

21 March 2019

Extension of Share Purchase Plan

Enterprise Metals Limited (“Enterprise” or “Company”)(ASX:ENT) wishes to advise that the closing date for its Share Purchase Plan has been extended to 5:00pm (AWST) on Friday 5 April 2019 from the previous closing date of 22 March 2019.

Shareholders wishing to participate in the SPP should apply by completing the original Application Form mailed to shareholders and returning it to the address indicated on the Application Form, together with appropriate payment for the number of Shares applied for under the SPP, or by making payment directly by EFT in accordance with the details on the Application Form.

Under the SPP, each Eligible Shareholder is entitled to apply for parcels of new fully paid ordinary shares (Shares) ranging from a minimum of \$1,500, up to a maximum of \$15,000, without incurring brokerage or other costs. The issue price of Shares under the SPP is A\$0.01 per Share.

Applications and payment must now be received by 5pm (AWST) on Friday 5 April 2019.

The Issue & Quotation of Shares subscribed for under the SPP will now be on or around Friday 12 April 2019. No other changes have been made to the terms and conditions of the SPP as set out in the SPP information booklet released on 22 February 2019.



Dr Allan Trench
Chairman