29 September 2024. (c) Ordinary fully paid shares.
Number acquired	-
Number disposed	(a) 1,500,000 (b) 1,483,323 (c) 150,000
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	(a) and (b) Nil. (c) \$138,193.14
No. of securities held after change	503,329 Ordinary fully paid shares. 3,000,000 options exercisable at \$1.22 on or before 1 August 2027 (vesting at 1,000,000 per year).
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	(a) Options expired unexercised. (b) Options expired unexercised. (c) On-market trade (disposal). The sale of shares by Mr Buckley was primarily to cover personal tax obligations, including arising from the grant of COSOL incentive securities. Mr Buckley retains a significant interest in COSOL.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A

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No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No.
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.