

ASX ADDITIONAL INFORMATION FOR LISTED PUBLIC COMPANIES

Enterprise Metals Limited (“Enterprise” or “the Company”, ASX : “ENT:”) wishes to announce the following additional information is required by ASX Limited in respect of listed public companies only.

1 Shareholding as at 29 September 2011
(a) 20 Largest Shareholders — Ordinary Shares as at 29 September 2011

| Name | Number of Ordinary Fully Paid Shares Held | % Held of Issued Ordinary Capital |
|--|---|--------------------------------------|
| 1 Sinotech (Hong Kong) Corporation Limited | 62,000,000 | 30.55 |
| 2 Mr Dermot Michael Ryan & Mrs Vivienne Eleanor Ryan <RF Super Fund A/C> | 6,075,000 | 2.99 |
| 3 Mr Dermot Michael Ryan & Mrs Vivienne Eleanor Ryan <The Enterprise A/C> | 6,000,000 | 2.96 |
| 4 Worldtex Capital Resources Limited | 5,000,000 | 2.46 |
| 5 HSBC Custody Nominees (Australia) Limited | 4,766,433 | 2.35 |
| 6 Mr Phillip Hoff <UHW Super Fund A/C> | 4,432,595 | 2.18 |
| 7 Windsong Valley Pty Ltd <Wheeler Family A/C> | 3,823,008 | 1.88 |
| 8 Mr William John Robertson & Mrs June Dianne Robertson <Robertson Super Fund A/C> | 3,275,000 | 1.61 |
| 9 Mr Francis Leslie Owen & Mrs Elizabeth Ann Owen <Owen S/F A/C> | 2,901,333 | 1.43 |
| 10 Mr Miles George Smyth | 2,819,358 | 1.39 |
| 11 Rosane Pty Ltd <Rosane Holdings S/F A/C> | 2,772,334 | 1.37 |
| 12 Mr Paul Graeme Larsen | 2,208,209 | 1.09 |
| 13 Avanteos Investments Limited <2871495 A/C> | 2,050,000 | 1.01 |
| 14 Concord Ability Development Ltd | 2,000,000 | 0.99 |
| 15 Larsen Superannuation Fund Pty Ltd <Larsen Super Fund A/C> | 1,962,825 | 0.97 |
| 16 Ms Christine Linda Meeks <Maforca A/C> | 1,750,000 | 0.86 |
| 17 Major Millennium Development Ltd | 1,500,000 | 0.74 |
| 18 Mega Capital Resources Ltd | 1,500,000 | 0.74 |
| 19 HSBC Custody Nominees (Australia) Limited GSCO ECA | 1,450,139 | 0.71 |
| 20 Avanteos Investments Limited <2852902 a/c> | 1,450,000 | 0.71 |
| | 119,736,234 | 58.99 |

(b) Distribution of Shareholders

| Category (size of holding) | Number Holders | Number Shares |
|----------------------------|-------------------|--------------------|
| 1 – 1,000 | 63 | 7,117 |
| 1,001 – 5,000 | 161 | 514,088 |
| 5,001 – 10,000 | 171 | 1,457,820 |
| 10,001 – 100,000 | 547 | 20,054,317 |
| 100,001 – and over | 205 | 180,937,434 |
| | <u>1,147</u> | <u>202,970,776</u> |

(c) The number of shareholdings held in less than marketable parcels is 146 (185,474 shares).

(d) Voting Rights

The voting rights attached to each class of equity security are as follows:

Ordinary shares

- Each ordinary share is entitled to one vote when a poll is called, otherwise each member present at a meeting or by proxy has one vote on a show of hands.

2 The name of the Company Secretary is ***Dennis Wilkins***.

3 The address of the principal registered office in Australia is Level 1, 640 Murray Street, West Perth WA 6005. Telephone Number: 08 9436 9200.

4 Registers of securities are held at the following addresses

Western Australia ***Computershare Registry Services
Level 2, 45 St Georges Terrace
PERTH WA 6000***

5 Stock Exchange Listing

Quotation has been granted for all the ordinary shares of the Company on all Member Exchanges of the Australian Stock Exchange Limited.

6 Unquoted Securities

Options over Un-issued Shares

A total of 86,507,807 options are on issue of which 9,434,090 are on issue to the seven Directors.

7 Use of Funds

The Company has used its funds in accordance with its initial business objectives.

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