



## COMMENCEMENT OF OFFICIAL QUOTATION –GEOPACIFIC RESOURCES NL

Geopacific Resources NL (the "Company") is expected to be admitted to the official list of Australian Stock Exchange Limited on Monday, 8 May 2006.

The issue price of each ordinary fully paid share is \$0.20.

Official quotation of the Company's fully paid ordinary shares is expected to commence at 12.30pm EST on Tuesday, 9 May 2006.

<u>Quoted Securities:</u>	24,652,471 ordinary fully paid shares
<u>ASX Code:</u>	GPR
<u>Time:</u>	12.30 PM EST
<u>Date:</u>	Tuesday, 9 May 2006
<u>SEATS Abbreviation:</u>	GEOPACIFIC
<u>ISIN:</u>	AU000000GPR2
<u>Home Branch:</u>	Sydney
<u>Industry Classification:</u>	GICS: 15104 Metals & Mining
<u>Registered Office:</u>	556 Crown Street Surry Hills, NSW 2010
<u>Company Secretary:</u>	Heath Roberts
<u>Share Registry:</u>	Registries Limited Level 2, 28 Margaret Street Sydney, NSW 200  Tel: (02) 9290 9600 Fax: (02) 9279 0664
<u>Balance Date:</u>	31 December
<u>CHESS:</u>	Participating. The Group will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	New South Wales
<u>ASX restricted securities not quoted:</u>	9,301,773 ordinary fully paid fully paid shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.  1,500,000 options exercisable and expiring at various prices and dates classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.  1,500,000 ordinary fully paid fully paid shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.

Activities:

Exploration tenements in Fiji, which are prospective for both epithermal and mesothermal gold deposits, as well as skarn and porphyry style copper and copper gold deposits.

For more information please refer to the Company's prospectus dated 31 October 2005 and supplementary prospectus dated 31 January 2006.