



MARKET RELEASE

8 May 2006

Geopacific Resources NL

PRE-QUOTATION DISCLOSURE

Geopacific Resources NL was admitted to the Official List of Australian Stock Exchange Limited on Monday, 8 May 2006.

Official Quotation of the following securities will commence at 12.30 pm E.S.T. on Tuesday, 9 May 2006.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Number and escrow period of restricted securities.
4. Updated pro-forma balance sheet.
5. Annual Report for period ended 31 December 2005.
6. Full terms and conditions of employee incentive plan.
7. Statement in relation to admission and project details.
8. Constitution
9. Appendix 1A.

Security Code: GPR

A handwritten signature in black ink, appearing to read 'Kim-Ly Nguyen'.

Kim-Ly Nguyen
Senior Adviser, Issuers (Sydney)