

29 April 2020

Company Announcements Office
ASX Limited

Dear Sir

ISSUE OF ENTERPRISE METALS LIMITED SHARES – SECONDARY TRADING NOTICE - NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001 ("Act")

On 28 April 2020, Enterprise Metals Limited ("**Company**") issued 30,000,000 fully paid ordinary shares at an issue price of \$0.01 each ("**Securities**").

SECONDARY TRADING NOTICE - NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001 ("Act")

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this notice there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and*
 - ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:*
 - A.** *the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or*
 - B.** *the rights and liabilities attaching to the Securities.*

This announcement has been authorised by the Board of Enterprise Metals Limited

Dr Allan Trench
Chairman