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**TAKEOVER OF WORLDWIDE MINING PROJECTS LIMITED**

Geopacific Resources NL ("GPR") is pleased to advise that it has today completed despatch of its bidder's statement dated 7 February 2013 (**Bidder's Statement**), in relation to the takeover bid for all of the ordinary shares in Worldwide Mining Projects Limited ("Worldwide") to each person who held shares in Worldwide as at 5.00pm (WST) on 7 February 2013, being the date set by GPR pursuant to section 633(2) of the Corporations Act.

The offer is dated 14 February 2013 and has been made on the terms set out in the Bidder's Statement.

Key dates are set out below:

<b>Bidder's Statement Lodged with ASIC</b>	7 February 2013
<b>Date of the Offer</b>	14 February 2013
<b>Scheduled Closing Date of the Offer (unless extended)</b>	19 March 2013

**For and on behalf of the Board of Directors,**

Mark Pitts  
Company Secretary