



25 November 2009

ASX Limited
Companies Announcement Office
Electronic Lodgement System

Dear Sirs

Section 708A Notice – Share Issue

Geopacific Resources NL (**Company**) hereby provides notice to ASX for the purpose of section 708A(5)(e) of the *Corporations Act 2001* (Cth) that it has issued 9,446,225 fully paid ordinary shares in the Company (**Shares**) without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth).

The Company states that as at the date of this notice:

- it has complied with the relevant provisions of Chapter 2M of the *Corporations Act 2001* (Cth) as they apply to the Company and section 674 of the *Corporations Act 2001* (Cth); and
- it is not aware of any excluded information for the purpose of section 708A(6)(e) of the *Corporations Act 2001* (Cth).

An Appendix 3B with respect to the issue of the Shares was lodged by the Company with ASX on 20 November 2009.

Dated 25 November 2009
By Order of the Board

A handwritten signature in black ink, appearing to read "I. Pringle".

Ian Pringle
Managing Director
Geopacific Resources NL