

25 June 2024

## ENTITLEMENT OFFER – EXTENSION OF OFFER PERIOD

Enterprise Metals Limited (ASX:ENT) (the **Company** or **Enterprise**) wishes to advise that it has resolved to extend the closing date of its ongoing non-renounceable entitlement offer announced on 5 June 2024 .

As announced to the market on 5 June 2024, Enterprise is undertaking a non-renounceable pro-rata entitlement offer to eligible shareholders of ordinary fully paid shares in the capital of the Company (**Shares**) at an issue price of \$0.004 per share (**New Share**), on the basis of a 1 New Share for every 2.5 Shares held at 5:00pm (AWST) on Tuesday, 11 June 2024 (**Record Date**), to raise up to approximately \$1.42m (before costs) (**Entitlement Offer**).

Participants under the Entitlement Offer will also receive 1 free attaching unlisted option for every 1 New Share subscribed for and issued (**New Options**). These New Options will be exercisable at \$0.006 and expire on the date that is two years after their issue date.

The Company advises that the closing date of the Entitlement Offer to eligible shareholders has been extended from 5:00pm (AWST) Friday, 28 June 2024 until 5:00pm (AWST) Friday, 12 July 2024 (**Closing Date**). The Closing Date has been extended to allow eligible shareholders more time to participate in the Entitlement Offer. The revised timetable for the Entitlement Offer is shown below. These events and dates are indicative only and subject to change. Subject to the ASX Listing Rules, the *Corporations Act 2001* (Cth) and other applicable laws, the Company's Board reserves the right to modify all dates, including the Closing Date.

Capitalised terms used, but not defined in this announcement have the meaning given to them in the Prospectus released to ASX on 5 June 2024.

The revised indicative timetable is set out below.

### TIMETABLE AND IMPORTANT DATES

Event	Date
Announcement of the Offers, Appendix 3B and Prospectus	Wednesday, 5 June 2024
Ex-date for Entitlement Offer	Friday, 7 June 2024
Record Date for determining Entitlements	Tuesday, 11 June 2024
Prospectus and Application Form made available to Eligible Shareholders Opening date for the Offers	Friday, 14 June 2024
Last day to extend the Closing Date of the Offers (other than the Shortfall Offer)	Tuesday, 9 July 2024
Closing Date of the Offers (other than the Shortfall Offer) as at 5.00pm (AWST)	Friday, 12 July 2024
Shares under the Entitlement Offer and Top-Up Offer quoted on a deferred settlement basis	Monday, 15 July 2024
Announcements of results of the Offers (other than the Shortfall Offer)	Thursday, 18 July 2024
Issue date and lodgement of Appendix 2A with ASX applying for quotation of Shares issued under the Entitlement Offer and Top-Up Offer	Friday, 19 July 2024

Issue date and lodgement of Appendix 3G with ASX for Options issued under the Entitlement Offer and Top-Up Offer	Friday, 19 July 2024
Quotation of Shares issued under the Entitlement Offer and Top-Up Offer	Monday, 22 July 2024
Issue of Shortfall Securities under Shortfall Offer (if any)	By no later than Friday, 11 October 2024

\*The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the Shares are expected to commence trading on ASX may vary.

This announcement has been authorised by the Board of Enterprise Metals Limited.



Graeme Smith  
Chairman  
Enterprise Metals Limited