

Geopacific Resources NL

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20th April 2010

Company Announcements Platform
ASX Ltd

RESULTS OF THE 2010 ANNUAL GENERAL MEETING

We advise that the resolutions, as set out below, and put to the Geopacific Resources NL Annual General Meeting held on 20 April 2010 were carried on a show of hands.

ORDINARY BUSINESS

Resolution 1 Receive Financial Report

To consider and, if thought fit, to pass the following ordinary resolution:

“That the Company’s Financial Report for the financial year ended 31 December 2009 together with the related Directors’ and Auditor’s reports be received.”

Resolution 2 Adoption of Remuneration Report

To consider and, if thought fit, to pass the following ordinary resolution:

“That the Company’s Remuneration Report for the financial year ended 31 December 2009 be received, approved and adopted.”

Resolution 3 Election of Director – Mr Ian NA Simpson

To consider and, if thought fit, to pass the following ordinary resolution:

“That Mr Ian NA Simpson, a Director retiring in accordance with the Company's Constitution and being eligible for re-election, be re-elected a Director of the Company.”

Resolution 4 Election of Director – Mr Charles B Bass

To consider and, if thought fit, to pass the following ordinary resolution:

“That Mr Charles B Bass, a Director having been appointed since the last AGM, retires in accordance with the Company's Constitution and being eligible for re-election, be re-elected a Director of the Company.”

Resolution 5 Election of Director – Mr Stephen T Biggs

To consider and, if thought fit, to pass the following ordinary resolution:

“That Mr Stephen T Biggs, a Director having been appointed since the last AGM, retires in accordance with the Company's Constitution and being eligible for re-election, be re-elected a Director of the Company.”

Directors: ST Biggs * (Chairman), I J Pringle (Managing),
R J Fountain*, C B Bass*, I N A Simpson*,
*Non-Executive

Company Secretary: G Clegg

Resolution 6 Approval of previous issue of shares

To consider and, if thought fit, to pass the following ordinary resolution:

“That the placement of 9,446,225 shares to Laguna Bay Capital Pty Limited and Springtide Capital Pty Limited at 3 cents per share on 20 November 2009 be and is hereby approved and ratified”

Resolution 7 Approval of issue of shares in a placement

To consider and, if thought fit, to pass the following ordinary resolution:

“That, for all purposes, the company approves the issue of 13,000,000 shares to various sophisticated investors being clients of Hartleys Ltd, stockbrokers, at an issue price of \$0.06 per share.”

SPECIAL BUSINESS

ORDINARY RESOLUTION

Resolution 8 Consolidation of shares

To consider and, if thought fit, to pass the following ordinary resolution:

“That the Company consolidate its share capital as detailed in the attached Explanatory Statement so that each 5 shares on issue at the record date of 29 April 2010 is consolidated into one share, with fractions rounded up.”

In respect of each resolution in the Notice of Meeting, the total number of proxy votes exercisable by all proxies validly appointed were :

| Resolution | For | Against | Abstain | Discretion |
|-------------------|------------|----------------|----------------|-------------------|
| 1 | 35,251,509 | Nil | Nil | 1,353,326 |
| 2 | 35,251,509 | Nil | Nil | 1,353,326 |
| 3 | 35,251,509 | Nil | Nil | 1,353,326 |
| 4 | 35,251,509 | Nil | Nil | 1,353,326 |
| 5 | 35,251,509 | Nil | Nil | 1,353,326 |
| 6 | 10,294,396 | Nil | 24,957,113 | 1,353,326 |
| 7 | 35,251,509 | Nil | Nil | 1,353,326 |
| 8 | 33,739,501 | 1,512,008 | Nil | 1,353,326 |

Yours faithfully
Geopacific Resources NL



Grahame Clegg
Company Secretary