

1 April 2014

www.enterpriseuranium.com.au

ASX Limited

Via E lodgement

SHARE CAPITAL STRUCTURE

The Board advises that following the expiry of options at 31 March 2014 the Share Capital of the Company is as follows:

Security	Number
Fully Paid Ordinary Shares - quoted	72,452,715
Fully Paid Ordinary Shares – escrowed to 20 December 2014	3,832,167
Total	76,284,882

Yours faithfully



Damian Delaney
Company Secretary