



Announcement Summary

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**Entity name**

ENTERPRISE METALS LIMITED

**Date of this announcement**

Tuesday August 13, 2024

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
ENTAAG	OPTION EXPIRING 19-JUL-2026 EX \$0.006	10,000,000	12/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ENTERPRISE METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

123567073

**1.3 ASX issuer code**

ENT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

13/8/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
05-Jun-2024 16:48	Update - Update - Proposed issue of securities - ENT	A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Additional issue of shortfall shares and options if required



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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Corporate Action Component Detail

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**ASX +security code and description**

ENTAAG : OPTION EXPIRING 19-JUL-2026 EX \$0.006

**Date the +securities the subject of this notification were issued**

12/8/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

10,000,000

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.00000000

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ENT : ORDINARY FULLY PAID	1,093,317,251

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ENTAAE : OPTION EXPIRING 30-NOV-2026 EX \$0.006	30,000,000
ENTAAF : OPTION EXPIRING 01-MAY-2026 EX \$0.0045	54,000,000
ENTAAD : OPTION EXPIRING 30-JUL-2025 EX \$0.0075	50,000,000
ENTAAB : OPTION EXPIRING 30-NOV-2024 EX \$0.015	26,050,000
ENTAAG : OPTION EXPIRING 19-JUL-2026 EX \$0.006	218,596,319
ENTAAC : OPTION EXPIRING 30-JUN-2025 EX \$0.0075	20,000,000