

# Form603

Corporations Act 2001  
Section 671B

## Notice of initial substantial holder

To Company Name/Scheme ENTERPRISE METALS LIMITED

ACN/ARSN 123 567 073

### 1. Details of substantial holder (1)

Name GUINA GLOBAL INVESTMENTS PTY LTD & Associated Companies

ACN/ARSN (if applicable) 003 402 097

The holder became a substantial holder on 3 / 05 / 21

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities(4)	Number of securities	Person's votes (5)	Voting power (6)
Fully Paid Ordinary	27,850,000	27,850,000	5.1%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Guina Global Investments Pty Ltd	Registered Owner	27,700,000 Ordinary
Bayferry Pty Limited <Guina Superannuation a/c>	Registered Owner	150,000 Ordinary

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Guina Global Investments Pty Ltd	Guina Global Investments Pty Ltd	Guina Global Investments Pty Ltd	27,700,000 Ordinary
Bayferry Pty Limited <Guina Superannuation a/c>	Bayferry Pty Limited <Guina Superannuation a/c>	Bayferry Pty Limited <Guina Superannuation a/c>	150,000 Ordinary

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
		Non-cash	Ordinary
PER ANNEXURE A			

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Bayferry Pty Limited <Guina Superannuation a/c>	Associated with director of Guina Global Investments Pty Ltd

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Guina Global Investments Pty Ltd	PO Box 144, Main Beach QLD 4217
Bayferry Pty Limited <Guina Superannuation a/c>	PO Box 144, Main Beach QLD 4217

**Signature**

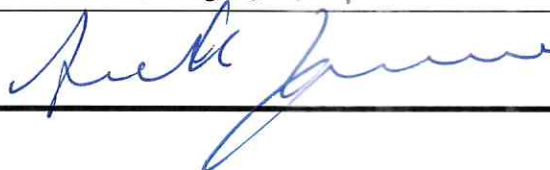
Print name

ANTE GUINA

capacity

DIRECTOR

sign here



date 4 ' 5 ' 2021

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person ( eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

**This is annexure A of 1 page referred to in form 603 - Notice of initial substantial holder**

Substantial Shareholder: GUINA GLOBAL INVESTMENTS PTY LTD & Associated Companies

ACN: 003 402 097

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
				ORD
Guina Global Investments Pty Limited	Opening Balance			12,500,000
Guina Global Investments Pty Limited	05 Jan 2021	\$10,000.00		500,000
Guina Global Investments Pty Limited	12 Jan 2021	\$40,920.80		2,000,000
Guina Global Investments Pty Limited	19 Feb 2021	\$24,187.50		1,209,375
Guina Global Investments Pty Limited	22 Feb 2021	\$14,612.50		730,625
Guina Global Investments Pty Limited	23 Feb 2021	\$25,105.58		1,255,279
Guina Global Investments Pty Limited	24 Feb 2021	\$2,000.00		100,000
Guina Global Investments Pty Limited	25 Feb 2021	\$20,849.96		906,520
Guina Global Investments Pty Limited	01 Mar 2021	\$17,465.00		698,600
Guina Global Investments Pty Limited	02 Mar 2021	\$2,490.03		99,601
Guina Global Investments Pty Limited	14 Apr 2021	\$9,763.37		407,580
Guina Global Investments Pty Limited	15 Apr 2021	\$14,218.08		592,420
Bayferry Pty Limited <Guina Superannuation a/c>	20 Apr 2021	\$3,750.00		150,000
Guina Global Investments Pty Limited	23 Apr 2021	\$25,000.00		1,000,000
Guina Global Investments Pty Limited	28 Apr 2021	\$22,568.47		967,221
Guina Global Investments Pty Limited	29 Apr 2021	\$24,813.48		1,032,779
Guina Global Investments Pty Limited	30 Apr 2021	\$73,433.33		3,000,000
Guina Global Investments Pty Limited	03 May 2021	\$16,800.00		700,000

Signature: \_\_\_\_\_

Name: Ante Guina

Capacity: Director

Date: 4 May 2021