

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme Enterprise Metals LimitedACN/ARSN ACN 123 567 073**1. Details of substantial holder (1)**Name Stephen Hart

ACN/ARSN (if applicable) _____

There was a change in the interests of the
substantial holder on 05/11/2024The previous notice was given to the company on 04/04/2022The previous notice was dated 04/04/2022**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORD	34,610,078	5.4%	101,062,109	8.58%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Refer Annexure A					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Ossart Holdings Pty Ltd WA Capital Pty Ltd Sheree Hart	Unit 7, 11 Ventnor Avenue, West Perth, WA 6005
Asgard Capital Management Ltd	PO Box 8282, Perth BC, WA 6849

Signature

print name **Stephen Hart**

capacity **Individual**

sign here



date **17 / 12 / 2024**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

Enterprise Metals Limited

ACN 123 567 073

ANNEXURE A

3. Changes in relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities	Persons votes affected
8-Apr-22	Ossart Holdings Pty Ltd	Purchase	\$0.020	1,000,000	1,000,000
11-Aug-22	Ossart Holdings Pty Ltd	Purchase	\$0.010	2,000,000	2,000,000
9-Sep-22	Ossart Holdings Pty Ltd	Purchase	\$0.010	1,000,000	1,000,000
28-Oct-22	Ossart Holdings Pty Ltd	Purchase	\$0.010	1,000,000	1,000,000
30-Nov-22	Ossart Holdings Pty Ltd	Purchase	\$0.010	1,500,000	1,500,000
30-Nov-22	Ossart Holdings Pty Ltd	Purchase	\$0.010	2,500,000	2,500,000
19-Jul-24	Ossart Holdings Pty Ltd	Purchase	\$0.004	13,750,000	13,750,000
1-Oct-24	Ossart Holdings Pty Ltd	Purchase	\$0.004	5,000,000	5,000,000
5-Nov-24	Ossart Holdings Pty Ltd	Purchase	\$0.003	34,125,000	34,125,000
30-Nov-22	Asgard Capital Management Ltd	Purchase	\$0.010	2,000,000	2,000,000
19-Jul-24	Asgard Capital Management Ltd	Purchase	\$0.004	2,577,031	2,577,031

4. Present relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest (7)	Class and number of securities	Person's votes
Ossart Holdings Pty Ltd	Ossart Holdings Pty Ltd <OT Family A/C>	Ossart Holdings Pty Ltd <OT Family A/C>	Pursuant to section 608(1)(b) and (c) of the <i>Corporations Act 2001</i> (Cth) (Corporations Act) as having the power to control the exercise of votes attached to the shares and the power to control to exercise of a power to dispose of the shares	91,750,000 ORD	91,750,000

(9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
Asgard Capital Management Ltd	Asgard Capital Management Ltd <0684770 Hart Super Fund A/C>	Asgard Capital Management Ltd <0684770 Hart Super Fund A/C>	Pursuant to section 608(1)(b) and (c) of the Corporations Act as having the power to control the exercise of votes attached to the shares and the power to control to exercise of a power to dispose of the shares	9,019,609 ORD	9,019,609
WA Capital Pty Ltd	WA Capital Pty Ltd	WA Capital Pty Ltd	Pursuant to section 608(1)(b) and (c) of the Corporations Act as having the power to control the exercise of votes attached to the shares and the power to control to exercise of a power to dispose of the shares	11,250 ORD	11,250
Sheree Hart	Sheree Hart	Sheree Hart	Sheree Hart and Stephen Hart are associates as an incident of their spousal relationship and act in concert in relation to the affairs of Enterprise Metals Limited and investment decisions generally	281,250 ORD	281,250