


ASX Circular
Date: 19 December 2012

Key topics

1. Enterprise Uranium Limited
2. ASX Code: ENU
3. Quotation Commences: 12pm EDST (9am WST) on 20 December 2012

Reading List

Client Advisers
 Corporate Advisory
 DTR Operators
 Institutions
 Listing Officers
 ASX Settlement Participants
 Operations Managers (back office)
 Research Analysts
 Share Registries
 ASX Clear Participants
 Market Participants

Authorised by

Sebastian Bednarczyk

Contact

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No responsibility is accepted for any inaccuracies contained in the matter published.

ENTERPRISE URANIUM LIMITED – COMMENCEMENT OF OFFICIAL QUOTATION

Enterprise Uranium Limited (the "Company") was admitted to the Official List of ASX Limited on Wednesday, 19 December 2012.

Official quotation of the Company's securities will commence on Thursday, 20 December 2012. The Company raised \$5,127,256 under the Offer by the issue of 25,636,284 fully paid ordinary shares at an issue price of \$0.20 and 12,818,132 free attaching quoted options exercisable at \$0.25 each on or before 31 March 2014.

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| <u>Quoted Securities:</u> | 64,448,271 fully paid ordinary shares 12,818,132 quoted options exercisable at \$0.25 each on or before 31 March 2014 |
| <u>ASX Code:</u> | ENU ENUO |
| <u>Time:</u> | 12pm EDST (9am WST) |
| <u>Date:</u> | 20 December 2012 |
| <u>ASX Trade Abbreviation:</u> | ENTERPRISE |
| <u>ISIN:</u> | AU000000ENU6 AU000000ENUO2 |
| <u>Home Branch:</u> | Perth |
| <u>Industry Classification:</u> | Materials |
| <u>Registered Office:</u> | Level 1, 640 Murray Street West Perth WA 6005 |
| <u>Company Secretary:</u> | Dennis Wilkins |
| <u>Share Registry:</u> | Computershare Registry Services Pty Ltd Level 2, 45 St Georges Terrace Perth WA 6000 |
| <u>Balance Date:</u> | 30 June |
| <u>CHESS:</u> | Participating. The Company will also operate an issuer sponsored subregister. |
| <u>State of Incorporation:</u> | Western Australia |
| <u>Dividend Policy:</u> | N/A |

Activities:

Mineral exploration

Restricted Securities

3,832,167 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months from commencement of official quotation.