



Announcement Summary

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**Entity name**

ENTERPRISE METALS LIMITED

**Date of this announcement**

Thursday March 10, 2022

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
ENTAY	OPTION EXPIRING 24-FEB-2024 DEFERRED	14,808,431	10/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ENTERPRISE METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

123567073

**1.3 ASX issuer code**

ENT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

10/3/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
14-Feb-2022 11:03	Update - Update - Proposed issue of securities - ENT	A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Pursuant to the Entitlements Issue Prospectus dated 28 January 2022, a shortfall of 27,201,787 New Shares remain after completion of the Entitlements Issue and Enterprise reserves the right to place any Shortfall Shares within 3 months of the Closing Date of 3 March 2022. Additionally 1 free attaching option for every 3 New Shares issued with each option having an exercise price of \$0.025 and an expiry date of 2 years from date of issue will also be issued.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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Corporate Action Component Detail

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**ASX +security code and description**

ENTAY : OPTION EXPIRING 24-FEB-2024 DEFERRED

**Date the +securities the subject of this notification were issued**

10/3/2022

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

14,808,431

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.00000000

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ENT : ORDINARY FULLY PAID	573,020,145

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ENTAK : OPTION EXPIRING 31-AUG-2022 EX 3C	33,765,006
ENTAW : OPTION EXPIRING 30-MAR-2022 EX 1.5C	1,000,000
ENTAL : OPTION EXPIRING 30-NOV-2023 EX \$0.03	12,000,000
ENTAY : OPTION EXPIRING 24-FEB-2024 DEFERRED	14,808,431