



Announcement Summary

Entity name

ENTERPRISE METALS LIMITED

Date of this announcement

Friday April 29, 2022

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ENTAY	OPTION EXPIRING 10-MAR-2024 EX \$0.025	9,067,259	10/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ENTERPRISE METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

123567073

1.3 ASX issuer code

ENT

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/4/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Feb-2022 11:03	Update - Update - Proposed issue of securities - ENT	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

ENTAY : OPTION EXPIRING 10-MAR-2024 EX \$0.025

Date the +securities the subject of this notification were issued

10/3/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

9,067,259

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ENT : ORDINARY FULLY PAID	644,646,855

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ENTAK : OPTION EXPIRING 31-AUG-2022 EX 3C	33,765,006
ENTAW : OPTION EXPIRING 30-MAR-2022 EX 1.5C	1,000,000
ENTAL : OPTION EXPIRING 30-NOV-2023 EX \$0.03	12,000,000
ENTAY : OPTION EXPIRING 10-MAR-2024 EX \$0.025	9,067,259
ENTAZ : OPTION EXPIRING 10-MAR-2024 EX \$0.025	500,000