



26 April 2006

Ms Kim-Ly Nguyen  
Companies Officer  
Australian Stock Exchange Limited

By e-mail

Dear Ms Nguyen

### **Geopacific Resources NL**

I refer to the ASX's letter dated 13 April 2006 advising admission of Geopacific Resources NL (GPR) to the official list of the ASX (on a conditional basis) and advise as follows:

#### **Clause 1.1.**

I confirm that the offer pursuant to the prospectus dated 31 October 2005 and the supplementary prospectus dated 31 January 2006 (together the Prospectus) has closed. An aggregate of 11,938,025 fully paid ordinary shares have been issued at a price of 20 cents per share, raising \$2,387,605.00.

#### **Clauses 1.2.**

**Attached** is a distribution list showing holders of shares with equal to or in excess of 10,000 fully paid ordinary shares, being \$2,000 value at the GPR IPO price of 20 cents per share.

#### **Clauses 2.1. and 2.2.2.**

I confirm the creation of a CHESS subregister for GPR fully paid ordinary shares, and advise that CHESS notifications (or holding statements, as applicable), were issued by the Company's share registry, Registries Limited, today. Refer **attached** confirmation letter from Registries Limited dated 26 April 2006.

#### **Clause 2.2.3.**

I advise that all refund monies have been repaid to relevant share applicants.

Geopacific Resources NL  
ACN 003 208 393

info@geopacific.com.au  
www.geopacific.com.au

**Australia – Sydney**  
556 Crown St  
(PO Box 477)  
Surry Hills  
NSW 2010  
AUSTRALIA

T +61 2 9699 7311  
F +61 2 9699 7322

**Fiji – Nadi**  
PO Box 9975  
Nadi Airport  
Nadi  
FIJI

T +679 6 720 166  
F +679 6 720 206



Clauses 2.2.1. and 2.2.2.

**Attached** is a shareholder distribution schedule in the form of Appendix 1A, paragraph 48 and a statement setting out the names and percentage holdings of the 20 largest GPR shareholders.

Clauses 2.2.8., 2.2.9. and 2.2.10 (and 3.1 to 4.5 inclusive)

Attached is a letter from Registries Limited confirming the application of trading locks consistent with your letter dated 13 April 2006. With respect to Clauses 2.2.9. and 2.2.10., I confirm that in both cases the Finders convertible notes have now been converted; the 3,333,333 shares referred to in Clause 2.2.9. have been voluntarily subject to 24 months escrow from the date of listing of GPR and the 900,000 shares referred to in Clause 2.2.10, having been issued at 20 cents each (the GPR IPO price) have no escrow.

A separate update on the matters raised in Clauses 2.2.3., 2.2.4., 2.2.5., 2.2.6. and 2.2.7. will be sent to you shortly.

Yours sincerely

**Geopacific Resources NL**

**Heath Roberts**

Company Secretary

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