



MARKET RELEASE

28 April 2014

Enterprise Metals Limited

TRADING HALT

The securities of Enterprise Metals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 30 April 2014 or when the announcement is released to the market.

Security Code: ENT

Sebastian Bednarczyk
Senior Adviser, Listings Compliance (Perth)

HARDY ♦ BOWEN

LAWYERS

28 April 2014

Mr Sebastian Bednarczyk
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

By email: tradinghaltspert@asx.com.au

Dear Sebastian,

Request for Trading Halt

We act for Enterprise Metals Limited (ASX:ENT).

Enterprise Metals Limited (**Company**) requests ASX apply an immediate trading halt to its securities in accordance with ASX Listing Rule 17.1 pending an announcement by the Company.

The Company requests that the trading halt remain until the earlier of an announcement to the market or the commencement of trade on ASX on 30 April 2014.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely



Hardy Bowen